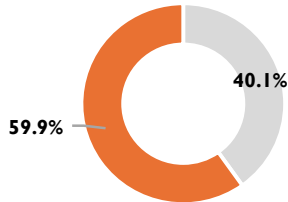


## Top Traded

Company	Closing Price	Turnover (KES Mn)
KCB Group	44.75	139.34
Safaricom	18.05	64.64
Standard Chartered Kenya	309.00	19.68
ABSA Kenya PLC	19.30	18.65
Co-operative Bank	16.90	17.48

Source: NSE, AIB-AXYS Research

## Participation Mix



■ Foreign Participation ■ Local Participation

Source: NSE, AIB-AXYS Research

## Top Gainers

Company	Closing Price	% Change
BK Group Plc	37.15	▲ 8.0%
Home Afrika	0.87	▲ 7.4%
Nairobi Business Ventures	2.12	▲ 3.4%
Total Kenya	23.10	▲ 2.4%
Umeme	17.00	▲ 2.4%

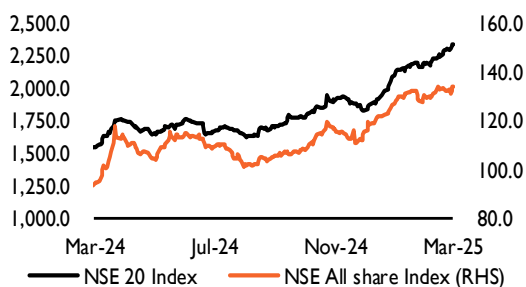
Source: NSE, AIB-AXYS Research

## Top Losers

Company	Closing Price	% Change
Olympia Capital Holdings	3.16	▼ (9.2%)
Sanlam Kenya	7.06	▼ (8.1%)
Uchumi Supermarkets	0.35	▼ (5.4%)
TPS Eastern Africa	15.50	▼ (4.9%)
NCBA Group	51.75	▼ (4.2%)

Source: NSE, AIB-AXYS Research

## Equities Indices Trend



Source: CBK, NSE, AIB-AXYS Research

## Market Summary

Statistic	Today	Previous	% change
Equity Turnover (KES, Mn)	311.02	593.83	▼ (47.6%)
Market Cap (KES Bn)	2,101.70	2,101.33	▲ 0.0%
Nairobi All-Share Index	133.71	133.69	▲ 0.0%
NSE-10 Index	1,379.48	1,384.12	▼ (0.3%)
NSE-20 Index	2,337.85	2,339.62	▼ (0.1%)
NSE-25 Index	3,643.48	3,656.97	▼ (0.4%)
Foreigner buys (KES Mn)	60.72	117.17	▼ (48.2%)
Foreigner sales (KES Mn)	188.89	200.83	▼ (5.9%)
Net foreign flows (KES, Mn)	(128.17)	(83.65)	▲ 53.2%

Source: NSE, AIB-AXYS Research

## Top Foreigner Buys

Company	Closing Price	Turnover (KES Mn)
KCB Group	44.75	44.41
Safaricom	18.05	13.41
Kenya Power	6.74	1.76
Equity Group	48.50	0.934
Co-operative Bank	16.90	0.123

Source: NSE, AIB-AXYS Research

## Top Foreigner Sales

Company	Closing Price	Turnover (KES Mn)
KCB Group	44.75	135.51
Safaricom	18.05	49.10
Stanbic Holdings	166.50	2.95
BAT Kenya	375.50	1.17
Diamond Trust Bank	80.50	0.08

## Equities Highlights

- ❖ The market registered bullish sentiments as signaled by the **0.0%** rise in the Nairobi All-Share index (NASI) to close at **133.7 points**. This was majorly attributed to the rise in large-cap stocks such as Safaricom, Equity Group, ABSA, and KCB Group Bank by **0.6%, 0.2%, 1.0%, and 0.6%** respectively.
- ❖ Trading activity decreased by **47.6%** in the day to **KES 311.0 Mn** down from **KES 593.8 Mn** in the previous session.
- ❖ Foreign investors remained net sellers recording net outflows totaling **KES 128.1 Mn** compared to net outflows totaling **KES 83.6 Mn** recorded in the previous session.
- ❖ KCB Group was the most traded counter of the day with aggregate turnover clocking **KES 139.3 Mn** with Safaricom coming in as the second most traded counter with the cumulative turnover coming in at **KES 64.6 Mn**. We expect turnover to remain skewed towards banking sector stocks as investors position themselves in anticipation of capital appreciation and dividend income prospects due to upcoming earnings releases during the month.

## Capital News Update

- ❖ Sasini Plc - AGM Resolutions ([here](#)) & Polling Results ([here](#))
- ❖ Stanbic Holdings Plc- Audited Results of the Group for the year ended 31 December 2024 ([here](#))

## Daily Market Watch

• W: [www.aib-axysafrica.com](http://www.aib-axysafrica.com) • E: [research@aib-axysafrica.com](mailto:research@aib-axysafrica.com) • P: +254-711047000

## Fixed Income Stats

Statistic	Today	Previous	Δ
Bond Turnover (Bns)	10.06	7.83	▲ 28.5%
No. of trades	185	127	▲ 45.7%
Bond Index	1,147.68	1,153.09	▼ (0.5%)
91-day rate	8.92%	8.94%	▼ (1 bps)
182-day rate	9.15%	9.24%	▼ (9 bps)
364-day rate	10.50%	10.50%	▼ (0 bps)
Interbank Rate	10.71%	10.71%	▼ (0 bps)

Source: CBK, NSE, AIB-AXYS Research

## Exchange Rates

Currency	Today	Previous	% Change
US Dollar	129.24	129.23	▼ (1 bps)
Euro	139.89	138.47	▼ (101 bps)
Sterling Pound	166.66	165.58	▼ (65 bps)
Japanese Yen	87.63	86.73	▼ (103 bps)
Chinese Yuan	17.83	17.82	▼ (8 bps)
Indian Rupee	1.48	1.48	▼ (1 bps)
S. Africa Rand	7.10	7.01	▼ (128 bps)
KES/UG Shilling	28.40	28.40	▼ (1 bps)
KES/TZ Shilling	20.39	20.24	▲ 76 bps

Source: CBK, AIB-AXYS Research

## Summary Macroeconomic Stats

Statistic	Updated as of:	Current	Previous	Δ
GDP Growth	Q3 2024	4.0%	4.6%	▼ (60 bps)
Headline Inflation	February-25	3.5%	3.3%	▲ 20 bps
Central Bank Rate	February-25	10.8%	11.3%	▼ (50 bps)
Stanbic Kenya PMI	February-25	50.6	50.5	▲ 0.1 pts
Private Sector Credit Growth	December-24	-1.4%	-1.1%	▼ (30 bps)
Forex Reserves (USD M)	February-24	9,057	8,877	▲ 2.0%
Public Debt (KES Tn)	June-24	10.56	10.44	▲ 1.2%

Source: CBK, KNBS, Stanbic Bank Kenya, AIB-AXYS Research

## Fixed Income Highlights

- ❖ Secondary bond market turnover increased by **28.5%** to **KES 10.06 Bn** from **KES 7.83 Bn** worth of bonds traded previously.
- ❖ The highest-grossing bond of the day was the **IFBI/2024/8.5Yr**, while the most frequently traded bond of the day was **IFBI/2022/14Yr**.

## Derivatives Highlights

- ❖ Total value of contracts traded decreased to **0** from **281,660** while the volume of traded contracts decreased to **0** from **7** recorded in the prior trading session.
- ❖ The number of open interest contracts remained constant at **312**.

## Disclaimer:

AIB-AXYS Africa and its parent company AXYS Group seek to do business with companies covered in their research reports. Consequently, a conflict of interest may arise that could affect the objectivity of this report. This document should only be considered a single factor used by investors in making their investment decisions. The reader should independently evaluate the investment risks and is solely responsible for their investment decisions. The opinions and information portrayed in this report may change without prior notice to investors.

This publication is intended solely for informational purposes and is not authorized for public distribution or use by the public media without prior and express written consent of AIB-AXYS Africa or AXYS Group. Redistribution or dissemination of this material, in whole or in part, is strictly prohibited and may lead to legal actions. By accessing this report, you acknowledge and agree to abide by these terms, ensuring the security and confidentiality of its contents.

This document does not constitute an offer, or the solicitation of an offer, for the sale or purchase of any security. Whilst every care has been taken in preparing this document, no representation, warranty or undertaking (express or implied) is given and no responsibility or liability is accepted by AIB-AXYS Africa or any of its employees as to the accuracy of the information contained and opinions expressed in this report.

## CONTACTS

### Research Desk

Email: [research@aib-axysafrica.com](mailto:research@aib-axysafrica.com)

### Equities Dealing

Email: [trading@aib-axysafrica.com](mailto:trading@aib-axysafrica.com)

### Bond Dealing

Email: [trading@aib-axysafrica.com](mailto:trading@aib-axysafrica.com)

### Derivatives Trading

Email: [derivapplications@aib-axysafrica.com](mailto:derivapplications@aib-axysafrica.com)

Unlock our Exclusive Research spanning Macroeconomics, Equities, Fixed Income, and Sector-Specific Analyses now seamlessly on AlphaSense, LSEG, Tellimer, and S&P platforms



Begin trading Kenyan stocks online on our award-winning AIB-Digitrader App. Available on Google Play and Appstore.



Download the AIB DigiTrader App!  
Trade Kenyan stocks online



## Daily Market Watch

• W: [www.aib-axysafrica.com](http://www.aib-axysafrica.com) • E: [research@aib-axysafrica.com](mailto:research@aib-axysafrica.com) • P: +254-711047000

**AIB-AXYS**  
AFRICA

