



Daily Market Report 12th May 2022

Top Gainers

Company	(%)	Vol.
EGAD	9.17%	1,100
XPRS	5.46%	6,900
CARB	5.26%	3,100
BOC	4.67%	200
SASN	3.95%	4,000

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
FTGH	-8.59%	12,600
TPSE	-8.40%	196,900
HFCK	-6.37%	53,200
HAFR	-5.56%	21,500
SCAN	-5.01%	68,000

(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
SCOM	4,952,400
KPLC	2,585,000
KCB	389,800
NCBA	386,800
EQTY	369,200

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

	Today	Previous	% Δ
USD/KES	116.10	116.07	-0.03%
EUR/KES	122.36	122.52	0.12%
GBP/KES	143.66	143.75	0.06%
JPY(100)/KES	89.05	89.16	0.12%
YUAN/KES	17.26	17.26	0.01%
RUPEE/KES	1.50	1.52	1.23%
KES/UGS	30.97	30.89	-0.25%
KES/TZS	20.03	20.03	0.03%
RAND/KES	7.21	7.30	1.16%

(Source: NSE, AIB-AXYS)

Dear client,

The following are today's highlights:

EQUITIES

The benchmark indices recorded downward trends with the NASI (**1.09%**) and NSE 20 (**1.17%**) to close at KES **143.60** and KES **1,733.89** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to (**13.73%**) and (**8.87%**) respectively.

Equities market turnover at the NSE decreased by **40.26%** to KES **0.23Bn** from KES **0.39Bn** recorded in the previous session. The top traders were **SCOM**, **SBIC** and **EQTY**. The counters' turnover stood at KES **157Mn**, KES **17Mn** and KES **16Mn**, respectively. The largest stock gainers were **EGAD** with an increase of **9.17%** while the largest loser was **FTGH** with a decrease of **8.59%**.

Foreign investors were net sellers recording net outflows of KES **45Mn** as compared to net outflows of KES **153Mn** in the previous session. In terms of company-specific foreign activity, **SCOM** and **EQTY** were net sellers, **SBIC** was a net buyer.

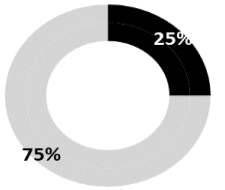
SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	235,817,313	394,719,386	(40.26)	↓	(31.60)
Total Volume Traded	10,308,100	12,578,900	(18.05)	↓	1.19
Market Cap (Bn)	2,238.05	2,262.85	(1.10)	↓	(13.69)
Bond Turnover (Bn)	2.32	3.51	(33.76)	↓	68.26
NSE 20 Share Index	1,733.89	1,754.47	(1.17)	↓	(8.87)
NSE All Share Index	143.60	145.18	(1.09)	↓	(13.73)
FTSE NSE KENYA 15 Index	179.87	179.83	0.0	↑	(13.82)
FTSE NSE Kenya 25 Index	191.41	191.05	0.19	↑	(14.47)
FTSE NSE KENYA Gov't bond index	94.99	94.99	-	-	(1.11)
Foreign buys	36,014,142	186,368,770	(80.68)	↓	(78.74)
Foreign Sales	81,923,370	339,662,504	(75.88)	↓	(72.42)

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



■ Foreign Investors ■ Local Investors

(Source: NSE, AIB-AXYS)

Top Foreign Buys

Company	Vol.
SBIC	17,711,200
SCOM	15,566,565
KCB	2,711,740
UMME	22,852
IMH	1,785

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
SCOM	60,581,225
EQTY	11,838,625
KCB	8,038,975
COOP	1,409,970
JUB	53,000

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Top Traders (Ksh)	
SCOM	157,838,680
SBIC	17,711,200
EQTY	16,470,415
KCB	13,967,990
NCBA	10,084,590
KPLC	3,635,560
SCBK	3,468,625
COOP	3,212,585
TPSE	2,362,945
BAMB	1,541,825
ABSA	985,980
UMME	966,446
EABL	392,600
NBV	335,712
CTUM	333,335

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

Indicator	12-May-22	11-May-22	10-May-22	09-May-22
NSE 20	1733.89	1754.47	1748.62	1754.02
NASI	143.60	145.18	144.60	144.98
Market Cap (KES Bn)	2238.05	2,262.85	2,253.70	2,259.64
Equity + I Reit turnover (KES Bn)	0.23	0.39	0.62	0.91
Bond Turnover (KES Bn)	2.32	3.51	3.73	4.45

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET

Secondary bond market turnover was down, decreasing **33.76%** to KES **2.32Bn** from KES **3.51Bn** worth of bonds traded previously. The **IFBI/2020/6** was the day's most traded bond. The **FTSE Bond index was maintained at 94.99**.

DERIVATIVES

Total volume contracts traded down at **6** with a value of KES **195,500** from **4** with a value of **KES 132,000** in the previous session. Total open interest contracts remained at **289**.

CURRENCY

The currency depreciated against the greenback to trade at KES **116.10** from KES **116.07** in the previous session. On a year-to-date basis, the shilling has depreciated by **2.61%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of May 5th, CBK's usable foreign exchange reserves stood at **USD 8,401 Million (4.99 months of import cover)**

MONEY MARKET

Liquidity in the money markets tightened with the interbank rate decreasing to **4.73%**, compared to **4.66%** recorded the previous day.

MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (2021 vs 2020)	7.50%	(0.30%)
Inflation (April)	6.47%	5.56%
Private Sector Credit Growth (Feb)	9.10%	8.80%
Money Supply Growth (Feb)	4.40%	4.70%
Forex Reserves(USD M)	8,401	8,427
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (April)	49.50	50.50

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.								
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
EGAD	1.10	9.17%	13.10	12.00	14,410	1,100	-	-
XPRS	0.19	5.46%	3.67	3.48	3,670	1,000	-	-
CARB	0.60	5.26%	12.00	11.40	37,135	3,100	-	-
BOC	3.50	4.67%	78.50	75.00	15,700	200	-	-
SASN	0.80	3.95%	21.05	20.25	84,195	4,000	-	-
CIC	0.07	3.33%	2.17	2.10	190,565	87,900	-	-
BAT	11.75	2.87%	421.00	409.25	84,200	200	-	-
NSE	0.14	1.75%	8.14	8.00	255,286	31,400	-	-
CABL	0.01	0.93%	1.08	1.07	30,939	28,600	-	-
KEGN	0.02	0.56%	3.58	3.56	290,578	81,200	-	-
KCB	0.15	0.42%	35.85	35.70	13,967,990	389,800	2,711,740	8,038,975
NCBA	0.10	0.39%	26.05	25.95	10,084,590	386,800	-	-
BAMB	0.05	0.14%	36.95	36.90	1,541,825	41,700	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BKG	-	0.00%	30.00	30.00	39,000	1,300	-	-
CGEN	-	0.00%	30.00	30.00	-	-	-	-
CRWN	-	0.00%	37.50	37.50	-	-	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
GLD	-	0.00%	2,135.00	2,135.00	-	-	-	-
JUB	-	0.00%	265.00	265.00	53,000	200	-	53,000
KAPC	-	0.00%	89.25	89.25	-	-	-	-
KQ	-	0.00%	3.83	3.83	-	-	-	-
KUKZ	-	0.00%	400.00	400.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LBTY	-	0.00%	5.78	5.78	-	-	-	-
LIMT	-	0.00%	320.00	320.00	-	-	-	-
MSC	-	0.00%	0.28	0.28	-	-	-	-
NBV	-	0.00%	3.60	3.60	335,712	93,300	-	-
OCH	-	0.00%	2.28	2.28	-	-	-	-
ORCH	-	0.00%	10.40	10.40	-	-	-	-
PORT	-	0.00%	6.94	6.94	-	-	-	-
SCBK	-	0.00%	124.75	124.75	3,468,625	27,800	-	-
SGL	-	0.00%	13.00	13.00	-	-	-	-
SLAM	-	0.00%	14.90	14.90	-	-	-	-
TOTL	-	0.00%	23.20	23.20	-	-	-	-
UNGA	-	0.00%	28.50	28.50	-	-	-	-
WTK	-	0.00%	129.00	129.00	-	-	-	-
EABL	(0.25)	-0.18%	140.25	140.50	392,600	2,800	-	-
ABSA	(0.02)	-0.20%	9.94	9.96	985,980	99,200	-	-
NMG	(0.15)	-0.75%	19.95	20.10	101,720	5,100	-	-
UMME	(0.06)	-0.76%	7.82	7.88	966,446	123,700	22,852	-
EQTY	(0.35)	-0.78%	44.60	44.95	16,470,415	369,200	-	11,838,625
SBIC	(1.00)	-0.95%	104.00	105.00	17,711,200	170,300	17,711,200	-
IMH	(0.20)	-1.10%	18.00	18.20	66,585	3,700	1,785	-
COOP	(0.15)	-1.21%	12.25	12.40	3,212,585	262,700	-	1,409,970
SCOM	(0.55)	-1.70%	31.85	32.40	157,838,680	4,952,400	15,566,565	60,581,225
TCL	(0.03)	-2.52%	1.16	1.19	1,976	1,700	-	-
BRIT	(0.18)	-2.61%	6.72	6.90	276,140	41,100	-	-
LKL	(0.10)	-2.78%	3.50	3.60	350	100	-	-
DTK	(1.50)	-2.82%	51.75	53.25	155,175	3,000	-	-
SMER	(0.08)	-2.83%	2.75	2.83	118,494	43,100	-	-
FAHR	(0.20)	-3.48%	5.54	5.74	28,812	5,200	-	-
CTUM	(0.45)	-3.75%	11.55	12.00	333,335	28,800	-	-
KNRE	(0.10)	-4.44%	2.15	2.25	167,465	77,800	-	1,575
EVRD	(0.04)	-4.71%	0.81	0.85	2,279	2,800	-	-
KPLC	(0.07)	-4.73%	1.41	1.48	3,635,560	2,585,000	-	-
UCHM	(0.01)	-4.76%	0.20	0.21	760	3,800	-	-
SCAN	(0.18)	-5.01%	3.41	3.59	231,860	68,000	-	-
HAFR	(0.02)	-5.56%	0.34	0.36	7,207	21,500	-	-
HFCK	(0.20)	-6.37%	2.94	3.14	156,206	53,200	-	-
TPSE	(1.10)	-8.40%	12.00	13.10	2,362,945	196,900	-	-
FTGH	(0.11)	-8.59%	1.17	1.28	14,720	12,600	-	-

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