



## Daily Market Report 03<sup>rd</sup> August 2022

### Top Gainers

Company	(%)	Vol.
KAPC	5.99%	1,100
LBTY	3.85%	6,900
CARB	2.61%	11,900
SCAN	2.33%	2,200
KCB	1.75%	248,100

(Source: NSE, AIB-AXYS)

### Top Losers

Company	(%)	Vol.
SMER	-9.74%	2,900
NBV	-8.31%	94,000
BOC	-8.13%	1,100
SASN	-7.14%	1,000
BKG	-3.33%	53,200

(Source: NSE, AIB-AXYS)

### Top Movers

Company	Vol.
SCOM	6,899,200
EQTY	3,131,600
KPLC	1,784,900
KEGN	898,100
CTUM	673,600

(Source: NSE, AIB-AXYS)

### Market Index Movement



(Source: NSE, AIB-AXYS)

### Currency

Currency	Today	Previous	% Δ
USD/KES	118.99	118.91	-0.07%
EUR/KES	121.68	121.87	0.15%
GBP/KES	145.36	145.40	0.03%
JPY(100)/KES	90.46	91.01	0.61%
YUAN/KES	17.61	17.56	-0.30%
RUPEE/KES	1.52	1.51	-0.19%
KES/UGS	32.61	32.50	-0.32%
KES/TZS	19.60	19.61	0.07%
RAND/KES	7.15	7.18	0.41%

(Source: NSE, AIB-AXYS)

## Dear client,

The following are today's highlights:

### EQUITIES

The benchmark indices recorded mixed trends with the NASI down **0.23%** and NSE 20 up **0.39%** to close at **KES 139.94** and **KES 1,714.97** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(15.93%)** and **(9.86%)** respectively.

Equities market turnover at the NSE increased by **14.95%** to **KES 430.23Mn** from **KES 374.27Mn** recorded in the previous session. The top traders were **SCOM, EQTY** and **WTK**. The counters' turnover stood at **KES 204Mn, KES 149Mn** and **KES 32Mn**, respectively. The largest stock gainers were **KAPC** with an increase of **5.99%** while the largest loser was **SMER** with a decrease of **9.74%**.

Foreign investors were net sellers recording net outflows of **KES 279Mn** as compared to net outflows of **KES 86Mn** in the previous session. In terms of company-specific foreign activity, **SCOM, EQTY** and **WTK** were net sellers.

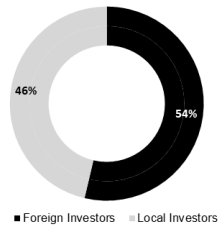
## SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	430,226,170	374,268,628	14.95	↑	24.80
Total Volume Traded	15,454,700	12,895,300	19.85	↑	51.71
Market Cap (Bn)	2,180.86	2,185.89	(0.23)	↓	(15.89)
Bond Turnover (Bn)	4.95	4.56	8.54	↑	258.21
NSE 20 Share Index	1,714.97	1,708.36	0.39	↑	(9.86)
NSE All Share Index	139.94	140.26	(0.23)	↓	(15.93)
FTSE NSE KENYA 15 Index	170.14	170.14	-	-	(18.48)
FTSE NSE Kenya 25 Index	170.32	170.32	-	-	(23.90)
FTSE NSE KENYA Gov't bond index	94.70	94.70	-	-	(1.42)
Foreign buys	91,288,275	161,003,450	(43.30)	↓	(46.10)
Foreign Sales	370,608,670	247,039,180	50.02	↑	24.78

(Source: NSE, AIB-AXYS)



### Foreign and Local Participation



(Source: NSE, AIB-AXYS)

### Top Foreign Buys

Company	Vol.
SCOM	74,000,000
WTK	15,100,000
NCBA	756,000
KUKZ	552,375
DTK	343,000

(Source: NSE, AIB-AXYS)

### Top Foreign Sales

Company	Vol.
SCOM	197,573,620
EQTY	143,243,650
WTK	15,692,000
KCB	3,591,440
KEGN	2,671,550

(Source: NSE, AIB-AXYS)

### Top Traders (Ksh)

Company	Vol.
SCOM	204,342,470
EQTY	148,761,640
WTK	32,128,200
KCB	10,115,000
CTUM	6,301,514
SCBK	6,080,300
NCBA	3,150,740
KEGN	3,143,252
DTK	2,648,770
IMH	2,630,000
KPLC	2,585,664
BKG	1,542,550
COOP	1,312,645
ABSA	1,126,940
EABL	632,000

(Source: NSE, AIB-AXYS)

### 4-Day Key Market Indicators

Indicator	03-Aug-22	02-Aug-22	01-Aug-22	29-July-22
NSE 20	1714.97	1708.36	1697.03	1,701.31
NASI	139.94	140.26	138.87	141.05
Market Cap (KES Bn)	2180.86	2185.89	2164.26	2198.26
Equity + I Reit turnover (KES Bn)	0.43	0.37	0.24	0.53
Bond Turnover (KES Bn)	4.95	5.56	2.31	5.40

(Source: NSE, AIB-AXYS)

### FIXED INCOME MARKET

Secondary bond market turnover was up, increasing **8.54%** to **KES 4.95Bn** from **KES 4.56Bn** worth of bonds traded previously. The **IFB1/2020/15** was the day's most traded bonds. The **FTSE Bond index was maintained at 94.70**.

### DERIVATIVES

Total volume contracts traded down at **10** with a value of **KES 165,940** from **23** with a value of **KES 292,500** in the previous session. Total open interest contracts was up at **270**.

### CURRENCY

The currency depreciated against the greenback to trade at **KES 118.99** from **KES 118.91** in the previous session. On a year-to-date basis, the shilling has depreciated by **5.17%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of July 29<sup>th</sup>, CBK's usable foreign exchange reserves stood at **USD 7,740 Million (4.46 months of import cover)**

### MONEY MARKET

Liquidity in the money markets eased with the interbank rate decreasing to **5.33%**, compared to **5.51%** recorded the previous day.

### MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (2022 vs 2021)	6.80%	2.70%
Inflation (July)	8.30%	7.90%
Private Sector Credit Growth (Mar)	10.9%	9.10%
Money Supply Growth (Mar)	4.70%	4.40%
Forex Reserves(USD M)	7,982	8,028
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (Jun)	46.80	48.20

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.								
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
KAPC	6.00	5.99%	106.25	100.25	117,000	1,100	-	-
LBTY	0.22	3.85%	5.94	5.72	115,830	19,500	-	-
CARB	0.30	2.61%	11.80	11.50	140,475	11,900	-	-
SCAN	0.08	2.33%	3.51	3.43	7,721	2,200	-	-
KCB	0.70	1.75%	40.75	40.05	10,115,000	248,100	284,200	3,591,440
BAMB	0.55	1.55%	35.95	35.40	388,500	10,800	-	-
CTUM	0.14	1.52%	9.36	9.22	6,301,514	673,600	-	-
TOTL	0.30	1.27%	24.00	23.70	4,800	200	-	-
NCBA	0.30	1.20%	25.25	24.95	3,150,740	124,800	756,000	756,000
HFCK	0.04	1.20%	3.38	3.34	84,544	25,000	-	-
FAHR	0.06	0.91%	6.66	6.60	97,830	14,700	-	-
KPLC	0.01	0.69%	1.45	1.44	2,585,664	1,784,900	-	-
SBIC	0.50	0.52%	96.00	95.50	201,600	2,100	-	-
KNRE	0.01	0.49%	2.05	2.04	178,873	87,200	-	-
ABSA	0.05	0.45%	11.20	11.15	1,126,940	100,600	-	-
COOP	0.05	0.43%	11.60	11.55	1,312,645	113,300	-	451,585
BRIT	0.02	0.33%	6.02	6.00	19,238	3,200	-	-
NMG	0.05	0.25%	19.80	19.75	53,450	2,700	-	-
KUKZ	0.75	0.20%	368.25	367.50	552,375	1,500	552,375	552,375
SCBK	0.25	0.19%	135.00	134.75	6,080,300	45,000	-	1,691,250
ARM	-	0.00%	5.55	5.55	-	-	-	-
CABL	-	0.00%	1.15	1.15	1,150	1,000	-	-
CGEN	-	0.00%	42.80	42.80	-	-	-	-
CIC	-	0.00%	2.00	2.00	25,213	12,600	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
EABL	-	0.00%	154.25	154.25	632,000	4,100	-	493,100
EGAD	-	0.00%	13.70	13.70	13,700	1,000	-	-
FTGH	-	0.00%	1.30	1.30	9,100	7,000	-	-
GLD	-	0.00%	2,015.00	2,015.00	-	-	-	-
IMH	-	0.00%	17.00	17.00	2,630,000	154,700	-	-
JUB	-	0.00%	249.00	249.00	199,200	800	-	-
KEGN	-	0.00%	3.50	3.50	3,143,252	898,100	-	2,671,550
KQ	-	0.00%	3.83	3.83	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMT	-	0.00%	462.00	462.00	-	-	-	-
LKL	-	0.00%	3.60	3.60	720	200	-	-
MSC	-	0.00%	0.28	0.28	-	-	-	-
OCH	-	0.00%	2.30	2.30	-	-	-	-
ORCH	-	0.00%	10.40	10.40	-	-	-	-
PORT	-	0.00%	7.70	7.70	-	-	-	-
SGL	-	0.00%	12.50	12.50	11,250	900	-	-
SLAM	-	0.00%	11.70	11.70	-	-	-	-
TPSE	-	0.00%	17.00	17.00	85,000	5,000	85,000	-
UCHM	-	0.00%	0.22	0.22	13,803	63,200	-	-
UMME	-	0.00%	7.40	7.40	5,180	700	-	-
UNGA	-	0.00%	29.50	29.50	-	-	-	-
XPRS	-	0.00%	3.55	3.55	-	-	-	-
DTK	- 0.05	-0.10%	48.95	49.00	2,648,770	54,100	343,000	2,384,100
WTK	- 0.25	-0.16%	151.50	151.75	32,128,200	212,100	15,100,000	15,692,000
EQTY	- 0.20	-0.42%	47.50	47.70	148,761,640	3,131,600	-	143,243,650
SCOM	- 0.15	-0.50%	29.60	29.75	204,342,470	6,899,200	74,000,000	197,573,620
TCL	- 0.01	-0.83%	1.19	1.20	713	600	-	-
BAT	- 5.75	-1.31%	434.00	439.75	173,600	400	-	-
EVRD	- 0.01	-1.33%	0.74	0.75	148	200	-	-
NSE	- 0.12	-1.56%	7.58	7.70	400,178	52,800	-	-
CRWN	- 1.00	-2.50%	39.00	40.00	179,400	4,600	167,700	-
HAFR	- 0.01	-2.94%	0.33	0.34	179,742	539,900	-	-
BKG	- 1.00	-3.33%	29.00	30.00	1,542,550	53,200	-	1,508,000
SASN	- 1.50	-7.14%	19.50	21.00	19,480	1,000	-	-
BOC	- 6.50	-8.13%	73.50	80.00	80,850	1,100	-	-
NBV	- 0.28	-8.31%	3.09	3.37	290,787	94,000	-	-
SMER	- 0.38	-9.74%	3.52	3.90	10,204	2,900	-	-



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