



Daily Market Report 22nd June 2022

Top Gainers

Company	(%)	Vol.
HAFR	10.00%	97,400
HAFR	10.00%	6,900
BOC	9.59%	100
OCH	9.52%	100
EVRD	5.33%	3,800

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
NMG	-7.82%	700
FAHR	-6.35%	700
UCHM	-5.88%	96,000
SBIC	-4.25%	300
SCAN	-4.11%	96,200

(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
SCOM	30,606,100
KCB	765,600
EQTY	282,100
EABL	133,900
KEGN	133,200

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

	Today	Previous	% Δ
USD/KES	117.51	117.44	-0.06%
EUR/KES	123.88	123.45	-0.34%
GBP/KES	144.22	143.63	-0.41%
JPY(100)/KES	86.27	87.01	0.87%
YUAN/KES	17.55	17.56	0.07%
RUPEE/KES	1.50	1.51	0.13%
KES/UGS	31.57	31.63	0.20%
KES/TZS	19.85	19.85	0.02%
RAND/KES	7.40	7.33	-0.88%

(Source: NSE, AIB-AXYS)

Dear client,

The following are today's highlights:

EQUITIES

The benchmark indices recorded downward trends with the NASI down **(1.49%)** and NSE 20 down **(1.03%)** to close at **KES 118.62** and **KES 1,580.51** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(28.74%)** and **(16.93%)** respectively.

Equities market turnover at the NSE increased by **47.01%** to **KES 0.79Bn** from **KES 0.54Bn** recorded in the previous session. The top traders were **SCOM, KCB** and **EABL**. The counters' turnover stood at **KES 717Mn, KES 28Mn** and **KES 15Mn**, respectively. The largest stock gainers were **HAFR** with an increase of **10.00%** while the largest loser was **NMG** with a decrease of **7.82%**.

Foreign investors were net sellers recording net outflows of **KES 350Mn** as compared to net outflows of **KES 390Mn** in the previous session. In terms of company-specific foreign activity, **SCOM, KCB** and **EABL** was a net sellers.

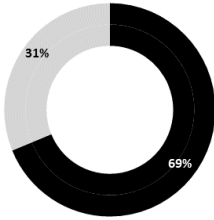
SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	790,054,909	537,397,853	47.01	↑	129.18
Total Volume Traded	32,828,900	22,761,200	44.23	↑	222.26
Market Cap (Bn)	1,847.79	1,875.75	(1.49)	↓	(28.74)
Bond Turnover (Bn)	2.36	2.54	(7.41)	↓	70.60
NSE 20 Share Index	1,580.51	1,597.02	(1.03)	↓	(16.93)
NSE All Share Index	118.62	120.41	(1.49)	↓	(28.74)
FTSE NSE KENYA 15 Index	162.84	163.94	(0.7)	↓	(21.98)
FTSE NSE Kenya 25 Index	162.67	164.12	(0.88)	↓	(27.31)
FTSE NSE KENYA Gov't bond index	95.31	95.31	-	-	(0.78)
Foreign buys	368,170,830	80,146,025	359.38	↑	117.37
Foreign Sales	718,577,865	471,069,567	52.54	↑	141.94

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



■ Foreign Investors ■ Local Investors
(Source: NSE, AIB-AXYS)

Top Foreign Buys

Company	Vol.
SCOM	355,817,690
EABL	7,225,725
BAT	5,100,000
IMH	17,000
NCBA	9,440

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
SCOM	693,292,770
EABL	12,086,775
BAT	8,025,600
KCB	4,870,730
DTK	260,000

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Top Traders (Ksh)	
SCOM	717,493,930
KCB	28,267,100
EABL	15,915,250
EQTY	11,008,475
BAT	8,447,800
SCBK	1,786,700
IMH	1,384,140
COOP	961,055
ABSA	791,380
DTK	745,900
NCBA	474,610
KEGN	452,162
SCAN	291,610
WTK	284,900
JUB	234,000

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

Indicator	22-June-22	21-June-22	20-June-22	17-June-22
NSE 20	1,580.51	1,597.02	1,616.14	1,626.81
NASI	118.62	120.41	121.60	121.81
Market Cap (KES Bn)	1847.79	1875.75	1894.40	1897.65
Equity + I Reit turnover (KES Bn)	0.79	0.54	0.04	0.52
Bond Turnover (KES Bn)	2.36	2.54	3.06	3.94

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET

Secondary bond market turnover was down, decreasing **7.41%** to **KES 2.36Bn** from **KES 2.54Bn** worth of bonds traded previously. The **IFB1/2017/7** were the day's most traded bonds. The **FTSE Bond index was maintained at 95.31**.

DERIVATIVES

Total volume contracts traded up at **13** with a value of **KES 268,010** from **9** with a value of **KES 258,600** in the previous session. Total open interest contracts was up at **156**.

CURRENCY

The currency depreciated against the greenback to trade at **KES 117.51** from **KES 117.44** in the previous session. On a year-to-date basis, the shilling has depreciated by **3.86%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of June 17th, CBK's usable foreign exchange reserves stood at **USD 8,114 Million (4.82 months of import cover)**

MONEY MARKET

Liquidity in the money markets eased with the interbank rate decreasing to **5.10%**, compared to **5.30%** recorded the previous day.

MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (2021 vs 2020)	7.50%	(0.30%)
Inflation (May)	7.10%	6.47%
Private Sector Credit Growth (March)	10.9%	9.10%
Money Supply Growth (March)	4.70%	4.40%
Forex Reserves(USD M)	8,114	8,219
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (March)	48.20	49.50

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.								
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
HAFR	0.03	10.00%	0.33	0.30	32,061	97,400	-	-
PORT	0.80	10.00%	8.80	8.00	4,400	500	-	-
BOC	7.00	9.59%	80.00	73.00	8,000	100	-	-
OCH	0.20	9.52%	2.30	2.10	230	100	-	-
EVRD	0.04	5.33%	0.79	0.75	3,017	3,800	-	-
BAMB	1.60	4.87%	34.45	32.85	48,230	1,400	-	-
WTK	4.50	3.60%	129.50	125.00	284,900	2,200	-	-
LBTY	0.16	3.08%	5.36	5.20	13,400	2,500	-	-
NBV	0.10	2.78%	3.70	3.60	27,015	7,300	-	-
TPSE	0.30	2.39%	12.85	12.55	3,855	300	-	-
BRIT	0.14	2.39%	6.00	5.86	95,400	15,900	-	-
CIC	0.04	2.09%	1.95	1.91	52,271	26,800	-	-
DTK	1.00	1.97%	51.75	50.75	745,900	14,400	-	260,000
IMH	0.25	1.50%	16.90	16.65	1,384,140	81,900	17,000	-
SMER	0.04	1.05%	3.84	3.80	233,625	60,900	-	-
JUB	2.25	0.87%	260.00	257.75	234,000	900	-	-
HFCK	0.02	0.67%	3.02	3.00	18,705	6,200	-	-
BKG	0.20	0.65%	30.75	30.55	49,215	1,600	-	-
SASN	0.10	0.47%	21.50	21.40	38,700	1,800	-	-
SCBK	0.25	0.20%	124.00	123.75	1,786,700	14,400	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
CARB	-	0.00%	11.00	11.00	177,850	16,200	-	-
CRWN	-	0.00%	44.00	44.00	4,400	100	-	4,400
DCON	-	0.00%	0.45	0.45	-	-	-	-
EGAD	-	0.00%	13.45	13.45	-	-	-	-
GLD	-	0.00%	2,120.00	2,120.00	-	-	-	-
KAPC	-	0.00%	89.00	89.00	-	-	-	-
KPLC	-	0.00%	1.40	1.40	101,650	72,500	-	4,200
KQ	-	0.00%	3.83	3.83	-	-	-	-
KUKZ	-	0.00%	424.00	424.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMT	-	0.00%	320.00	320.00	-	-	-	-
LKL	-	0.00%	3.28	3.28	-	-	-	-
MSC	-	0.00%	0.28	0.28	-	-	-	-
ORCH	-	0.00%	10.40	10.40	-	-	-	-
SGL	-	0.00%	12.35	12.35	3,705	300	-	-
SLAM	-	0.00%	13.00	13.00	1,300	100	-	-
TCL	-	0.00%	1.10	1.10	770	700	-	-
UNGA	-	0.00%	29.50	29.50	-	-	-	-
XPRS	-	0.00%	2.70	2.70	-	-	-	-
KCB	(0.05)	-0.14%	36.90	36.95	28,267,100	765,600	-	4,870,730
BAT	(0.75)	-0.18%	424.50	425.25	8,447,800	19,900	5,100,000	8,025,600
CGEN	(0.10)	-0.25%	40.00	40.10	16,000	400	-	-
UMME	(0.02)	-0.25%	7.98	8.00	121,246	15,200	-	-
KEGN	(0.01)	-0.29%	3.39	3.40	452,162	133,200	-	-
COOP	(0.05)	-0.47%	10.70	10.75	961,055	89,800	1,075	-
KNRE	(0.01)	-0.50%	1.98	1.99	54,943	27,800	-	-
CTUM	(0.08)	-0.87%	9.10	9.18	81,860	9,000	-	-
CABL	(0.01)	-1.02%	0.97	0.98	7,200	7,400	-	-
EABL	(1.25)	-1.04%	118.75	120.00	15,915,250	133,900	7,225,725	12,086,775
NSE	(0.08)	-1.15%	6.90	6.98	120,210	17,400	-	-
ABSA	(0.15)	-1.40%	10.60	10.75	791,380	74,800	-	33,390
FTGH	(0.02)	-1.50%	1.31	1.33	915	700	-	-
EQTY	(0.75)	-1.89%	39.00	39.75	11,008,475	282,100	-	-
SCOM	(0.55)	-2.29%	23.45	24.00	717,493,930	30,606,100	355,817,690	693,292,770
TOTL	(0.60)	-2.50%	23.40	24.00	53,780	2,300	-	-
NCBA	(0.75)	-3.04%	23.95	24.70	474,610	19,800	9,440	-
SCAN	(0.13)	-4.11%	3.03	3.16	291,610	96,200	-	-
SBIC	(4.25)	-4.25%	95.75	100.00	28,700	300	-	-
UCHM	(0.01)	-5.88%	0.16	0.17	15,661	96,000	-	-
FAHR	(0.38)	-6.35%	5.60	5.98	3,920	700	-	-

**CONTACTS****Research Desk**
Solomon Kariuki
Research Analyst**Kalaba Mukupo****Equities Dealing**
Bernard Kung'u**Benard Gichuru****Brian Tanui****Samuel Githinji****Sheema Shah****Samuel Wachira****Bond Dealing**
Crispus Otieno**Titus Marenye****Email:** research@aib-axysafrica.com**Email:** trading@aib-axysafrica.com**Email:** trading@aib-axysafrica.com**Disclaimer**

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