



Daily Market Report 10th May 2022

Top Gainers

Company	(%)	Vol.
TCL	7.55%	5,300
EGAD	4.35%	6,900
EVRD	3.66%	1,400
UMME	3.37%	900
NSE	2.74%	11,900

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
NBV	-6.57%	6,600
HAFR	-5.56%	127,200
CABL	-3.67%	32,900
SMER	-3.39%	12,700
BAT	-3.23%	9,300

(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
SCOM	11,056,900
EQTY	3,768,300
NCBA	599,000
KPLC	419,500
KCB	384,000

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

	Today	Previous	% Δ
USD/KES	116.00	115.95	-0.04%
EUR/KES	122.24	122.36	0.10%
GBP/KES	143.90	143.97	0.05%
JPY(100)/KES	88.92	89.06	0.16%
YUAN/KES	17.34	17.26	-0.43%
RUPEE/KES	1.50	1.52	1.05%
KES/UGS	30.91	30.73	-0.57%
KES/TZS	20.04	20.05	0.04%
RAND/KES	7.20	7.29	1.19%

(Source: NSE, AIB-AXYS)

Dear client,

The following are today's highlights:

EQUITIES

The benchmark indices recorded downward trends with the NASI (**0.26%**) and NSE 20 (**0.31%**) to close at KES **144.60** and KES **1,748.62** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to (**13.13%**) and (**8.09%**) respectively.

Equities market turnover at the NSE decreased by **31.78%** to KES **0.62Bn** from KES **0.91Bn** recorded in the previous session. The top traders were **SCOM**, **EQTY** and **EABL**. The counters' turnover stood at KES **356Mn**, KES **169Mn** and KES **49Mn**, respectively. The largest stock gainers were **TCL** with an increase of **7.55%** while the largest loser was **NBV** with a decrease of **6.57%**.

Foreign investors were net sellers recording net outflows of KES **513Mn** as compared to net outflows of KES **318Mn** in the previous session. In terms of company-specific foreign activity, **SCOM**, **EQTY** and **EABL** were net sellers.

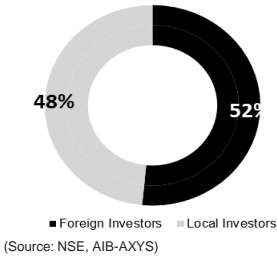
SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	620,687,317	909,812,671	(31.78)	↓	80.05
Total Volume Traded	18,223,900	26,884,700	(32.21)	↓	78.89
Market Cap (Bn)	2,253.70	2,259.64	(0.26)	↓	(13.08)
Bond Turnover (Bn)	3.73	4.45	(16.08)	↓	170.40
NSE 20 Share Index	1,748.62	1,754.02	(0.31)	↓	(8.09)
NSE All Share Index	144.60	144.98	(0.26)	↓	(13.13)
FTSE NSE KENYA 15 Index	179.83	181.91	(1.1)	↓	(13.84)
FTSE NSE Kenya 25 Index	191.05	192.03	(0.51)	↓	(14.63)
FTSE NSE KENYA Gov't bond index	94.99	95.03	(0.04)	↓	(1.11)
Foreign buys	63,206,410	460,066,800	(86.26)	↓	(62.68)
Foreign Sales	576,647,559	778,922,855	(25.97)	↓	94.15

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



Top Foreign Buys

Company	Vol.
EABL	42,000,000
EQTY	15,979,500
KCB	3,424,720
SCOM	1,107,575
BAT	361,000

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
SCOM	347,864,690
EQTY	164,970,600
EABL	46,536,000
KCB	10,909,930
BAT	3,068,100

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Top Traders (Ksh)	
SCOM	356,597,485
EQTY	169,614,925
EABL	49,000,100
NCBA	15,324,870
KCB	13,769,125
BAT	3,757,000
SCBK	2,265,025
COOP	2,257,085
ABSA	2,210,398
JUB	795,000
KEGN	787,013
CTUM	638,640
KPLC	617,231
BAMB	495,950
KNRE	454,677

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

Indicator	10-May-22	09-May-22	06-May-22	05-May-22
NSE 20	1748.62	1754.02	1755.57	1766.12
NASI	144.60	144.98	144.73	147.58
Market Cap (KES Bn)	2,253.70	2,259.64	2,255.74	2,300.22
Equity + I Reit turnover (KES Bn)	0.62	0.91	0.86	0.04
Bond Turnover (KES Bn)	3.73	4.45	2.14	4.33

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET

Secondary bond market turnover was down, decreasing **16.08%** to KES **3.73Bn** from KES **4.45Bn** worth of bonds traded previously. The **IFBI/2021/21Yr** was the day's most traded bond. The **FTSE Bond index maintained at 94.99**

DERIVATIVES

Total volume contracts traded up at **17** with a value of KES **774,000** from **12** with a value of **KES 452,260** in the previous session. Total open interest contracts increased to **289**.

CURRENCY

The currency depreciated against the greenback to trade at KES **116.00** from KES **115.95** in the previous session. On a year-to-date basis, the shilling has depreciated by **2.52%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of May 5th, CBK's usable foreign exchange reserves stood at **USD 8,401 Million (4.99 months of import cover)**

MONEY MARKET

Liquidity in the money markets eased with the interbank rate decreasing to **4.67%**, compared to **4.67%** recorded the previous day.

MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (3Q2021 vs 2Q2020)	7.50%	(0.30%)
Inflation (April)	6.47%	5.56%
Private Sector Credit Growth (Feb)	9.10%	8.80%
Money Supply Growth (Feb)	4.40%	4.70%
Forex Reserves(USD M)	8,401	8,427
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (April)	49.50	50.50

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.								
A Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
TCL	0.08	7.55%	1.14	1.06	6,017	5,300	-	-
SLAM	0.35	2.52%	14.25	13.90	52,745	3,700	-	-
UCHM	-	0.00%	0.20	0.20	69,207	339,600	-	-
CARB	0.10	0.87%	11.60	11.50	264,100	22,800	-	-
EGAD	0.50	4.35%	12.00	11.50	1,200	100	-	-
UMME	0.26	3.37%	7.98	7.72	7,182	900	-	-
OCH	0.04	1.79%	2.28	2.24	455	200	-	-
NSE	0.22	2.74%	8.26	8.04	98,338	11,900	-	-
KNRE	0.05	2.28%	2.24	2.19	454,677	202,900	-	-
WTK	2.75	2.18%	129.00	126.25	38,700	300	-	-
TPSE	0.25	2.13%	12.00	11.75	13,200	1,100	-	-
BAMB	0.15	0.41%	37.00	36.85	495,950	13,400	-	-
BRIT	(0.02)	-0.29%	6.86	6.88	122,866	17,900	1,400	-
KAPC	0.25	0.25%	99.00	98.75	69,375	700	49,500	-
EVRD	0.03	3.66%	0.85	0.82	1,185	1,400	-	-
NCBA	0.35	1.39%	25.60	25.25	15,324,870	599,000	-	-
CABL	(0.04)	-3.67%	1.05	1.09	34,522	32,900	-	-
SCOM	0.05	0.16%	32.25	32.20	356,597,485	11,056,900	1,107,575	347,864,690
SCBK	0.50	0.40%	125.25	124.75	2,265,025	18,100	-	-
EABL	0.25	0.18%	140.00	139.75	49,000,100	350,000	42,000,000	46,536,000
ARM	-	0.00%	5.55	5.55	-	-	-	-
BKG	-	0.00%	30.00	30.00	21,000	700	-	-
BOC	-	0.00%	75.00	75.00	-	-	-	-
CGEN	-	0.00%	30.00	30.00	9,000	300	-	-
COOP	-	0.00%	12.50	12.50	2,257,085	180,700	-	1,975,000
CTUM	0.05	0.42%	12.05	12.00	638,640	53,100	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
FTGH	-	0.00%	1.28	1.28	-	-	-	-
GLD	-	0.00%	2,135.00	2,135.00	-	-	-	-
IMH	(0.10)	-0.56%	17.90	18.00	298,560	16,700	176,715	-
JUB	-	0.00%	265.00	265.00	795,000	3,000	-	795,000
KPLC	0.03	2.08%	1.47	1.44	617,231	419,500	-	-
KQ	-	0.00%	3.83	3.83	-	-	-	-
KUKZ	-	0.00%	400.00	400.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LBTY	-	0.00%	5.48	5.48	-	-	-	-
LIMT	-	0.00%	320.00	320.00	-	-	-	-
LKL	-	0.00%	3.36	3.36	-	-	-	-
MSC	-	0.00%	0.28	0.28	-	-	-	-
ORCH	-	0.00%	10.40	10.40	-	-	-	-
PORT	-	0.00%	6.94	6.94	-	-	-	-
SASN	-	0.00%	19.25	19.25	-	-	-	-
SGL	-	0.00%	13.00	13.00	1,300	100	-	-
UNGA	-	0.00%	28.50	28.50	-	-	-	-
XPRS	-	0.00%	3.83	3.83	-	-	-	-
TOTL	(0.15)	-0.64%	23.20	23.35	2,320	100	-	-
KEGN	(0.02)	-0.56%	3.57	3.59	787,013	220,700	-	528,239
SBIC	(1.00)	-1.00%	99.00	100.00	217,800	2,200	-	-
FAHR	(0.08)	-1.37%	5.74	5.82	90,158	15,700	-	-
CIC	0.04	1.88%	2.17	2.13	38,402	17,700	-	-
KCB	(0.65)	-1.78%	35.85	36.50	13,769,125	384,000	3,424,720	10,909,930
CRWN	(0.75)	-1.96%	37.50	38.25	26,250	700	-	-
EQTY	(1.05)	-2.28%	45.00	46.05	169,614,925	3,768,300	15,979,500	164,970,600
NMG	-	0.00%	20.30	20.30	93,280	4,600	-	-
HAFR	(0.02)	-5.56%	0.34	0.36	43,770	127,200	-	-
HFCK	(0.03)	-0.97%	3.06	3.09	918	300	-	-
DTK	(1.75)	-3.17%	53.50	55.25	58,975	1,100	-	-
BAT	(13.50)	-3.23%	404.00	417.50	3,757,000	9,300	361,000	3,068,100
ABSA	(0.14)	-1.40%	9.86	10.00	2,210,398	224,000	106,000	-
NBV	(0.28)	-6.57%	3.98	4.26	26,237	6,600	-	-
SCAN	(0.08)	-2.22%	3.52	3.60	321,224	91,200	-	-
SMER	(0.10)	-3.39%	2.85	2.95	36,250	12,700	-	-

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