



## Daily Market Report 21<sup>st</sup> June 2022

### Top Gainers

Company	(%)	Vol.
SMER	8.57%	45,800
PORT	4.17%	6,900
CABL	3.16%	1,700
HFCK	3.09%	22,200
NBV	2.86%	14,200

(Source: NSE, AIB-AXYS)

### Top Losers

Company	(%)	Vol.
XPRS	-10.00%	9,900
LIMIT	-9.86%	2,900
SCAN	-7.87%	23,500
EVRD	-6.25%	6,300
EVRD	-6.25%	6,300

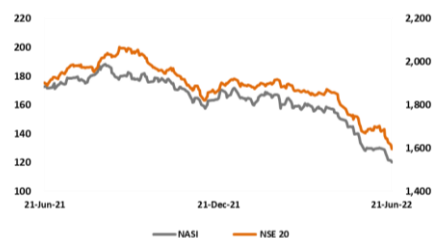
(Source: NSE, AIB-AXYS)

### Top Movers

Company	Vol.
SCOM	15,713,500
KPLC	3,319,300
EQTY	2,033,000
EABL	429,200
KCB	344,100

(Source: NSE, AIB-AXYS)

### Market Index Movement



(Source: NSE, AIB-AXYS)

### Currency

	Today	Previous	% Δ
USD/KES	117.44	117.40	-0.03%
EUR/KES	123.45	123.20	-0.21%
GBP/KES	143.63	143.82	0.13%
JPY(100)/KES	87.01	87.24	0.25%
YUAN/KES	17.56	17.51	-0.26%
RUPEE/KES	1.51	1.50	-0.18%
KES/UGS	31.63	31.82	0.57%
KES/TZS	19.85	19.85	-0.01%
RAND/KES	7.33	7.37	0.49%

(Source: NSE, AIB-AXYS)

## Dear client,

The following are today's highlights:

### EQUITIES

The benchmark indices recorded downward trends with the NASI down **(0.98%)** and NSE 20 down **(1.18%)** to close at **KES 120.41** and **KES 1,597.02** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(27.66%)** and **(16.06%)** respectively.

Equities market turnover at the NSE decreased by **1,102.24%** to **KES 0.54Bn** from **KES 0.04Bn** recorded in the previous session. The top traders were **SCOM**, **EQTY** and **EABL**. The counters' turnover stood at **KES 376Mn**, **KES 80Mn** and **KES 51Mn**, respectively. The largest stock gainers were **SMER** with an increase of **8.57%** while the largest loser was **XPRS** with a decrease of **10.00%**.

Foreign investors were net sellers recording net outflows of **KES 390Mn** as compared to net outflows of **KES 8Mn** in the previous session. In terms of company-specific foreign activity, **SCOM**, **EQTY** and **EABL** was a net sellers.

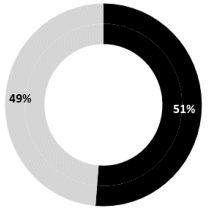
## SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	537,397,853	44,699,631	1,102.24	↑	55.89
Total Volume Traded	22,761,200	2,959,100	669.19	↑	123.43
Market Cap (Bn)	1,875.75	1,894.40	(0.98)	↓	(27.66)
Bond Turnover (Bn)	2.54	3.06	(16.74)	↓	84.26
NSE 20 Share Index	1,597.02	1,616.14	(1.18)	↓	(16.06)
NSE All Share Index	120.41	121.60	(0.98)	↓	(27.66)
FTSE NSE KENYA 15 Index	163.94	165.46	(0.9)	↓	(21.45)
FTSE NSE Kenya 25 Index	164.12	165.18	(0.64)	↓	(26.67)
FTSE NSE KENYA Gov't bond index	95.31	95.27	0.04	↑	(0.78)
Foreign buys	80,146,025	10,232,115	683.28	↑	(52.68)
Foreign Sales	471,069,567	17,841,480	2,540.31	↑	58.60

(Source: NSE, AIB-AXYS)



### Foreign and Local Participation



■ Foreign Investors ■ Local Investors

(Source: NSE, AIB-AXYS)

### Top Foreign Buys

Company	Vol.
EABL	47,286,550
SCOM	32,162,395
EQTY	405,380
KEGN	238,000
COOP	32,100

(Source: NSE, AIB-AXYS)

### Top Foreign Sales

Company	Vol.
SCOM	338,755,060
EQTY	79,816,795
EABL	50,373,475
BAT	1,360,000
KCB	368,000

(Source: NSE, AIB-AXYS)

### Top Traders (Ksh)

Company	Vol.
SCOM	376,761,740
EQTY	80,792,605
EABL	51,472,050
KCB	12,719,430
KPLC	4,646,495
COOP	1,625,820
BAT	1,573,200
ABSA	1,000,000
LIMIT	928,000
SCBK	878,650
NCBA	792,775
KEGN	604,190
DTK	554,400
UMME	538,038
KAPC	436,100

(Source: NSE, AIB-AXYS)

### 4-Day Key Market Indicators

Indicator	21-June-22	20-June-22	17-June-22	16-June-22
NSE 20	1,597.02	1,616.14	1,626.81	1,629.62
NASI	120.41	121.60	121.81	123.98
Market Cap (KES Bn)	1875.75	1894.40	1897.65	1931.54
Equity + I Reit turnover (KES Bn)	0.54	0.04	0.52	0.32
Bond Turnover (KES Bn)	2.54	3.06	3.94	4.99

(Source: NSE, AIB-AXYS)

### FIXED INCOME MARKET

Secondary bond market turnover was down, decreasing **16.74%** to **KES 2.54Bn** from **KES 3.06Bn** worth of bonds traded previously. The **FXD2/2019/15** were the day's most traded bonds. The **FTSE Bond index was inclined at 95.31**.

### DERIVATIVES

Total volume contracts traded up at **13** with a value of **KES 268,010** from **9** with a value of **KES 258,600** in the previous session. Total open interest contracts was up at **156**.

### CURRENCY

The currency depreciated against the greenback to trade at **KES 117.44** from **KES 117.40** in the previous session. On a year-to-date basis, the shilling has depreciated by **3.80%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of June 17<sup>th</sup>, CBK's usable foreign exchange reserves stood at **USD 8,114 Million (4.82 months of import cover)**

### MONEY MARKET

Liquidity in the money markets tightened with the interbank rate increasing to **5.30%**, compared to **5.22%** recorded the previous day.

### MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (2021 vs 2020)	7.50%	(0.30%)
Inflation (May)	7.10%	6.47%
Private Sector Credit Growth (March)	10.9%	9.10%
Money Supply Growth (March)	4.70%	4.40%
Forex Reserves(USD M)	8,114	8,219
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (March)	48.20	49.50

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.								
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
SMER	0.30	8.57%	3.80	3.50	173,856	45,800	-	-
PORT	0.32	4.17%	8.00	7.68	3,200	400	-	-
CABL	0.03	3.16%	0.98	0.95	1,663	1,700	-	-
HFCK	0.09	3.09%	3.00	2.91	66,505	22,200	-	-
NBV	0.10	2.86%	3.60	3.50	51,094	14,200	-	702
TCL	0.03	2.80%	1.10	1.07	220	200	-	-
FTGH	0.03	2.31%	1.33	1.30	38,131	28,700	-	-
SASN	0.40	1.90%	21.40	21.00	8,555	400	-	-
CRWN	0.60	1.38%	44.00	43.40	52,800	1,200	-	44,000
CIC	0.02	1.06%	1.91	1.89	40,200	21,100	-	-
NCBA	0.25	1.02%	24.70	24.45	792,775	32,100	-	-
IMH	0.15	0.91%	16.65	16.50	136,510	8,200	-	-
DTK	0.25	0.50%	50.75	50.50	554,400	10,900	-	260,200
TOTL	0.10	0.42%	24.00	23.90	26,420	1,100	-	-
KCB	0.15	0.41%	36.95	36.80	12,719,430	344,100	-	368,000
BAT	0.50	0.12%	425.25	424.75	1,573,200	3,700	-	1,360,000
ABSA	-	0.00%	10.75	10.75	1,000,000	93,200	21,600	24,735
ARM	-	0.00%	5.55	5.55	-	-	-	-
BAMB	-	0.00%	32.85	32.85	101,905	3,100	-	-
BOC	-	0.00%	73.00	73.00	-	-	-	-
CARB	-	0.00%	11.00	11.00	24,220	2,200	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
EGAD	-	0.00%	13.45	13.45	-	-	-	-
FAHR	-	0.00%	5.98	5.98	-	-	-	-
GLD	-	0.00%	2,120.00	2,120.00	-	-	-	-
JUB	-	0.00%	257.75	257.75	-	-	-	-
KAPC	-	0.00%	89.00	89.00	436,100	4,900	-	-
KQ	-	0.00%	3.83	3.83	-	-	-	-
KUKZ	-	0.00%	424.00	424.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
MSC	-	0.00%	0.28	0.28	-	-	-	-
ORCH	-	0.00%	10.40	10.40	-	-	-	-
SBIC	-	0.00%	100.00	100.00	299,975	3,000	-	-
SCBK	-	0.00%	123.75	123.75	878,650	7,100	-	-
SGL	-	0.00%	12.35	12.35	-	-	-	-
SLAM	-	0.00%	13.00	13.00	-	-	-	-
UCHM	-	0.00%	0.17	0.17	5,794	33,900	-	-
UMME	-	0.00%	8.00	8.00	538,038	67,300	-	-
UNGA	-	0.00%	29.50	29.50	-	-	-	-
WTK	-	0.00%	125.00	125.00	-	-	-	-
CTUM	(0.02)	-0.22%	9.18	9.20	256,922	28,000	-	-
NSE	(0.02)	-0.29%	6.98	7.00	115,710	16,600	-	-
EQTY	(0.15)	-0.38%	39.75	39.90	80,792,605	2,033,000	405,380	79,816,795
KPLC	(0.01)	-0.71%	1.40	1.41	4,646,495	3,319,300	-	-
LKL	(0.03)	-0.91%	3.28	3.31	1,312	400	-	-
KEGN	(0.04)	-1.16%	3.40	3.44	604,190	177,700	238,000	-
BKG	(0.40)	-1.29%	30.55	30.95	67,200	2,200	-	-
COOP	(0.15)	-1.38%	10.75	10.90	1,625,820	151,300	32,100	-
SCOM	(0.35)	-1.44%	24.00	24.35	376,761,740	15,713,500	32,162,395	338,755,060
KNRE	(0.03)	-1.49%	1.99	2.02	22,524	11,300	-	-
BRIT	(0.14)	-2.33%	5.86	6.00	108,380	18,500	-	-
TPSE	(0.30)	-2.33%	12.55	12.85	2,510	200	-	-
EABL	(4.00)	-3.23%	120.00	124.00	51,472,050	429,200	47,286,550	50,373,475
LBTY	(0.20)	-3.70%	5.20	5.40	52,000	10,000	-	-
CGEN	(1.90)	-4.52%	40.10	42.00	100,200	2,500	-	-
OCH	(0.10)	-4.55%	2.10	2.20	210	100	-	-
NMG	(0.90)	-4.79%	17.90	18.80	141,500	7,900	-	66,600
EVRD	(0.05)	-6.25%	0.75	0.80	4,733	6,300	-	-
HAFR	(0.02)	-6.25%	0.30	0.32	14,007	46,200	-	-
SCAN	(0.27)	-7.87%	3.16	3.43	74,346	23,500	-	-
LIMIT	(35.00)	-9.86%	320.00	355.00	928,000	2,900	-	-



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