



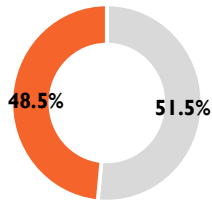
## AIB-AXYS Daily Market Watch – 5<sup>th</sup> September 2024

### Top Traded

| Company            | Closing Price | Turnover (KES Mn) |
|--------------------|---------------|-------------------|
| Safaricom          | 14.90         | 132.70            |
| Bamburi Plc        | 78.25         | 6.81              |
| KCB Group          | 33.80         | 5.84              |
| Diamond Trust Bank | 45.50         | 3.97              |
| I&M Group          | 22.10         | 3.88              |

Source: NSE, AIB-AXYS Research

### Participation Mix



■ Foreign Participation ■ Local Participation

Source: NSE, AIB-AXYS Research

### Top Gainers

| Company       | Closing Price | % Change |
|---------------|---------------|----------|
| Eaagads Plc   | 12.80         | ▲ 9.9%   |
| Carbacid Plc  | 22.30         | ▲ 8.8%   |
| Eveready Plc. | 1.19          | ▲ 8.2%   |
| Sameer Africa | 2.40          | ▲ 8.1%   |
| WPP Scangroup | 2.09          | ▲ 7.7%   |

Source: NSE, AIB-AXYS Research

### Top Losers

| Company            | Closing Price | % Change |
|--------------------|---------------|----------|
| Standard Group     | 5.60          | ▼ (9.7%) |
| TPS Eastern Africa | 12.50         | ▼ (6.7%) |
| Centum Investments | 8.06          | ▼ (4.5%) |
| Kenya Power        | 2.44          | ▼ (3.6%) |
| NCBA Group         | 43.10         | ▼ (3.1%) |

Source: NSE, AIB-AXYS Research

### Equities Highlights

- The market registered bullish sentiments as signaled by the **0.5%** rise in the Nairobi All-Share index (NASI) to close at **105.73 points**.
- Trading activity decreased **68.2%** in the day to **KES 181.95 Mn**, down from **KES 571.41 Mn** in the previous session.
- Foreign investors were more active in the day accounting for **51.5%** of total market trading activity.
- Foreign investors remained net sellers recording net outflows totaling **KES 70.43 Mn** compared to net outflows totaling **KES 119.44 Mn** recorded in the previous session.
- The top traded counters were **Safaricom, Bamburi PLC and KCB Group** - with turnovers clocking **KES 132.70Mn, KES 6.81Mn and KES 5.84Mn**, respectively.

### Market Summary

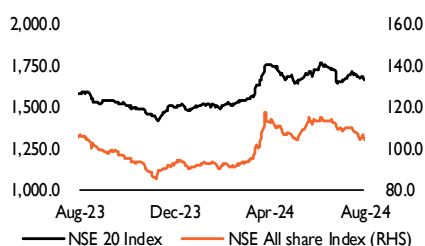
| Statistic                   | Today    | Previous | % change  |
|-----------------------------|----------|----------|-----------|
| Equity Turnover (KES, Mn)   | 181.95   | 571.41   | ▼ (68.2%) |
| Market Cap (KES Bn)         | 1,655.03 | 1,646.84 | ▲ 0.5%    |
| Nairobi All-Share Index     | 105.73   | 105.20   | ▲ 0.5%    |
| NSE-10 Index                | 1,108.81 | 1,108.60 | ▲ 0.0%    |
| NSE-20 Index                | 1,702.68 | 1,708.47 | ▼ (0.3%)  |
| NSE-25 Index                | 2,861.85 | 2,856.07 | ▲ 0.2%    |
| Foreigner buys (KES Mn)     | 58.52    | 241.63   | ▼ (75.8%) |
| Foreigner sales (KES Mn)    | 128.95   | 361.07   | ▼ (64.3%) |
| Net foreign flows (KES, Mn) | (70.43)  | (119.44) | ▼ (41.0%) |

Source: NSE, AIB-AXYS Research



## AIB-AXYS Daily Market Watch – 5<sup>th</sup> September 2024

### Equities Indices Trend



Source: CBK, NSE, AIB-AXYS Research

### Fixed Income Stats

| Statistic           | Today  | Previous | Δ         |
|---------------------|--------|----------|-----------|
| Bond Turnover (Bns) | 1.98   | 5.92     | ▼ (66.6%) |
| No. of trades       | 113    | 149      | ▼ (24.2%) |
| Bond Index          | 990.89 | 990.03   | ▲ 0.1%    |
| 91-day rate         | 15.78% | 15.79%   | ▼ (1 bps) |
| 182-day rate        | 16.63% | 16.67%   | ▼ (4 bps) |
| 364-day rate        | 16.84% | 16.86%   | ▼ (2 bps) |
| Interbank Rate      | 12.63% | 12.69%   | ▼ (6 bps) |

Source: CBK, NSE, AIB-AXYS Research

### Exchange Rates

| Currency        | Today  | Previous | % Change    |
|-----------------|--------|----------|-------------|
| US Dollar       | 129.19 | 129.19   | ▲ 0 bps     |
| Euro            | 143.13 | 142.84   | ▼ (21 bps)  |
| Sterling Pound  | 169.90 | 169.42   | ▼ (28 bps)  |
| Japanese Yen    | 90.03  | 88.99    | ▼ (116 bps) |
| Chinese Yuan    | 18.20  | 18.17    | ▼ (14 bps)  |
| Indian Rupee    | 1.54   | 1.54     | ▲ 1 bps     |
| S. Africa Rand  | 7.23   | 7.18     | ▼ (57 bps)  |
| KES/UG Shilling | 28.80  | 28.87    | ▼ (24 bps)  |
| KES/TZ Shilling | 21.05  | 21.05    | ▲ 0 bps     |

Source: CBK, AIB-AXYS Research

### Top Foreigner Buys

| Company      | Closing Price | Turnover (KES Mn) |
|--------------|---------------|-------------------|
| Safaricom    | 14.90         | 51.28             |
| Equity Group | 42.75         | 2.51              |
| KCB Group    | 33.80         | 2.37              |
| BAT Kenya    | 342.00        | 2.22              |
| Kakuzi Plc   | 407.50        | 0.08              |

Source: NSE, AIB-AXYS Research

### Top Foreigner Sales

| Company      | Closing Price | Turnover (KES Mn) |
|--------------|---------------|-------------------|
| Safaricom    | 14.90         | 125.41            |
| Bamburi Plc  | 78.25         | 3.51              |
| Equity Group | 42.75         | 0.03              |

### Fixed Income

- Secondary bond market turnover decreased **66.6%** to **KES 1.98 Bn** from **KES 5.92 Bn** worth of bonds traded previously.
- The highest grossing bond of the day was the **FXD2/2023/15Yr** bond while the most frequently traded bond of the day was the **IFBI/2024/8.5Yr**.

### Derivatives

- Total value of contracts traded decreased to **KES 343,710** down from **KES 732,300** recorded in the previous session. The volume of traded contracts decreased to **11** down from **41** recorded in the previous session.
- The number of open interest contracts decreased to **418** down from **419** as recorded in the previous session.

### Summary Macroeconomic Stats

| Statistic                    | Updated as of: | Current | Previous | Δ           |
|------------------------------|----------------|---------|----------|-------------|
| GDP Growth                   | Q1 2024        | 5.0%    | 5.5%     | ▼ (50 bps)  |
| Headline Inflation           | July/24        | 4.3%    | 4.6%     | ▼ (30 bps)  |
| Central Bank Rate            | August/24      | 12.8%   | 13.0%    | ▼ (20 bps)  |
| Stanbic Kenya PMI            | July/24        | 43.1    | 47.2     | ▼ (4.1 pts) |
| Private Sector Credit Growth | June/24        | 4.0%    | 4.5%     | ▼ (50 bps)  |
| Forex Reserves (USD M)       | July/24        | 7,274   | 7,775    | ▼ (6.4%)    |
| Public Debt (KES Tn)         | March/24       | 10.40   | 10.87    | ▼ (4.3%)    |

Source: CBK, KNBS, Stanbic Bank Kenya, AIB-AXYS Research

# AIB-AXYS Market Snapshot

| AGRICULTURAL                        |                  |                |                |                      |                      |                  |                    |           |               |                    |                  |              |              |             |
|-------------------------------------|------------------|----------------|----------------|----------------------|----------------------|------------------|--------------------|-----------|---------------|--------------------|------------------|--------------|--------------|-------------|
| Current Price                       | Daily Change (%) | YTD change (%) | Volumes Traded | Book Value per Share | Market Cap (KES, Mn) | Trailing EPS     | Dividend Per Share | P/E Ratio | P/B Ratio     | Dividend yield (%) | Payout Ratio (%) | ROE (%)      | ROA (%)      |             |
| Eagads Ltd                          | 12.80            | ▲ 9.9%         | ▼ (8.2%)       | 100                  | 44.67                | 411.6            | 0.28               | -         | 45.7x         | 0.3x               | 0.0%             | 0.0%         | 0.6%         | 0.5%        |
| Kakuzi Plc                          | 407.50           | ▲ 1.9%         | ▲ 5.8%         | 500                  | 302.55               | 7,987.0          | 23.14              | 24.00     | 17.6x         | 1.3x               | 5.9%             | 103.7%       | 7.6%         | 6.3%        |
| Kapchorua Tea Kenya Plc             | 224.00           | -              | ▲ 4.2%         | 0                    | 262.26               | 1,752.6          | 51.04              | 25.00     | 4.4x          | 0.9x               | 11.2%            | 49.0%        | 19.5%        | 13.7%       |
| The Limuru Tea Co. Plc              | 365.00           | -              | ▼ (3.9%)       | 0                    | 76.28                | 876.0            | 3.38               | 1.00      | 108.0x        | 4.8x               | 0.3%             | 29.6%        | 4.4%         | 3.7%        |
| Sasini Plc                          | 17.60            | ▲ 2.6%         | ▼ (12.0%)      | 1,700                | 63.16                | 4,013.8          | 1.70               | 1.00      | 10.4x         | 0.3x               | 5.7%             | 41.5%        | 2.7%         | 2.2%        |
| Williamson Tea Kenya Plc            | 219.25           | ▲ 0.6%         | ▲ 5.4%         | 1,000                | 388.95               | 3,839.6          | 28.41              | 25.00     | 7.7x          | 0.6x               | 11.4%            | 88.0%        | 7.3%         | 5.5%        |
| <b>Industry Median</b>              |                  | ▲ 1.2%         | ▲ 0.1%         |                      |                      | <b>18,880.6</b>  |                    |           | <b>14.0x</b>  | <b>0.7x</b>        | <b>5.8%</b>      | <b>45.2%</b> | <b>5.9%</b>  | <b>4.6%</b> |
| AUTOMOBILES & ACCESSORIES           |                  |                |                |                      |                      |                  |                    |           |               |                    |                  |              |              |             |
| Current Price                       | Daily Change (%) | YTD change (%) | Volumes Traded | Book Value per Share | Market Cap (KES, Mn) | Trailing EPS     | Dividend Per Share | P/E Ratio | P/B Ratio     | Dividend yield (%) | Payout Ratio (%) | ROE (%)      | ROA (%)      |             |
| Car & General (K) Ltd               | 21.00            | -              | ▼ (16.0%)      | 0                    | 133.35               | 842.2            | (3.33)             | -         | (6.3x)        | 0.2x               | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| BANKING                             |                  |                |                |                      |                      |                  |                    |           |               |                    |                  |              |              |             |
| Current Price                       | Daily Change (%) | YTD change (%) | Volumes Traded | Book Value per Share | Market Cap (KES, Mn) | Trailing EPS     | Dividend Per Share | P/E Ratio | P/B Ratio     | Dividend yield (%) | Payout Ratio (%) | ROE (%)      | ROA (%)      |             |
| ABSA Bank Kenya Plc                 | 14.15            | -              | ▲ 23.6%        | 44,500               | 13.44                | 76,856.2         | 3.89               | 1.55      | 3.6x          | 1.1x               | 11.0%            | 51.5%        | 28.9%        | 4.4%        |
| BK Group Plc                        | 31.00            | ▼ (1.9%)       | ▼ (13.4%)      | 2,400                | 49.40                | 27,799.5         | 10.93              | 3.90      | 2.8x          | 0.6x               | 12.6%            | 38.0%        | 22.1%        | 3.8%        |
| Diamond Trust Bank Kenya Ltd        | 45.50            | ▲ 0.1%         | ▲ 1.0%         | 87,300               | 301.35               | 12,721.9         | 30.75              | 6.00      | 1.5x          | 0.2x               | 13.2%            | 24.4%        | 10.2%        | 1.5%        |
| Equity Group Holdings Plc           | 42.75            | ▼ (0.6%)       | ▲ 27.0%        | 61,200               | 58.43                | 161,324.6        | 14.60              | 4.00      | 2.9x          | 0.7x               | 9.4%             | 36.0%        | 25.0%        | 3.2%        |
| HF Group Plc                        | 3.98             | ▲ 4.5%         | ▲ 14.4%        | 228,200              | 23.41                | 1,530.8          | 1.01               | -         | 3.9x          | 0.2x               | 0.0%             | 0.0%         | 4.3%         | 0.6%        |
| I&M Group Plc                       | 22.10            | ▲ 0.9%         | ▲ 26.3%        | 175,300              | 52.76                | 36,545.0         | 8.10               | 2.55      | 2.7x          | 0.4x               | 11.5%            | 33.4%        | 15.4%        | 2.5%        |
| KCB Group Plc                       | 33.80            | ▲ 2.1%         | ▲ 54.3%        | 172,600              | 49.42                | 108,615.0        | 9.76               | 1.50      | 3.5x          | 0.7x               | 4.4%             | 12.9%        | 19.8%        | 2.4%        |
| NCBA Group Plc                      | 43.10            | ▼ (3.1%)       | ▲ 10.7%        | 85,400               | 57.03                | 71,008.1         | 13.41              | 4.75      | 3.2x          | 0.8x               | 11.0%            | 36.5%        | 23.5%        | 3.6%        |
| Stanbic Holdings Plc                | 119.50           | ▲ 2.6%         | ▲ 9.9%         | 700                  | 175.45               | 47,240.9         | 31.16              | 15.35     | 3.8x          | 0.7x               | 12.8%            | 49.9%        | 17.8%        | 2.5%        |
| Standard Chartered Bank Kenya Ltd   | 210.25           | ▲ 0.6%         | ▲ 29.8%        | 17,800               | 169.67               | 79,443.0         | 45.09              | 29.00     | 4.7x          | 1.2x               | 13.8%            | 80.2%        | 26.6%        | 4.5%        |
| The Co-operative Bank of Kenya Ltd  | 13.25            | ▼ (0.7%)       | ▲ 16.2%        | 41,200               | 21.60                | 77,740.1         | 3.92               | 1.50      | 3.4x          | 0.6x               | 11.3%            | 38.3%        | 18.2%        | 3.2%        |
| <b>Industry Median</b>              |                  | ▲ 0.1%         | ▲ 16.2%        |                      |                      | <b>700,825.3</b> |                    |           | <b>3.4x</b>   | <b>0.7x</b>        | <b>11.3%</b>     | <b>36.5%</b> | <b>19.8%</b> | <b>3.2%</b> |
| COMMERCIAL AND SERVICES             |                  |                |                |                      |                      |                  |                    |           |               |                    |                  |              |              |             |
| Current Price                       | Daily Change (%) | YTD change (%) | Volumes Traded | Book Value per Share | Market Cap (KES, Mn) | Trailing EPS     | Dividend Per Share | P/E Ratio | P/B Ratio     | Dividend yield (%) | Payout Ratio (%) | ROE (%)      | ROA (%)      |             |
| Eveready East Africa Ltd            | 1.19             | ▲ 8.2%         | ▲ 10.2%        | 43,800               | 0.30                 | 249.9            | (0.28)             | -         | (4.3x)        | 4.0x               | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| Express Kenya Plc                   | 3.53             | -              | ▼ (4.6%)       | 0                    | 10.90                | 168.4            | (2.17)             | -         | (1.6x)        | 0.3x               | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| Homeboyz Entertainment Plc          | 4.66             | -              | -              | 0                    | 0.27                 | 294.5            | (0.97)             | -         | (4.8x)        | 17.4x              | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| Longhorn Publishers Plc             | 2.30             | ▲ 1.3%         | ▼ (4.6%)       | 300                  | 0.39                 | 626.6            | (2.45)             | -         | (0.9x)        | 5.8x               | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| Nairobi Business Ventures Ltd       | 2.21             | ▼ (2.2%)       | ▼ (18.1%)      | 1,100                | 0.48                 | 2,991.7          | 0.01               | -         | 239.3x        | 4.6x               | 0.0%             | 0.0%         | 1.9%         | 1.6%        |
| Nation Media Group Plc              | 14.35            | -              | ▼ (28.4%)      | 12,400               | 2.50                 | 2,976.1          | (2.60)             | -         | (5.5x)        | 5.7x               | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| Sameer Africa Plc                   | 2.40             | ▲ 8.1%         | ▲ 5.7%         | 500                  | 1.70                 | 668.0            | 0.17               | -         | 14.1x         | 1.4x               | 0.0%             | 0.0%         | 10.0%        | 3.2%        |
| Standard Group Plc                  | 5.60             | ▼ (9.7%)       | ▼ (27.6%)      | 200                  | 15.36                | 457.7            | (10.15)            | -         | (0.6x)        | 0.4x               | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| TPS Eastern Africa (Serena) Ltd     | 12.50            | ▼ (6.7%)       | ▼ (24.0%)      | 4,700                | 57.78                | 2,277.2          | 2.89               | -         | 4.3x          | 0.2x               | 0.0%             | 0.0%         | 5.0%         | 2.6%        |
| Uchumi Supermarket Plc              | 0.18             | -              | ▲ 5.9%         | 2,400                | -11.73               | 65.7             | (5.56)             | -         | (0.0x)        | (0.0x)             | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| WPP Scangroup Plc                   | 2.09             | ▲ 7.7%         | ▼ (4.1%)       | 200                  | 11.72                | 903.2            | 0.31               | -         | 6.7x          | 0.2x               | 0.0%             | 0.0%         | 2.6%         | 1.8%        |
| <b>Industry Median</b>              |                  | -              | ▼ (4.6%)       |                      |                      | <b>11,679.1</b>  |                    |           | <b>(0.5x)</b> | <b>0.9x</b>        | <b>0.0%</b>      | <b>0.0%</b>  | <b>0.0%</b>  | <b>0.0%</b> |
| CONSTRUCTION & ALLIED               |                  |                |                |                      |                      |                  |                    |           |               |                    |                  |              |              |             |
| Current Price                       | Daily Change (%) | YTD change (%) | Volumes Traded | Book Value per Share | Market Cap (KES, Mn) | Trailing EPS     | Dividend Per Share | P/E Ratio | P/B Ratio     | Dividend yield (%) | Payout Ratio (%) | ROE (%)      | ROA (%)      |             |
| Bamburi Cement Ltd                  | 78.25            | ▲ 0.3%         | ▲ 118.3%       | 87,200               | 85.85                | 28,401.6         | 2.67               | 23.72     | 29.4x         | 0.9x               | 30.3%            | 1285.0%      | 3.1%         | 3.0%        |
| Crown Paints Kenya Plc              | 32.00            | -              | ▼ (10.2%)      | 1,200                | 22.25                | 4,555.6          | 0.07               | -         | 457.1x        | 1.4x               | 0.0%             | 0.0%         | 0.3%         | 0.1%        |
| E.A Cables Ltd                      | 0.88             | ▲ 1.1%         | ▼ (9.3%)       | 11,100               | 0.84                 | 222.8            | (1.02)             | -         | (0.9x)        | 1.1x               | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| E.A Portland Cement Co. Ltd         | 8.50             | -              | ▲ 6.3%         | 800                  | 204.83               | 765.0            | (14.19)            | -         | (0.6x)        | 0.0x               | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| <b>Industry Median</b>              |                  | ▲ 0.2%         | ▼ (1.5%)       |                      |                      | <b>33,944.9</b>  |                    |           | <b>14.4x</b>  | <b>1.0x</b>        | <b>0.0%</b>      | <b>0.0%</b>  | <b>0.2%</b>  | <b>0.1%</b> |
| ENERGY & PETROLEUM                  |                  |                |                |                      |                      |                  |                    |           |               |                    |                  |              |              |             |
| Current Price                       | Daily Change (%) | YTD change (%) | Volumes Traded | Book Value per Share | Market Cap (KES, Mn) | Trailing EPS     | Dividend Per Share | P/E Ratio | P/B Ratio     | Dividend yield (%) | Payout Ratio (%) | ROE (%)      | ROA (%)      |             |
| KenGen Co. Plc                      | 2.50             | -              | ▲ 24.4%        | 979,100              | 41.72                | 16,486.3         | 0.72               | 0.30      | 3.5x          | 0.1x               | 12.0%            | 39.5%        | 1.7%         | 0.9%        |
| Kenya Power & Lighting Co Plc       | 2.44             | ▼ (3.6%)       | ▲ 71.8%        | 773,600              | 29.13                | 4,761.6          | (1.64)             | -         | (1.5x)        | 0.1x               | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| TotalEnergies Marketing Kenya Plc   | 20.30            | ▲ 0.7%         | ▲ 12.8%        | 300                  | 51.19                | 12,779.7         | 4.48               | 1.92      | 4.5x          | 0.4x               | 9.5%             | 42.9%        | 8.8%         | 3.7%        |
| Umeme Ltd                           | 16.45            | ▼ (0.3%)       | ▲ 2.8%         | 2,400                | 19.64                | 26,712.8         | 0.24               | 3.11      | 68.1x         | 0.8x               | 18.9%            | 1287.5%      | 1.2%         | 0.5%        |
| <b>Industry Median</b>              |                  | ▼ (0.2%)       | ▲ 18.6%        |                      |                      | <b>60,740.4</b>  |                    |           | <b>4.0x</b>   | <b>0.2x</b>        | <b>10.7%</b>     | <b>41.2%</b> | <b>1.5%</b>  | <b>0.7%</b> |
| INSURANCE                           |                  |                |                |                      |                      |                  |                    |           |               |                    |                  |              |              |             |
| Current Price                       | Daily Change (%) | YTD change (%) | Volumes Traded | Book Value per Share | Market Cap (KES, Mn) | Trailing EPS     | Dividend Per Share | P/E Ratio | P/B Ratio     | Dividend yield (%) | Payout Ratio (%) | ROE (%)      | ROA (%)      |             |
| Britam Holdings Plc                 | 5.52             | ▲ 0.4%         | ▲ 15.2%        | 31,500               | 10.18                | 13,929.6         | 1.29               | -         | 4.3x          | 0.5x               | 0.0%             | 0.0%         | 12.7%        | 1.9%        |
| CIC Insurance Group Ltd             | 2.14             | ▼ (0.5%)       | ▼ (4.5%)       | 14,800               | 2.91                 | 5,597.3          | 0.57               | 0.13      | 3.8x          | 0.7x               | 6.1%             | 22.8%        | 19.6%        | 3.0%        |
| Jubilee Holdings Ltd                | 155.00           | -              | ▼ (16.2%)      | 100                  | 784.89               | 11,233.3         | 59.00              | 14.30     | 2.6x          | 0.2x               | 9.2%             | 24.2%        | 7.5%         | 2.1%        |
| Kenya Re- Insurance Corporation Ltd | 1.13             | ▲ 0.9%         | ▼ (39.9%)      | 956,300              | 8.60                 | 6,327.5          | 0.89               | 0.15      | 1.3x          | 0.1x               | 13.3%            | 16.9%        | 10.3%        | 7.6%        |
| Liberty Kenya Holdings Ltd          | 5.58             | ▲ 1.5%         | ▲ 51.2%        | 700                  | 17.88                | 2,989.2          | 1.22               | 0.37      | 4.6x          | 0.3x               | 6.7%             | 30.6%        | 6.8%         | 1.5%        |
| Sanlam Kenya Plc                    | 6.62             | -              | ▲ 10.3%        | 0                    | 7.98                 | 953.3            | (1.12)             | -         | (5.9x)        | 0.8x               | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| <b>Industry Median</b>              |                  | ▲ 0.2%         | ▲ 2.9%         |                      |                      | <b>41,030.3</b>  |                    |           | <b>3.2x</b>   | <b>0.4x</b>        | <b>6.4%</b>      | <b>19.8%</b> | <b>8.9%</b>  | <b>2.0%</b> |
| INVESTMENT                          |                  |                |                |                      |                      |                  |                    |           |               |                    |                  |              |              |             |
| Current Price                       | Daily Change (%) | YTD change (%) | Volumes Traded | Book Value per Share | Market Cap (KES, Mn) | Trailing EPS     | Dividend Per Share | P/E Ratio | P/B Ratio     | Dividend yield (%) | Payout Ratio (%) | ROE (%)      | ROA (%)      |             |
| Centum Investment Co Plc            | 8.06             | ▼ (4.5%)       | ▼ (4.0%)       | 360,800              | 59.75                | 5,364.4          | 4.27               | 0.60      | 1.9x          | 0.1x               | 7.4%             | 14.1%        | 7.1%         | 3.7%        |
| Home Afrika Ltd                     | 0.32             | -              | ▼ (13.5%)      | 101,400              | -5.97                | 129.7            | 0.13               | -         | 2.5x          | (0.1x)             | 0.0%             | 0.0%         | (2.2%)       | 1.1%        |
| Kurwitu Ventures Ltd                | 1,500.00         | -              | -              | 0                    | 502.63               | 153.4            | (19.22)            | -         | (78.1x)       | 3.0x               | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| Olympia Capital Holdings Ltd        | 2.80             | -              | ▼ (14.4%)      | 0                    | 32.70                | 112.0            | 0.49               | -         | 5.7x          | 0.1x               | 0.0%             | 0.0%         | 1.5%         | 1.4%        |
| Trans-Century Plc                   | 0.35             | ▲ 6.1%         | ▼ (32.7%)      | 41,000               | -24.20               | 131.3            | (9.11)             | -         | (0.0x)        | (0.0x)             | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| <b>Industry Median</b>              |                  | -              | ▼ (13.5%)      |                      |                      | <b>5,890.8</b>   |                    |           | <b>1.9x</b>   | <b>0.1x</b>        | <b>0.0%</b>      | <b>0.0%</b>  | <b>0.0%</b>  | <b>1.1%</b> |
| INVESTMENT SERVICES                 |                  |                |                |                      |                      |                  |                    |           |               |                    |                  |              |              |             |
| Current Price                       | Daily Change (%) | YTD change (%) | Volumes Traded | Book Value per Share | Market Cap (KES, Mn) | Trailing EPS     | Dividend Per Share | P/E Ratio | P/B Ratio     | Dividend yield (%) | Payout Ratio (%) | ROE (%)      | ROA (%)      |             |
| Nairobi Securities Exchange Plc     | 5.56             | ▼ (1.4%)       | ▼ (7.6%)       | 4,200                | 7.25                 | 1,447.8          | 0.07               | 0.16      | 79.4x         | 0.8x               | 2.9%             | 228.6%       | 1.0%         | 0.9%        |
| MANUFACTURING & ALLIED              |                  |                |                |                      |                      |                  |                    |           |               |                    |                  |              |              |             |
| Current Price                       | Daily Change (%) | YTD change (%) | Volumes Traded | Book Value per Share | Market Cap (KES, Mn) | Trailing EPS     | Dividend Per Share | P/E Ratio | P/B Ratio     | Dividend yield (%) | Payout Ratio (%) | ROE (%)      | ROA (%)      |             |
| B.O.C Kenya Plc                     | 76.00            | -              | ▼ (7.3%)       | 0                    | 97.29                | 1,483.9          | 10.14              | 6.05      | 7.5x          | 0.8x               | 8.0%             | 59.7%        | 10.4%        | 9.6%        |
| British American Tobacco Kenya Plc  | 342.00           | ▼ (0.9%)       | ▼ (16.1%)      | 8,900                | 144.44               | 34,200.0         | 48.82              | 50.00     | 7.0x          | 2.4x               | 14.6%            | 89.8%        | 33.8%        | 21.9%       |
| Carbacid Investments Plc            | 22.30            | ▲ 8.8%         | ▲ 48.7%        | 152,800              | 16.33                | 5,683.2          | 3.20               | 1.70      | 7.0x          | 1.4x               | 7.6%             | 53.1%        | 19.6%        | 19.9%       |
| East African Breweries Plc          | 152.75           | ▲ 0.2%         | ▲ 34.0%        | 3,300                | 35.38                | 158,595.1        | 12.47              | 7.00      | 12.2x         | 4.3x               | 4.6%             | 56.1%        | 35.2%        | 10.4%       |
| Flame Tree Group Holdings Ltd       | 1.00             | ▼ (2.0%)       | ▼ (3.8%)       | 8,500                | 7.21                 | 178.1            | (0.42)             | -         | (2.4x)        | 0.1x               | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| Kenya Orchards Ltd                  | 19.50            | -              | -              | 0                    | 2.18                 | 250.9            | 0.13               | -         | 150.0x        | 8.9x               | 0.0%             | 0.0%         | 6.0%         | 1.2%        |
| Unga Group Ltd                      | 13.20            | ▼ (2.2%)       | ▼ (21.7%)      | 100                  | 72.52                | 999.4            | (9.78)             | -         | (1.3x)        | 0.2x               | 0.0%             | 0.0%         | 0.0%         | 0.0%        |
| <b>Industry Median</b>              |                  |                | ▼ (3.8%)       |                      |                      | <b>201,390.5</b> |                    |           | <b>7.0x</b>   | <b>1.4x</b>        | <b>4.6%</b>      | <b>53.1%</b> | <b>10.4%</b> | <b>9.6%</b> |
| TELECOMMUNICATIONS                  |                  |                |                |                      |                      |                  |                    |           |               |                    |                  |              |              |             |
| Current Price                       | Daily Change (%) | YTD change (%) | Volumes Traded | Book Value per Share | Market Cap (KES, Mn) | Trailing EPS     | Dividend Per Share | P/E Ratio | P/B Ratio     | Dividend yield (%) | Payout Ratio (%) | ROE (%)      | ROA (%)      |             |
| Safaricom Plc                       | 14.90            | ▲ 1.4%         | ▲ 7.2%         | 8,917,300            | 5.65                 | 596,974.9        | 1.57               | 1.20      | 9.5x          | 2.6x               | 8.1%             | 76.4%        | 27.8%        | 9.8%        |
| <b>Market Average</b>               |                  | ▲ 0.5%         | ▲ 14.8%        |                      |                      |                  |                    |           | <b>11.8x</b>  | <b>0.8x</b>        | <b>4.5%</b>      |              | <b>6.9%</b>  | <b>2.9%</b> |



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