



Daily Market Report 18th November 2022

Top Gainers

Company	(%)	Vol.
WTK	9.49%	1,000
NBV	9.38%	6,900
BRIT	4.69%	173,200
PORT	4.00%	3,000
SASN	3.50%	4,000

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
SMER	-9.43%	74,700
KUKZ	-7.14%	700
FAHR	-6.67%	5,700
CABL	-6.00%	69,500
KAPC	-5.30%	900

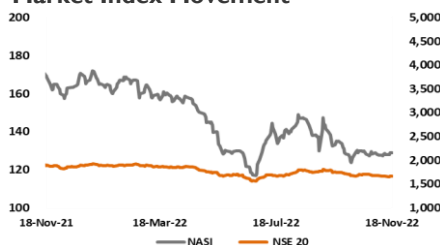
(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
SCOM	12,424,900
COOP	498,300
KNRE	227,800
EGAD	193,500
BRIT	173,200

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

Currency	Today	Previous	% Δ
USD/KES	122.03	121.98	-0.04%
EUR/KES	126.31	126.94	0.50%
GBP/KES	144.84	144.98	0.10%
JPY(100)/KES	86.86	87.37	0.59%
YUAN/KES	17.04	17.21	0.97%
RUPEE/KES	1.49	1.50	0.40%
KES/UGS	30.65	30.74	0.31%
KES/TZS	19.11	19.12	0.04%
RAND/KES	6.96	7.07	1.47%

(Source: NSE, AIB-AXYS)

Dear Investor,

The following are today's highlights:

EQUITIES

The benchmark indices recorded upward trends with the NASI up **0.19%** and NSE 20 up **0.30%** to close at **KES 129.02** and **KES 1,664.20** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(22.49%)** and **(12.63%)** respectively.

Equities market turnover at the NSE increased by **28.26%** to **KES 371.15Mn** from **KES 289.37Mn** recorded in the previous session. The top traders were **SCOM, EGAD** and **COOP**. The counters' turnover stood at **KES 314Mn**, **KES 32Mn** and **KES 6Mn**, respectively. The largest stock gainers were **WTK** with an increase of **9.49%** while the largest loser was **SMER** with a decrease of **9.43%**.

Foreign investors were net sellers recording net outflows of **KES 30Mn** as compared to net outflows of **KES 83Mn** in the previous session. In terms of company-specific foreign activity, **SCOM**, **EGAD** were net sellers and **COOP** was neutral.

SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	371,147,111	289,373,296	28.26	↑	7.66
Total Volume Traded	14,560,000	9,507,400	53.14	↑	42.93
Market Cap (Bn)	2,010.25	2,006.36	0.19	↑	(22.47)
Bond Turnover (Bn)	3.30	2.23	48.09	↑	139.24
NSE 20 Share Index	1,664.20	1,659.26	0.30	↑	(12.53)
NSE All Share Index	129.02	128.77	0.19	↑	(22.49)
Foreign buys	189.76	171.90	10.39	↑	12.04
Foreign Sales	219.07	254.93	(14.07)	↓	(26.24)

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



(Source: NSE, AIB-AXYS)

Top Foreign Buys

Company	Vol.
SCOM	180,826,170
EGAD	8,654,600
KEGN	202,775
CRWN	74,385
WTK	0

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
SCOM	182,124,980
EGAD	31,234,600
KEGN	3,177,160
EVRD	728,500
EABL	676,950

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Company	Vol.
SCOM	313,739,155
EGAD	31,995,950
COOP	5,977,880
KEGN	5,429,860
SCBK	4,422,375
EVRD	1,146,095
BRIT	1,004,560
ABSA	1,000,685
EABL	891,120
KNRE	745,587
DCON	681,862
SBIC	536,750
KCB	462,000
CARB	435,955
JUB	297,525

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

Indicator	17-Nov-22	17-Nov-22	16-Nov-22	15-Nov-22
NSE 20	1664.20	1659.26	1665.46	1658.65
NASI	129.02	128.77	129.01	127.88
Market Cap (KES Bn)	2010.25	2006.36	2010.15	1992.47
Equity + I Reit turnover (KES Bn)	3.17	2.89	8.86	2.75
Bond Turnover (KES Bn)	3.30	2.23	5.07	2.88

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET

Secondary bond market turnover was up, increasing by **48.09%** to **KES 3.30Bn** from **KES 2.23Bn** worth of bonds traded previously. The **IFBI/2021/21YR** was the day's most traded bond.

DERIVATIVES

Total volume contracts traded down at **3** with a value of **KES 63,800** from **11** with a value of **KES 284,600** in the previous session. Total open interest contracts increased at **322**.

CURRENCY

The currency depreciated against the greenback to trade at **KES 122.03** from **KES 121.98** in the previous session. On a year-to-date basis, the shilling has depreciated by **7.86%** as compared to a **3.64%** depreciation in 2021. We expect the local currency to continue under pressure due to the increased dollar demand from energy importers on the back of the prevailing high global oil prices, and reduced dollar inflows from key export-earning sectors. Additionally, the depreciation is driven by the continued strengthening of the dollar against other currencies.

As of September 30th, CBK's usable foreign exchange reserves stood at **USD 7,424 Million (4.19 months of import cover)**.

MONEY MARKET

Liquidity in the money markets tightened with the interbank rate increasing to **4.49%**, compared to **4.30%** recorded the previous day.

MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (Q2'22 Compared to Q1'21)	5.20%	6.80%
Inflation (Oct 22)	9.60%	9.20%
Stanbic Kenya PMI (Oct 22)	50.20	51.70
Private Sector Credit Growth (Mar 22)	10.9%	9.10%
Forex Reserves(USD M)	7,424	7,448
Public Debt (Tn) (Jun '22 Compared to June '21)	8.58	7.70

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.											
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales	Closing Demand	Closing Supply	
WTK	13.00	9.49%	150.00	137.00	150,000	1,000	-	-	-	0	
NBV	0.33	9.38%	3.85	3.52	134,750	35,000	-	86,625	-	353	
BRIT	0.26	4.69%	5.80	5.54	1,004,560	173,200	-	58,580	-	3	
PORT	0.30	4.00%	7.80	7.50	23,390	3,000	-	-	-	205	
SASN	0.70	3.50%	20.70	20.00	82,850	4,000	-	-	-	34	
EVRD	1.15	2.52%	46.80	45.65	1,146,095	24,500	-	728,500	990,888	350	
NSE	0.12	1.76%	6.94	6.82	15,956	2,300	-	-	-	-	
NCBA	0.50	1.66%	30.60	30.10	134,600	4,400	-	-	-	6	
COOP	0.10	0.84%	12.00	11.90	5,977,880	498,300	-	-	-	-	
EGAD	1.25	0.76%	165.25	164.00	31,995,950	193,500	8,654,600	31,234,600	-	64	
BAMB	0.25	0.73%	34.30	34.05	10,290	300	-	-	-	-	
CARB	0.10	0.72%	13.95	13.85	435,955	31,300	-	-	-	3	
BAT	3.00	0.71%	428.00	425.00	42,800	100	-	42,800	72,500	25	
SCBK	0.50	0.36%	138.75	138.25	4,422,375	31,900	-	-	61,924,830	26	
IMH	0.01	0.33%	3.00	2.99	183,324	61,100	-	-	-	17	
LBTY	0.01	0.21%	4.82	4.81	45,271	9,400	-	-	-	5	
ABSA	-	0.00%	11.70	11.70	1,000,685	85,500	-	595,610	713,850	-	
ARM	-	0.00%	5.55	5.55	-	-	-	-	344,050	2	
BKG	-	0.00%	29.00	29.00	-	-	-	-	1	17	
BOC	-	0.00%	72.00	72.00	-	-	-	-	-	-	
CGEN	-	0.00%	39.00	39.00	-	-	-	-	-	1	
CTUM	-	0.00%	10.00	10.00	-	-	-	-	-	30	
DCON	-	0.00%	8.50	8.50	681,862	80,200	-	-	-	3	
DTK	-	0.00%	0.45	0.45	-	-	-	-	-	-	
EQTY	-	0.00%	11.50	11.50	-	-	-	-	-	17	
FTGH	-	0.00%	6.56	6.56	19,680	3,000	-	-	-	9	
GLD	-	0.00%	1.15	1.15	2,751	2,400	-	-	-	18	
HAFR	-	0.00%	2,015.00	2,015.00	-	-	-	-	-	-	
JUB	-	0.00%	17.00	17.00	297,525	17,500	-	-	-	27	
KCB	-	0.00%	105.00	105.00	462,000	4,400	-	-	713,733,775	112	
KQ	-	0.00%	1.62	1.62	251,061	154,500	-	-	-	28	
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-	-	30	
LIMIT	-	0.00%	420.00	420.00	-	-	-	-	-	2	
LKL	-	0.00%	3.55	3.55	-	-	-	-	-	5	
MSC	-	0.00%	0.28	0.28	-	-	-	-	27,177,600	-	
NMG	-	0.00%	16.00	16.00	30,400	1,900	-	30,400	-	22	
OCH	-	0.00%	2.78	2.78	1,668	600	-	-	-	500	
ORCH	-	0.00%	10.40	10.40	-	-	-	-	267,586,890	124	
SCOM	-	0.00%	25.25	25.25	313,739,155	12,424,900	180,826,170	182,124,980	-	83	
TOTL	-	0.00%	23.60	23.60	-	-	-	-	-	49	
TPSE	-	0.00%	13.85	13.85	-	-	-	-	-	3	
UNGA	-	0.00%	29.00	29.00	-	-	-	-	-	64	
XPRS	-	0.00%	3.28	3.28	-	-	-	-	-	13	
EABL	(0.10)	-0.21%	47.40	47.50	891,120	18,800	-	676,950	-	2	
SLAM	(0.04)	-0.44%	9.00	9.04	102,696	11,400	-	-	-	-	
SGL	(0.05)	-0.45%	10.95	11.00	1,095	100	-	-	-	10	
CIC	(0.01)	-0.53%	1.89	1.90	60,367	31,900	-	-	-	62	
KNRE	(0.02)	-0.61%	3.27	3.29	745,587	227,800	-	163,524	-	0	
KPLC	(0.02)	-1.08%	1.83	1.85	112,599	61,400	-	-	-	-	
SCAN	(0.04)	-1.31%	3.01	3.05	27,950	9,300	-	-	-	6	
KEGN	(0.65)	-1.65%	38.80	39.45	5,429,860	139,900	202,775	3,177,160	-	9	
UMME	(0.12)	-1.74%	6.78	6.90	18,980	2,800	-	-	-	36	
CRWN	(0.70)	-1.76%	39.15	39.85	78,300	2,000	74,385	-	-	1	
SBIC	(2.25)	-2.26%	97.50	99.75	536,750	5,500	-	-	-	112	
HFCK	(0.01)	-2.70%	0.36	0.37	13,937	38,800	-	-	-	3	
UCHM	(0.01)	-3.57%	0.27	0.28	81	300	-	-	-	49	
TCL	(0.04)	-3.60%	1.07	1.11	14,210	13,300	-	-	-	8	
KAPC	(10.50)	-5.30%	187.75	198.25	169,025	900	-	149,200	-	-	
CABL	(0.06)	-6.00%	0.94	1.00	65,481	69,500	-	-	-	11	
FAHR	(0.05)	-6.67%	0.70	0.75	3,989	5,700	-	-	-	55	
KUKZ	(30.00)	-7.14%	390.00	420.00	273,000	700	-	-	-	15	
SMER	(0.25)	-9.43%	2.40	2.65	179,636	74,700	-	-	-	2	

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