



## Daily Market Report 25<sup>th</sup> January 2023

### Top Gainers

Company	(%)	Vol.
ORCH	9.60%	500
SMER	5.66%	6,900
CABL	3.03%	3,300
NCBA	2.64%	18,600
SCOM	2.17%	12,920,300

(Source: NSE, AIB-AXYS)

### Top Losers

Company	(%)	Vol.
NBV	-7.38%	3,200
LKL	-7.38%	3,200
NMG	-4.75%	10,600
NSE	-3.89%	367,200
TPSE	-3.23%	200

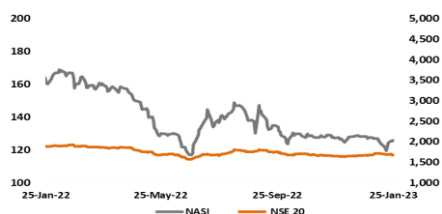
(Source: NSE, AIB-AXYS)

### Top Movers

Company	Vol.
SCOM	12,920,300
EQTY	2,440,900
IMH	878,900
KPLC	705,400
NBV	600,200

(Source: NSE, AIB-AXYS)

### Market Index Movement



(Source: NSE, AIB-AXYS)

### Currency

Currency	Today	Previous	% Δ
USD/KES	124.25	124.17	-0.06%
EUR/KES	135.20	135.00	-0.15%
GBP/KES	152.99	153.64	0.43%
JPY(100)/KES	95.18	95.14	-0.04%
YUAN/KES	18.31	18.30	-0.06%
RUPEE/KES	1.52	1.52	0.17%
KES/UGS	29.58	29.61	0.11%
KES/TZS	18.81	18.82	0.06%
RAND/KES	7.22	7.22	-0.02%

(Source: NSE, AIB-AXYS)

## Dear Investor,

The following are today's highlights:

### EQUITIES

The benchmark indices recorded mixed trends with the **NASI** up **0.57%** and **NSE 20** down **0.03%** to close at **KES 126.03** and **KES 1675.07**, respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(1.13%)** and **(0.06%)** respectively.

Equities market turnover at the NSE increased by **45.22%** to **KES 472.26Mn** from **KES 325.20Mn** recorded in the previous session. The top traders were **SCOM, EQTY** and **EABL**. The counters' turnover stood at **KES 304Mn**, **KES 112Mn** and **KES 24Mn**, respectively. The largest stock gainers were **ORCH** with an increase of **9.60%** while the largest loser was **NBV** with a decrease of **7.38%**.

Foreign investors were net buyers recording net inflows of **KES 20Mn** as compared to net inflows of **KES 60Mn** in the previous session. In terms of company-specific foreign activity, **EQTY** was a net seller and **SCOM** and **EABL** were net buyers.

## SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend
Equity Turnover	472,260,611	325,198,501	45.22	↑
Total Volume Traded	18,914,800	13,200,600	43.29	↑
Market Cap (Bn)	1,972.94	1,952.30	1.06	↑
Bond Turnover (Bn)	4.16	3.18	30.90	↑
NSE 20 Share Index	1,675.07	1,675.49	(0.03)	↓
NSE All Share Index	126.03	125.31	0.57	↑
Foreign buys	117.13	112.30	4.30	↑
Foreign Sales	96.76	52.72	83.52	↑

(Source: NSE, AIB-AXYS)



### Foreign and Local Participation



(Source: NSE, AIB-AXYS)

### Top Foreign Buys

Company	Vol.
SCOM	58,515,365
EQTY	34,420,630
EABL	23,180,400
KPLC	585,900
NCBA	413,560

(Source: NSE, AIB-AXYS)

### Top Foreign Sales

Company	Vol.
EQTY	45,021,940
SCOM	44,988,045
NSE	2,318,702
NBV	1,803,671
BAT	1,575,000

(Source: NSE, AIB-AXYS)

### Top Traders (Ksh)

Company	Vol.
SCOM	304,075,460
EQTY	111,599,895
EABL	24,267,500
IMH	14,941,300
NSE	2,354,848
KCB	2,343,410
COOP	1,912,165
NBV	1,807,508
BAT	1,575,000
SCBK	1,387,900
KPLC	1,073,943
ABSA	922,280
NCBA	688,215
HFCK	634,983
SBIC	399,000

(Source: NSE, AIB-AXYS)

### 4-Day Key Market Indicators

Indicator	25-Jan-23	24-Jan-23	23-Jan-23	20-Jan-23
NSE 20	1675.07	1675.49	1692.91	1683.55
NASI	126.03	125.31	125.67	124.27
Market Cap (KES Bn)	1972.94	1952.30	1957.98	1936.36
Equity + I Reit turnover (KES Bn)	4.72	3.25	0.85	0.19
Bond Turnover (KES Bn)	4.16	3.18	1.56	1.68

(Source: NSE, AIB-AXYS)

### FIXED INCOME MARKET

Secondary bond market turnover was up, increasing by **30.90%** to **KES 4.16Bn** from **KES 3.18Bn** worth of bonds traded previously. The **IFB1/2022/6Yr** was the day's most traded bond.

### DERIVATIVES

Total volume contracts decreased to **10** with a value of **KES 310,180** from **40** with a value of **KES 1,572,780** in the previous session. Total open interest contracts increased to **313**.

### CURRENCY

The currency depreciated against the greenback to trade at **KES 124.25** from **KES 124.17** in the previous session. On a year-to-date basis, the shilling has depreciated by **9.82%** as compared to a **0.39%** depreciation in 2022. We expect the local currency to continue under pressure due to the increased dollar demand from energy importers on the back of the prevailing high global oil prices, and reduced dollar inflows from key export-earning sectors. Additionally, the depreciation is driven by the continued strengthening of the dollar against other currencies.

As of January 20th, 2023, CBK's usable foreign exchange reserves stood at **USD 7,382 Million (4.13 months of import cover)**.

### MONEY MARKET

Liquidity in the money markets tightened with the interbank rate increasing to **6.18%**, compared to **6.08%** recorded the previous day.

### MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (Q3'22 Compared to Q3'21)	4.7%	9.70%
Inflation (Dec 22)	9.06%	9.60%
Stanbic Kenya PMI (Dec 22)	51.90	50.60
Private Sector Credit Growth (Oct 22)	11.2%	10.9%
Forex Reserves(USD M)	7,382	7,415
Public Debt (Tn) (Sept 22)	8.70	8.59

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.										
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales	Closing Demand	Closing Supply
ORCH	1.20	9.60%	13.70	12.50	6,850	500	-	-	267,586,890	124
SMER	0.12	5.66%	2.24	2.12	8,048	3,600	-	-	-	2
CABL	0.03	3.03%	1.02	0.99	3,357	3,300	-	-	-	11
NCBA	0.95	2.64%	37.00	36.05	688,215	18,600	413,560	-	-	6
SCOM	0.50	2.17%	23.55	23.05	304,075,460	12,920,300	58,515,365	44,988,045	-	83
CTUM	0.18	2.11%	8.70	8.52	310,788	35,700	-	-	-	30
UMME	0.16	1.86%	8.78	8.62	7,030	800	-	-	-	36
SCBK	2.75	1.77%	157.75	155.00	1,387,900	8,800	-	31,400	61,924,830	26
KNRE	0.02	1.11%	1.82	1.80	18,928	10,400	188	-	-	0
DTK	0.50	0.98%	51.50	51.00	77,125	1,500	-	-	-	-
KPLC	0.01	0.66%	1.52	1.51	1,073,943	705,400	585,900	-	-	-
CARB	0.05	0.41%	12.30	12.25	61,550	5,000	-	-	-	3
ABSA	-	0.00%	12.40	12.40	922,280	74,400	-	-	713,850	-
ARM	-	0.00%	5.55	5.55	-	-	-	-	344,050	2
BAT	-	0.00%	450.00	450.00	1,575,000	3,500	-	1,575,000	72,500	25
BKG	-	0.00%	32.00	32.00	83,200	2,600	-	-	1	17
BOC	-	0.00%	70.00	70.00	-	-	-	-	-	-
BRIT	-	0.00%	5.20	5.20	106,574	20,500	-	-	-	3
CIC	-	0.00%	1.96	1.96	26,876	13,700	-	-	-	62
EGAD	-	0.00%	11.30	11.30	-	-	-	-	-	64
EVRD	-	0.00%	0.70	0.70	490	700	-	-	990,888	350
FTGH	-	0.00%	1.00	1.00	18,480	18,500	9,800	-	-	9
GLD	-	0.00%	2,350.00	2,350.00	-	-	-	-	-	18
IMH	-	0.00%	17.00	17.00	14,941,300	878,900	-	170,000	-	17
JUB	-	0.00%	194.25	194.25	-	-	-	-	-	27
KAPC	-	0.00%	100.00	100.00	-	-	-	-	-	-
KCB	-	0.00%	38.55	38.55	2,343,410	60,800	-	227,445	713,733,775	112
KUKZ	-	0.00%	418.25	418.25	-	-	-	-	-	15
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-	-	30
LIMIT	-	0.00%	420.00	420.00	-	-	-	-	-	2
MSC	-	0.00%	0.28	0.28	-	-	-	-	27,177,600	-
OCH	-	0.00%	2.80	2.80	1,120	400	-	-	-	500
PORT	-	0.00%	6.94	6.94	4,858	700	-	-	-	205
SASN	-	0.00%	21.00	21.00	-	-	-	-	-	34
SBIC	-	0.00%	114.00	114.00	399,000	3,500	-	-	-	112
SCAN	-	0.00%	3.00	3.00	43,190	14,400	-	-	-	6
SLAM	-	0.00%	8.34	8.34	2,502	300	-	-	-	-
TCL	-	0.00%	1.27	1.27	508	400	-	-	-	8
UCHM	-	0.00%	0.22	0.22	1,606	7,200	-	-	-	49
UNGA	-	0.00%	31.00	31.00	9,300	300	-	-	-	64
EQTY	(0.05)	-0.11%	45.70	45.75	111,599,895	2,440,900	34,420,630	45,021,940	-	17
KEGN	(0.01)	-0.32%	3.14	3.15	232,968	74,300	-	-	-	9
CRWN	(0.20)	-0.56%	35.80	36.00	121,635	3,400	-	-	-	1
EABL	(1.00)	-0.59%	167.25	168.25	24,267,500	145,200	23,180,400	339,500	-	2
LBTY	(0.03)	-0.60%	4.97	5.00	12,920	2,600	-	-	-	5
XPRS	(0.03)	-0.66%	4.50	4.53	900	200	-	-	-	13
COOP	(0.10)	-0.80%	12.35	12.45	1,912,165	154,700	-	-	-	-
HFCK	(0.03)	-0.96%	3.11	3.14	634,983	203,900	-	-	-	3
BAMB	(0.35)	-1.17%	29.65	30.00	124,450	4,200	-	-	-	-
FAHR	(0.08)	-1.27%	6.24	6.32	307,528	49,300	-	280,906	-	55
WTK	(2.00)	-1.29%	153.00	155.00	336,700	2,200	-	-	-	0
CGEN	(0.65)	-1.44%	44.35	45.00	13,300	300	-	-	-	1
SGL	(0.15)	-1.46%	10.15	10.30	3,047	300	-	-	-	10
TOTL	(0.35)	-1.47%	23.50	23.85	47,000	2,000	-	-	-	49
HAFR	(0.01)	-3.03%	0.32	0.33	26,711	84,500	-	-	-	-
TPSE	(0.40)	-3.23%	12.00	12.40	2,400	200	-	-	-	3
NSE	(0.26)	-3.89%	6.42	6.68	2,354,848	367,200	-	2,318,702	-	-
NMG	(0.75)	-4.75%	15.05	15.80	159,550	10,600	-	-	-	22
LKL	(0.24)	-7.38%	3.01	3.25	9,645	3,200	-	-	-	5
NBV	(0.24)	-7.38%	3.01	3.25	1,807,508	600,200	-	1,803,671	-	353
SGL	(1.03)	-9.86%	9.42	10.45	1,884	200	-	-	-	10
TCL	(0.09)	-10.00%	0.81	0.90	8,141,819	10,047,600	8,322	8,133,113	-	8

**CONTACTS**

**Research Desk**  
**Solomon Kariuki**  
Research Analyst

**Faith Sang**  
Research Analyst

**Lisa Koome**

**Equities Dealing**  
**Nina Goswami**

**Bernard Kung'u**

**Benard Gichuru**

**Brian Tanui**

**Samuel Githinji**

**Sheema Shah**

**Samuel Wachira**

**Benson Ngugi**

**Bond Dealing**  
**Crispus Otieno**

**Titus Marenye**

**Aundrina Musyoka**

**Kenneth Minjire**

**Email:** [research@aib-axysafrica.com](mailto:research@aib-axysafrica.com)

**Email:** [trading@aib-axysafrica.com](mailto:trading@aib-axysafrica.com)

**Email:** [trading@aib-axysafrica.com](mailto:trading@aib-axysafrica.com)

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