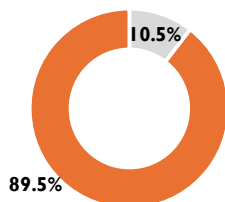


Top Traded

Company	Closing Price	Turnover (KES Mn)
Liberty Kenya	7.10	584.44
KCB Group	42.25	72.67
Safaricom	17.80	39.15
East African Breweries	186.00	7.63
BAT Kenya	369.50	7.28

Source: NSE, AIB-AXYS Research

Participation Mix



■ Foreign Participation ■ Local Participation

Source: NSE, AIB-AXYS Research

Top Gainers

Company	Closing Price	% Change
Co-operative Bank	16.55	▲ 10.0%
Longhorn Publishers	3.27	▲ 7.6%
Crown Paints	33.50	▲ 7.5%
Home Afrika	0.81	▲ 6.6%
Sanlam Kenya	8.42	▲ 3.7%

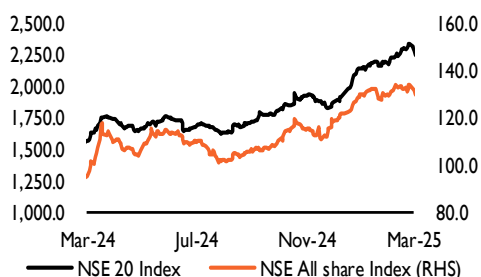
Source: NSE, AIB-AXYS Research

Top Losers

Company	Closing Price	% Change
Liberty Kenya	7.10	▼ (7.6%)
Uchumi Supermarkets	0.33	▼ (2.9%)
Carbacid Plc	20.00	▼ (2.2%)
Jubilee Holdings	221.00	▼ (1.9%)
Kenya Airways	5.22	▼ (1.5%)

Source: NSE, AIB-AXYS Research

Equities Indices Trend



Source: CBK, NSE, AIB-AXYS Research

Market Summary

Statistic	Today	Previous	% change
Equity Turnover (KES, Mn)	750.92	579.43	▲ 29.6%
Market Cap (KES Bn)	2,048.88	2,036.06	▲ 0.6%
Nairobi All-Share Index	130.35	129.54	▲ 0.6%
NSE-10 Index	1,350.02	1,334.54	▲ 1.2%
NSE-20 Index	2,252.25	2,236.72	▲ 0.7%
NSE-25 Index	3,558.32	3,529.45	▲ 0.8%
Foreigner buys (KES Mn)	43.89	87.25	▼ (49.7%)
Foreigner sales (KES Mn)	113.36	81.77	▲ 38.6%
Net foreign flows (KES, Mn)	(69.47)	5.48	▼ (1367.0%)

Source: NSE, AIB-AXYS Research

Top Foreigner Buys

Company	Closing Price	Turnover (KES Mn)
Safaricom	17.80	35.60
Diamond Trust Bank	81.50	5.71
Kenya Power	6.44	2.57
ABSA Kenya PLC	19.05	0.004

Top Foreigner Sales

Company	Closing Price	Turnover (KES Mn)
KCB Group	42.25	66.67
Safaricom	17.80	36.28
BAT Kenya	369.50	5.62
Equity Group	47.55	3.33
Stanbic Holdings	160.75	1.28

Source: NSE, AIB-AXYS Research

Equities Highlights

- ❖ The market registered bullish sentiments as signaled by the **0.6%** rise in the Nairobi All-Share index (NASI) to close at **130.3 points**. This was majorly attributed to the rise in large-cap stocks such as Safaricom, NCBA Group, KCB Group, and Co-operative Bank by **0.3%, 1.0%, 0.2%, and 10.0%** respectively.
- ❖ Trading activity increased by **29.6%** in the day to **KES 750.9 Mn up from KES 579.4 Mn** in the previous session.
- ❖ Foreign investors were net sellers recording net outflows totaling **KES 69.47 Mn** compared to net inflows totaling **KES 5.48 Mn** recorded in the previous session.
- ❖ Liberty Kenya was the most traded counter of the day with aggregate turnover clocking **KES 584.4 Mn** with KCB Group coming in as the second most traded counter with the cumulative turnover coming in at **KES 72.6 Mn**. We believe turnover will remain skewed towards the banking and insurance sector stocks as further earnings releases are expected in the upcoming weeks.

Capital News Update

- ❖ KCB Group Plc - Audited Financial Statements and Other Disclosures for the Period Ended 31-Dec-2024 ([here](#))
- ❖ Sanlam Kenya Plc- Audited Financial Statements for the Period Ended 31-Dec-2024 ([here](#))
- ❖ Eveready East Africa Plc - Public Announcement on Board changes ([here](#))

Daily Market Watch

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Fixed Income Stats

Statistic	Today	Previous	Δ
Bond Turnover (Bns)	13.67	14.45	▼ (5.4%)
No. of trades	171	256	▼ (33.2%)
Bond Index	1,162.73	1,161.59	▲ 0.1%
91-day rate	8.92%	8.92%	▼ (0 bps)
182-day rate	9.11%	9.15%	▼ (4 bps)
364-day rate	10.47%	10.50%	▼ (2 bps)
Interbank Rate	10.67%	10.69%	▼ (2 bps)

Source: CBK, NSE, AIB-AXYS Research

Exchange Rates

Currency	Today	Previous	% Change
US Dollar	129.51	129.51	▼ (0 bps)
Euro	140.89	140.46	▼ (31 bps)
Sterling Pound	167.41	167.64	▲ 14 bps
Japanese Yen	87.23	87.17	▼ (7 bps)
Chinese Yuan	17.89	17.88	▼ (4 bps)
Indian Rupee	1.49	1.49	▼ (1 bps)
S. Africa Rand	7.12	7.08	▼ (63 bps)
KES/UG Shilling	28.30	28.28	▲ 5 bps
KES/TZ Shilling	20.54	20.42	▲ 56 bps

Source: CBK, AIB-AXYS Research

Summary Macroeconomic Stats

Statistic	Updated as of:	Current	Previous	Δ
GDP Growth	Q3 2024	4.0%	4.6%	▼ (60 bps)
Headline Inflation	February-25	3.5%	3.3%	▲ 20 bps
Central Bank Rate	February-25	10.8%	11.3%	▼ (50 bps)
Stanbic Kenya PMI	February-25	50.6	50.5	▲ 0.1 pts
Private Sector Credit Growth	December-24	-1.4%	-1.1%	▼ (30 bps)
Forex Reserves (USD M)	February-24	9,057	8,877	▲ 2.0%
Public Debt (KES Tn)	June-24	10.56	10.44	▲ 1.2%

Source: CBK, KNBS, Stanbic Bank Kenya, AIB-AXYS Research

Fixed Income Highlights

- ❖ Secondary bond market turnover decreased by **5.4%** to **KES 13.67 Bn** from **KES 14.45 Bn** worth of bonds traded previously.
- ❖ The highest-grossing bond of the day was the **IFBI/2023/6.5Yr**, while the most frequently traded bond of the day was **IFBI/2023/17Yr**.

Derivatives Highlights

- ❖ Total value of contracts traded decreased to **0** from **578,090** while the volume of traded contracts decreased to **0** from **35** recorded in the previous trading session.
- ❖ The number of open interest contracts remained constant at **245**.

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