



Daily Market Report 23rd June 2022

Top Gainers

Company	(%)	Vol.
FAHR	9.29%	28,400
NBV	8.38%	6,900
LBTY	8.21%	8,200
UNGA	7.63%	200
UCHM	6.25%	39,100

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
CRWN	-9.09%	400
BOC	-7.50%	200
CABL	-6.19%	32,800
HAFR	-6.06%	2,300
LKL	-5.49%	2,600

(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
UMME	1,510,800
EQTY	1,066,800
SCOM	502,800
KEGN	474,400
KCB	442,500

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

	Today	Previous	% Δ
USD/KES	117.57	117.51	-0.06%
EUR/KES	123.68	123.88	0.16%
GBP/KES	143.93	144.22	0.20%
JPY(100)/KES	86.45	86.27	-0.21%
YUAN/KES	17.54	17.55	0.04%
RUPEE/KES	1.50	1.50	0.28%
KES/UGS	31.81	31.57	-0.75%
KES/TZS	19.85	19.85	-0.03%
RAND/KES	7.37	7.40	0.41%

(Source: NSE, AIB-AXYS)

Dear client,

The following are today's highlights:

EQUITIES

The benchmark indices recorded downward trends with the NASI down **(0.27%)** and NSE 20 down **(0.79%)** to close at **KES 118.30** and **KES 1,568.10** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(28.93%)** and **(17.58%)** respectively.

Equities market turnover at the NSE decreased by **84.75%** to **KES 0.12Bn** from **KES 0.79Bn** recorded in the previous session. The top traders were **EQTY**, **EABL** and **KCB**. The counters' turnover stood at **KES 41Mn**, **KES 31Mn** and **KES 16Mn**, respectively. The largest stock gainers were **FAHR** with an increase of **9.29%** while the largest loser was **CRWN** with a decrease of **9.09%**.

Foreign investors were net sellers recording net inflows of **KES 12Mn** as compared to net outflows of **KES 350Mn** in the previous session. In terms of company-specific foreign activity, **EQTY** was a net buyer, **KCB** and **EABL** were a net sellers.

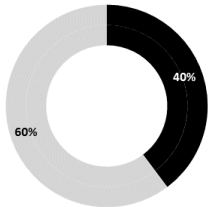
SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	120,465,468	790,054,909	(84.75)	↓	(65.06)
Total Volume Traded	4,996,500	32,828,900	(84.78)	↓	(50.95)
Market Cap (Bn)	1,842.85	1,847.79	(0.27)	↓	(28.93)
Bond Turnover (Bn)	1.77	2.36	(25.02)	↓	27.91
NSE 20 Share Index	1,568.10	1,580.51	(0.79)	↓	(17.58)
NSE All Share Index	118.30	118.62	(0.27)	↓	(28.93)
FTSE NSE KENYA 15 Index	161.38	162.84	(0.9)	↓	(22.68)
FTSE NSE Kenya 25 Index	160.58	162.67	(1.28)	↓	(28.25)
FTSE NSE KENYA Gov't bond index	95.31	95.31	-	-	(0.78)
Foreign buys	54,307,700	368,170,830	(85.25)	↓	(67.94)
Foreign Sales	41,488,224	718,577,865	(94.23)	↓	(86.03)

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



■ Foreign Investors ■ Local Investors

(Source: NSE, AIB-AXYS)

Top Foreign Buys

Company	Vol.
EQTY	30,256,200
EABL	22,150,125
SCOM	1,683,600
GLD	201,500
TPSE	11,250

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
EABL	29,191,325
SCOM	8,976,250
EQTY	1,716,000
KEGN	1,554,820
ABSA	20,800

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Top Traders (Ksh)	
EQTY	41,606,805
EABL	31,221,000
KCB	16,153,180
UMME	12,083,940
SCOM	11,812,335
KEGN	1,612,909
COOP	1,414,600
ABSA	1,196,805
BAMB	769,440
BAT	505,300
IMH	297,785
SMER	237,165
GLD	201,500
KPLC	174,582
FAHR	173,940

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

Indicator	23-June-22	22-June-22	21-June-22	20-June-22
NSE 20	1,568.10	1,580.51	1,597.02	1,616.14
NASI	118.30	118.62	120.41	121.60
Market Cap (KES Bn)	1842.85	1847.79	1875.75	1894.40
Equity + I Reit turnover (KES Bn)	0.12	0.79	0.54	0.04
Bond Turnover (KES Bn)	1.77	2.36	2.54	3.06

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET

Secondary bond market turnover was down, decreasing **25.02%** to **KES 1.77Bn** from **KES 2.36Bn** worth of bonds traded previously. The **IFBI/2022/18** were the day's most traded bonds. The **FTSE Bond index was maintained at 95.31**.

DERIVATIVES

Total volume contracts traded up at **16** with a value of **KES 299,660** from **11** with a value of **KES 381,350** in the previous session. Total open interest contracts was down at **164**.

CURRENCY

The currency depreciated against the greenback to trade at **KES 117.57** from **KES 117.51** in the previous session. On a year-to-date basis, the shilling has depreciated by **3.91%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of June 17th, CBK's usable foreign exchange reserves stood at **USD 8,114 Million (4.82 months of import cover)**

MONEY MARKET

Liquidity in the money markets tightened with the interbank rate decreasing to **5.25%**, compared to **5.10%** recorded the previous day.

MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (2021 vs 2020)	7.50%	(0.30%)
Inflation (May)	7.10%	6.47%
Private Sector Credit Growth (Mar)	10.9%	9.10%
Money Supply Growth (Mar)	4.70%	4.40%
Forex Reserves(USD M)	8,114	8,219
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (Mar)	48.20	49.50

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.								
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
FAHR	0.52	9.29%	6.12	5.60	173,940	28,400	-	-
NBV	0.31	8.38%	4.01	3.70	24,066	6,000	-	-
LBTY	0.44	8.21%	5.80	5.36	47,580	8,200	-	-
UNGA	2.25	7.63%	31.75	29.50	6,345	200	-	-
UCHM	0.01	6.25%	0.17	0.16	6,647	39,100	-	-
SMER	0.22	5.73%	4.06	3.84	237,165	58,400	-	3,850
NMG	0.55	3.33%	17.05	16.50	78,500	4,600	-	5,400
FTGH	0.01	0.76%	1.32	1.31	2,507	1,900	-	-
XPRS	0.02	0.74%	2.72	2.70	272	100	-	-
KPLC	0.01	0.71%	1.41	1.40	174,582	124,200	-	1,529
CGEN	0.25	0.63%	40.25	40.00	64,400	1,600	-	-
IMH	0.10	0.59%	17.00	16.90	297,785	17,500	-	-
COOP	0.05	0.47%	10.75	10.70	1,414,600	131,300	-	-
KEGN	0.01	0.29%	3.40	3.39	1,612,909	474,400	-	1,554,820
UMME	0.02	0.25%	8.00	7.98	12,083,940	1,510,800	-	-
TOTL	0.05	0.21%	23.45	23.40	28,165	1,200	-	-
SCOM	0.05	0.21%	23.50	23.45	11,812,335	502,800	1,683,600	8,976,250
SCBK	0.25	0.20%	124.25	124.00	161,450	1,300	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
CARB	-	0.00%	11.00	11.00	-	-	-	-
CIC	-	0.00%	1.95	1.95	36,703	18,800	-	-
CTUM	-	0.00%	9.10	9.10	96,382	10,600	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
EGAD	-	0.00%	13.45	13.45	-	-	-	-
EQTY	-	0.00%	39.00	39.00	41,606,805	1,066,800	30,256,200	1,716,000
EVRD	-	0.00%	0.79	0.79	7,663	9,700	-	-
HFCK	-	0.00%	3.02	3.02	10,858	3,600	-	-
JUB	-	0.00%	260.00	260.00	-	-	-	-
KAPC	-	0.00%	89.00	89.00	-	-	-	-
KNRE	-	0.00%	1.98	1.98	129,051	65,300	-	-
KQ	-	0.00%	3.83	3.83	-	-	-	-
KUKZ	-	0.00%	424.00	424.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMT	-	0.00%	320.00	320.00	-	-	-	-
MSC	-	0.00%	0.28	0.28	-	-	-	-
ORCH	-	0.00%	10.40	10.40	-	-	-	-
PORT	-	0.00%	8.80	8.80	3,520	400	-	-
SGL	-	0.00%	12.35	12.35	-	-	-	-
SLAM	-	0.00%	13.00	13.00	-	-	-	-
WTK	-	0.00%	129.50	129.50	-	-	-	-
NCBA	(0.10)	-0.42%	23.85	23.95	95,490	4,000	-	-
SCAN	(0.02)	-0.66%	3.01	3.03	57,501	19,100	-	-
BAT	(3.50)	-0.82%	421.00	424.50	505,300	1,200	-	-
EABL	(1.00)	-0.84%	117.75	118.75	31,221,000	265,100	22,150,125	29,191,325
KCB	(0.40)	-1.08%	36.50	36.90	16,153,180	442,500	-	18,250
DTK	(0.75)	-1.45%	51.00	51.75	10,200	200	-	-
BRIT	(0.10)	-1.67%	5.90	6.00	61,270	10,400	-	-
TCL	(0.02)	-1.82%	1.08	1.10	5,725	5,300	-	-
NSE	(0.14)	-2.03%	6.76	6.90	14,200	2,100	-	-
TPSE	(0.30)	-2.33%	12.55	12.85	22,545	1,800	11,250	-
ABSA	(0.30)	-2.83%	10.30	10.60	1,196,805	116,200	5,025	20,800
SASN	(0.70)	-3.26%	20.80	21.50	93,590	4,500	-	-
SBIC	(3.25)	-3.39%	92.50	95.75	9,250	100	-	-
OCH	(0.09)	-3.91%	2.21	2.30	7,290	3,300	-	-
BKG	(1.25)	-4.07%	29.50	30.75	8,850	300	-	-
BAMB	(1.45)	-4.21%	33.00	34.45	769,440	23,300	-	-
GLD	(105.00)	-4.95%	2,015.00	2,120.00	201,500	100	201,500	-
LKL	(0.18)	-5.49%	3.10	3.28	8,059	2,600	-	-
HAFR	(0.02)	-6.06%	0.31	0.33	717	2,300	-	-
CABL	(0.06)	-6.19%	0.91	0.97	29,742	32,800	-	-
BOC	(6.00)	-7.50%	74.00	80.00	14,800	200	-	-

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