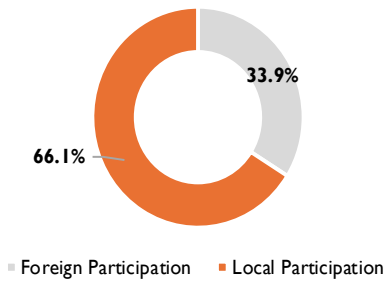


## Top Traded

Company	Closing Price	Turnover (KES Mn)
Safaricom	17.85	251.87
Equity Group	48.00	141.57
KCB Group	44.55	86.90
Kenya Power	7.00	54.51
Co-operative Bank	16.30	47.34

Source: NSE, AIB-AXYS Research

## Participation Mix



Source: NSE, AIB-AXYS Research

## Top Gainers

Company	Closing Price	% Change
East African Cables	2.98	▲ 10.0%
Eveready Plc.	1.44	▲ 9.9%
Flame Tree Group	2.12	▲ 9.8%
Sameer Africa	3.35	▲ 9.8%
TransCentury	1.62	▲ 9.5%

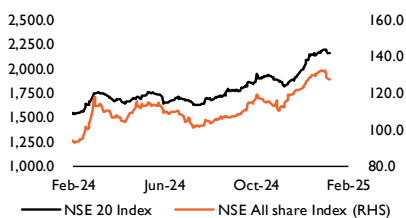
Source: NSE, AIB-AXYS Research

## Top Losers

Company	Closing Price	% Change
B O C Kenya	80.00	▼ (7.0%)
Eaagads Plc	12.50	▼ (3.8%)
Bamburi Plc	55.75	▼ (2.2%)
Nation Media Group	13.65	▼ (1.4%)
Williamson Tea Kenya	212.00	▼ (1.4%)

Source: NSE, AIB-AXYS Research

## Equities Indices Trend



Source: CBK, NSE, AIB-AXYS Research

## Market Summary

Statistic	Today	Previous	% change
Equity Turnover (KES, Mn)	668.57	412.67	▲ 62.0%
Market Cap (KES Bn)	2,025.86	2,006.10	▲ 1.0%
Nairobi All-Share Index	128.96	127.71	▲ 1.0%
NSE-10 Index	1,332.00	1,325.06	▲ 0.5%
NSE-20 Index	2,181.38	2,159.74	▲ 1.0%
NSE-25 Index	3,484.60	3,464.70	▲ 0.6%
Foreigner buys (KES Mn)	165.77	42.23	▲ 292.5%
Foreigner sales (KES Mn)	287.70	248.77	▲ 15.6%
Net foreign flows (KES, Mn)	(121.92)	(206.53)	▼ (41.0%)

Source: NSE, AIB-AXYS Research

### Top Foreigner Buys

Company	Closing Price	Turnover (KES Mn)
Safaricom	17.85	139.16
Co-operative Bank	16.30	10.65
KCB Group	44.55	7.18
Jubilee Holdings	200.00	6.000
East African Breweries	179.50	2.639

### Top Foreigner Sales

Company	Closing Price	Turnover (KES Mn)
Safaricom	17.85	200.70
KCB Group	44.55	66.87
Jubilee Holdings	200.00	6.00
Diamond Trust Bank	69.50	4.35
Equity Group	48.00	4.06

Source: NSE, AIB-AXYS Research

## Equities Highlights

- ❖ The market registered bullish sentiments as signaled by the **1.0%** rise in the Nairobi All-Share index (NASI) to close at **128.98 points**. This was majorly attributed to the continued rise in large-cap stocks such Stanbic Holdings, Standard Chartered Bank, and KCB Group by **3.0%**, **0.9%** and **2.5%** respectively.
- ❖ Trading activity significantly increased by **62.0%** in the day to **KES 668.67 Mn** up from **KES 412.67 Mn** in the previous session.
- ❖ Foreign investors remained net sellers recording net outflows totalling **KES 121.92 Mn** compared to net outflows totaling **KES 206.53 Mn** recorded in the previous session.
- ❖ Safaricom was the most traded counter of the day with aggregate turnover clocking **KES 251.87 Mn** with Equity Group coming in as the second most traded counter with the cumulative turnover coming in at **KES 141.57 Mn**. We attribute the heightened interest in Equity and KCB Group to the potential resolution of the conflict in the DRC, given their significant presence in the region that has renewed investor interest in the counters.

## Capital News Update

- ❖ Prospectus for buyback of treasury bonds issue nos. FXDI/2022/003, FXDI/2020/005 AND IFBI/2016/009 ([here](#))
- ❖ Sasini Plc - Notice of AGM ([here](#))

## Daily Market Watch

## Fixed Income Stats

Statistic	Today	Previous	Δ
Bond Turnover (Bns)	8.25	5.06	▲ 63.1%
No. of trades	132	94	▲ 40.4%
Bond Index	1,115.30	1,110.97	▲ 0.4%
91-day rate	9.52%	9.53%	▼ (0 bps)
182-day rate	10.03%	10.03%	▼ (0 bps)
364-day rate	11.31%	11.29%	▲ 2 bps
Interbank Rate	11.11%	11.15%	▼ (4 bps)

Source: CBK, NSE, AIB-AXYS Research

## Exchange Rates

Currency	Today	Previous	% Change
US Dollar	129.20	129.22	▲ 1 bps
Euro	132.97	132.30	▼ (50 bps)
Sterling Pound	160.16	158.54	▼ (101 bps)
Japanese Yen	83.28	83.05	▼ (28 bps)
Chinese Yuan	17.82	17.82	▲ 1 bps
Indian Rupee	1.48	1.48	-
S. Africa Rand	6.87	6.81	▼ (89 bps)
KES/UG Shilling	28.52	28.46	▲ 20 bps
KES/TZ Shilling	19.54	19.73	▼ (97 bps)

Source: CBK, AIB-AXYS Research

## Summary Macroeconomic Stats

Statistic	Updated as of:	Current	Previous	Δ
GDP Growth	Q3 2024	4.0%	4.6%	▼ (60 bps)
Headline Inflation	January/25	3.3%	3.0%	▲ 30 bps
Central Bank Rate	December/24	11.3%	12.0%	▼ (75 bps)
Stanbic Kenya PMI	December/24	50.6	50.9	▼ (0.3 pts)
Private Sector Credit Growth	November/24	-1.1%	1.3%	▼ (240 bps)
Forex Reserves (USD M)	January/24	8,877	9,201	▼ (3.5%)
Public Debt (KES Tn)	June/24	10.56	10.44	▲ 1.2%

Source: CBK, KNBS, Stanbic Bank Kenya, AIB-AXYS Research

## Fixed Income Highlights

- ❖ Secondary bond market turnover marginally increased by **63.1%** to **KES 8.25 Bn** from **KES 5.06 Bn** worth of bonds traded previously.
- ❖ The highest grossing bond of the day was the **FXDI/2023/10Yr** while the most frequently traded bond of the day was **IFBI/2023/6.5Yr**.

## Derivatives Highlights

- ❖ Total value of contracts traded increased to **3,094,200** from **44,050** as recorded in the previous session while the volume of traded contracts increased to **75** from **1** as recorded in the previous session.
- ❖ The number of open interest contracts decreased to **304** from **309** recorded in the previous trading session.

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## CONTACTS

### Research Desk

Email: [research@aib-axysafrica.com](mailto:research@aib-axysafrica.com)

### Equities Dealing

Email: [trading@aib-axysafrica.com](mailto:trading@aib-axysafrica.com)

### Bond Dealing

Email: [trading@aib-axysafrica.com](mailto:trading@aib-axysafrica.com)

### Derivatives Trading

Email: [derivapplications@aib-axysafrica.com](mailto:derivapplications@aib-axysafrica.com)

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• W: [www.aib-axysafrica.com](http://www.aib-axysafrica.com) • E: [research@aib-axysafrica.com](mailto:research@aib-axysafrica.com) • P: +254-711047000

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