



Daily Market Report 17th June 2022

Top Gainers

Company	(%)	Vol.
FTGH	9.01%	25,600
TOTL	6.74%	6,900
CTUM	3.10%	105,800
SCAN	3.00%	7,000
TPSE	2.77%	200

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
LKL	-9.38%	3,100
NBV	-8.29%	4,600
LBTY	-6.55%	30,800
SCOM	-2.99%	18,296,800
NMG	-2.91%	13,700

(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
SCOM	18,296,800
EQTY	740,200
KCB	582,100
COOP	465,800
UMME	118,700

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

	Today	Previous	% Δ
USD/KES	117.33	117.29	-0.04%
EUR/KES	122.42	122.47	0.04%
GBP/KES	142.18	141.39	-0.55%
JPY(100)/KES	87.57	87.31	-0.30%
YUAN/KES	17.52	17.49	-0.14%
RUPEE/KES	1.50	1.50	-0.05%
KES/UGS	32.18	32.02	-0.49%
KES/TZS	19.86	19.87	0.08%
RAND/KES	7.34	7.39	0.66%

(Source: NSE, AIB-AXYS)

Dear client,

The following are today's highlights:

EQUITIES

The benchmark indices recorded downward trends with the NASI down (1.75%) and NSE 20 down (0.17%) to close at **KES 121.81** and **KES 1,626.81** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to (26.82%) and (14.49%) respectively.

Equities market turnover at the NSE increased by **65.64%** to **KES 0.52Bn** from **KES 0.32Bn** recorded in the previous session. The top traders were **SCOM**, **EQTY** and **KCB**. The counters' turnover stood at **KES 445Mn**, **KES 29Mn** and **KES 22Mn**, respectively. The largest stock gainers were **FTGH** with an increase of **9.01%** while the largest loser was **LKL** with a decrease of **9.38%**.

Foreign investors were net sellers recording net outflows of **KES 350Mn** as compared to net outflows of **KES 98Mn** in the previous session. In terms of company-specific foreign activity, **SCOM** and **EQTY** were net sellers. **KCB** was neutral.

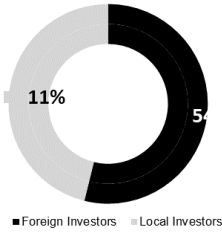
SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	522,789,038	315,611,338	65.64	↑	51.65
Total Volume Traded	21,083,900	13,620,100	54.80	↑	106.97
Market Cap (Bn)	1,897.65	1,931.54	(1.75)	↓	(26.81)
Bond Turnover (Bn)	3.94	4.99	(20.95)	↓	185.61
NSE 20 Share Index	1,626.81	1,629.62	(0.17)	↓	(14.49)
NSE All Share Index	121.81	123.98	(1.75)	↓	(26.82)
FTSE NSE KENYA 15 Index	169.02	170.71	(1.0)	↓	(19.02)
FTSE NSE Kenya 25 Index	170.58	170.58	-	-	(23.78)
FTSE NSE KENYA Gov't bond index	95.83	95.81	0.02	↑	(0.24)
Foreign buys	106,147,385	120,844,535	(12.16)	↓	(37.33)
Foreign Sales	456,822,005	219,480,870	108.14	↑	53.81

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



(Source: NSE, AIB-AXYS)

Top Foreign Buys

Company	Vol.
SCOM	66,339,185
KCB	16,833,125
EQTY	15,188,315
EABL	6,947,100
CTUM	771,900

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
SCOM	420,337,710
EQTY	25,825,065
EABL	9,437,100
CTUM	875,130
NMG	248,000

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Top Traders (Ksh)	
SCOM	445,035,055
EQTY	29,514,115
KCB	22,057,215
EABL	10,472,850
COOP	5,119,405
SCBK	4,306,550
CTUM	984,968
UMME	949,600
NCBA	915,010
ABSA	586,675
KEGN	367,312
CARB	309,340
NMG	273,745
BAT	214,375
CRWN	195,300

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

Indicator	17-June-22	16-June-22	15-June-22	14-June-22
NSE 20	1,626.81	1,629.62	1,644.65	1,657.24
NASI	121.81	123.98	126.15	128.23
Market Cap (KES Bn)	1897.65	1931.54	1965.41	1997.96
Equity + I Reit turnover (KES Bn)	0.52	0.32	0.51	0.23
Bond Turnover (KES Bn)	3.94	4.99	5.10	1.98

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET

Secondary bond market turnover was down, decreasing **2.95%** to **KES 3.94Bn** from **KES 4.99Bn** worth of bonds traded previously. The **FXD1/2017/10** were the day's most traded bonds. The **FTSE Bond index** was inclined at **95.83**.

DERIVATIVES

Total volume contracts traded down at **6** with a value of **KES 159,270** from **176** with a value of **KES 4,172,515** in the previous session. Total open interest contracts was up at **141**.

CURRENCY

The currency depreciated against the greenback to trade at **KES 117.33** from **KES 117.29** in the previous session. On a year-to-date basis, the shilling has depreciated by **3.70%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of June 10th, CBK's usable foreign exchange reserves stood at **USD 8,210 Million (4.88 months of import cover)**

MONEY MARKET

Liquidity in the money markets tightened with the interbank rate increasing to **5.30%**, compared to **5.09%** recorded the previous day.

MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (2021 vs 2020)	7.50%	(0.30%)
Inflation (May)	7.10%	6.47%
Private Sector Credit Growth (May)	10.9%	9.10%
Money Supply Growth (May)	4.70%	4.40%
Forex Reserves(USD M)	8,219	8,177
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (May)	48.20	49.50

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.								
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
FTGH	0.10	9.01%	1.21	1.11	30,966	25,600	-	-
TOTL	1.50	6.74%	23.75	22.25	83,110	3,500	-	-
CTUM	0.28	3.10%	9.30	9.02	984,968	105,800	771,900	875,130
SCAN	0.10	3.00%	3.43	3.33	23,990	7,000	-	-
TPSE	0.35	2.77%	13.00	12.65	2,600	200	-	-
NSE	0.16	2.38%	6.88	6.72	44,784	6,500	-	-
OCH	0.03	1.25%	2.43	2.40	10,700	4,400	-	-
PORT	0.08	1.05%	7.68	7.60	768	100	-	-
CABL	0.01	1.02%	0.99	0.98	10,145	10,200	-	-
COOP	0.10	0.92%	11.00	10.90	5,119,405	465,800	-	99,000
IMH	0.15	0.91%	16.70	16.55	56,855	3,400	-	-
UNGA	0.25	0.85%	29.50	29.25	2,950	100	-	-
KPLC	0.01	0.69%	1.46	1.45	116,981	80,200	-	-
DTK	0.25	0.48%	52.00	51.75	52,000	1,000	-	-
BRIT	0.02	0.36%	5.58	5.56	79,866	14,300	-	-
UMME	0.02	0.25%	8.00	7.98	949,600	118,700	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BAT	-	0.00%	428.75	428.75	214,375	500	-	-
BKG	-	0.00%	30.00	30.00	-	-	-	-
BOC	-	0.00%	73.00	73.00	-	-	-	-
CARB	-	0.00%	11.30	11.30	309,340	27,400	56,500	-
CGEN	-	0.00%	42.00	42.00	-	-	-	-
CRWN	-	0.00%	43.40	43.40	195,300	4,500	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
EGAD	-	0.00%	13.45	13.45	1,345	100	-	-
EVRD	-	0.00%	0.79	0.79	158	200	-	-
FAHR	-	0.00%	5.54	5.54	141,824	25,600	-	-
GLD	-	0.00%	2,120.00	2,120.00	-	-	-	-
HAFR	-	0.00%	0.31	0.31	1,402	4,500	-	-
JUB	-	0.00%	265.00	265.00	79,500	300	-	-
KAPC	-	0.00%	89.00	89.00	-	-	-	-
KEGN	-	0.00%	3.45	3.45	367,312	106,500	-	-
KQ	-	0.00%	3.83	3.83	-	-	-	-
KUKZ	-	0.00%	424.00	424.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMT	-	0.00%	355.00	355.00	-	-	-	-
MSC	-	0.00%	0.28	0.28	-	-	-	-
ORCH	-	0.00%	10.40	10.40	-	-	-	-
SASN	-	0.00%	20.50	20.50	12,300	600	-	-
SBIC	-	0.00%	100.25	100.25	-	-	-	-
SGL	-	0.00%	11.55	11.55	-	-	-	-
SLAM	-	0.00%	13.00	13.00	11,700	900	-	-
UCHM	-	0.00%	0.17	0.17	10,505	61,600	-	-
WTK	-	0.00%	130.00	130.00	-	-	-	-
XPRS	-	0.00%	3.00	3.00	-	-	-	-
KCB	(0.15)	-0.39%	37.90	38.05	22,057,215	582,100	16,833,125	-
EABL	(0.50)	-0.40%	124.50	125.00	10,472,850	84,100	6,947,100	9,437,100
SCBK	(0.50)	-0.40%	123.75	124.25	4,306,550	34,800	-	-
ABSA	(0.05)	-0.46%	10.80	10.85	586,675	54,200	1,100	-
CIC	(0.01)	-0.53%	1.89	1.90	180,664	95,800	-	-
HFCK	(0.02)	-0.66%	3.00	3.02	12,920	4,300	-	-
TCL	(0.01)	-0.99%	1.00	1.01	800	800	-	-
SMER	(0.04)	-1.20%	3.28	3.32	23,925	7,300	-	-
NCBA	(0.30)	-1.21%	24.45	24.75	915,010	37,400	10,160	-
BAMB	(0.45)	-1.32%	33.55	34.00	187,880	5,600	-	-
EQTY	(0.65)	-1.60%	39.85	40.50	29,514,115	740,200	15,188,315	25,825,065
KNRE	(0.05)	-2.40%	2.03	2.08	69,736	34,400	-	-
NMG	(0.60)	-2.91%	20.00	20.60	273,745	13,700	-	248,000
SCOM	(0.75)	-2.99%	24.30	25.05	445,035,055	18,296,800	66,339,185	420,337,710
LBTY	(0.36)	-6.55%	5.14	5.50	158,342	30,800	-	-
NBV	(0.34)	-8.29%	3.76	4.10	17,284	4,600	-	-

**CONTACTS****Research Desk**
Solomon Kariuki
Research Analyst**Kalaba Mukupo****Equities Dealing**
Bernard Kung'u**Benard Gichuru****Brian Tanui****Samuel Githinji****Sheema Shah****Samuel Wachira****Bond Dealing**
Crispus Otieno**Titus Marenye****Email:** research@aib-axysafrica.com**Email:** trading@aib-axysafrica.com**Email:** trading@aib-axysafrica.com**Disclaimer**

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