



Daily Market Report 19th January 2023

Top Gainers

Company	(%)	Vol.
FTGH	10.00%	100
ORCH	9.65%	6,900
CABL	8.91%	4,200
LKL	5.96%	1,700
SCOM	5.58%	107,510,300

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
OCH	-7.22%	1,000
NBV	-2.76%	2,000
DTK	-2.75%	105,600
FAHR	-2.24%	10,200
KPLC	-1.96%	690,300

(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
SCOM	107,510,300
EQTY	3,028,700
COOP	1,864,500
KCB	1,610,800
KPLC	690,300

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

Currency	Today	Previous	% Δ
USD/KES	124.05	124.01	-0.03%
EUR/KES	133.82	134.29	0.35%
GBP/KES	152.86	151.69	-0.77%
JPY(100)/KES	96.65	96.43	-0.22%
YUAN/KES	18.37	18.31	-0.32%
RUPEE/KES	1.53	1.52	-0.58%
KES/UGS	29.67	29.65	-0.05%
KES/TZS	18.84	18.85	0.06%
RAND/KES	7.32	7.24	-1.11%

(Source: NSE, AIB-AXYS)

Dear Investor,

The following are today's highlights:

EQUITIES

The benchmark indices recorded upward trends with the **NASI** up **2.37%** and **NSE 20** up **0.18%** to close at **KES 122.20** and **KES 1682.59**, respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(4.13%)** and **0.39%** respectively.

Equities market turnover at the NSE increased by **78.95%** to **KES 2.60Bn** from **KES 1.46Bn** recorded in the previous session. The top traders were **SCOM, EQTY** and **KCB**. The counters' turnover stood at **KES 2.3Bn**, **KES 139Mn** and **KES 62Mn**, respectively. The largest stock gainers were **FTGH** with an increase of **10.00%** while the largest loser was **OCH** with a decrease of **7.22%**.

Foreign investors were net sellers recording net outflows of **KES 2.03Bn** as compared to net outflows of **KES 424Mn** in the previous session. In terms of company-specific foreign activity, **SCOM** and **EABL** were net sellers.

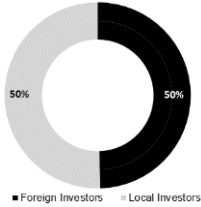
SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	2,604,598,477	1,455,474,981	78.95	↑	424.47
Total Volume Traded	115,736,600	63,742,200	81.57	↑	502.40
Market Cap (Bn)	1,903.76	1,858.41	2.44	↑	(4.14)
Bond Turnover (Bn)	2.81	3.44	(18.29)	↓	(44.59)
NSE 20 Share Index	1,682.59	1,679.50	0.18	↑	0.39
NSE All Share Index	122.20	119.37	2.37	↑	(4.13)
Foreign buys	274.77	911.86	(69.87)	↓	1.50
Foreign Sales	2307.41	1336.02	72.71	↑	384.37

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



(Source: NSE, AIB-AXYS)

Top Foreign Buys

Company	Vol.
SCOM	247,587,470
EABL	24,497,000
EQTY	2,686,400
COOP	1,230
ABSA	0

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
SCOM	2,270,200,840
EABL	24,582,000
EQTY	11,477,000
BAT	675,000
CARB	306,280

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Company	Vol.
SCOM	2,338,615,465
EQTY	139,320,290
KCB	61,855,860
EABL	25,587,500
COOP	22,936,165
DTK	5,592,550
IMH	2,568,970
LIMIT	2,100,000
KPLC	1,038,655
ABSA	760,105
CARB	684,060
BAT	675,000
SCAN	612,407
SCBK	603,300
CTUM	470,860

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

Indicator	19-Jan-23	18-Jan-23	17-Jan-23	16-Jan-23
NSE 20	1682.59	1679.50	1689.07	1694.71
NASI	122.20	119.37	120.67	121.96
Market Cap (KES Bn)	1903.76	1858.41	1879.77	1900.07
Equity + I Reit turnover (KES Bn)	2.60	1.46	1.75	1.57
Bond Turnover (KES Bn)	2.81	3.44	2.06	1.66

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET

Secondary bond market turnover was down, decreasing by **18.29%** to **KES 2.81Bn** from **KES 3.44Bn** worth of bonds traded previously. The **IFB1/2016/9Yr** was the day's most traded bond.

DERIVATIVES

Total volume contracts decreased to **12** with a value of **KES 289,000** from **19** with a value of **KES 438,100** in the previous session. Total open interest contracts increased to **278**.

CURRENCY

The currency depreciated against the greenback to trade at **KES 124.05** from **KES 124.01** in the previous session. On a year-to-date basis, the shilling has depreciated by **9.65%** as compared to a **0.32%** depreciation in 2022. We expect the local currency to continue under pressure due to the increased dollar demand from energy importers on the back of the prevailing high global oil prices, and reduced dollar inflows from key export-earning sectors. Additionally, the depreciation is driven by the continued strengthening of the dollar against other currencies.

As of January 13th, 2023, CBK's usable foreign exchange reserves stood at **USD 7,415 Million (4 months of import cover)**.

MONEY MARKET

Liquidity in the money markets tightened with the interbank rate increasing to **5.60%**, compared to **5.41%** recorded the previous day.

MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (Q2'22 Compared to Q1'21)	5.20%	6.80%
Inflation (Dec 22)	9.06%	9.60%
Stanbic Kenya PMI (Dec 22)	51.90	50.60
Private Sector Credit Growth (Dec 22)	11.2%	10.9%
Forex Reserves(USD M)	7,415	7,439
Public Debt (Tn) (Sept 22)	8.70	8.59

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.										
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales	Closing Demand	Closing Supply
FTGH	0.10	10.00%	1.10	1.00	110	100	-	-	-	9
ORCH	1.10	9.65%	12.50	11.40	2,500	200	-	-	267,586,890	124
HAFR	0.03	9.38%	0.35	0.32	13,028	41,200	-	-	-	-
CABL	0.09	8.91%	1.10	1.01	4,620	4,200	-	-	-	11
LKL	0.18	5.96%	3.20	3.02	5,440	1,700	-	-	-	5
SCOM	1.15	5.58%	21.75	20.60	2,338,615,465	107,510,300	247,587,470	2,270,200,840	-	83
TOTL	0.85	3.75%	23.50	22.65	14,100	600	-	-	-	49
HFCK	0.07	2.24%	3.20	3.13	320	100	-	-	-	3
KNRE	0.04	2.22%	1.84	1.80	86,289	47,000	-	-	-	0
SMER	0.05	2.16%	2.36	2.31	1,415	600	-	-	-	2
NMG	0.30	1.88%	16.30	16.00	1,630	100	-	-	-	22
NSE	0.12	1.78%	6.88	6.76	47,448	6,900	-	35,120	-	-
KEGN	0.03	0.96%	3.14	3.11	217,837	69,400	-	-	-	9
BOC	0.50	0.77%	65.50	65.00	6,550	100	-	-	-	-
WTK	0.75	0.49%	155.00	154.25	77,500	500	-	-	-	0
ABSA	0.05	0.41%	12.20	12.15	760,105	62,200	-	-	713,850	-
KCB	0.15	0.39%	38.40	38.25	61,855,860	1,610,800	-	-	713,733,775	112
ARM	-	0.00%	5.55	5.55	-	-	-	-	344,050	2
BAT	-	0.00%	450.00	450.00	675,000	1,500	-	675,000	72,500	25
BKG	-	0.00%	31.00	31.00	-	-	-	-	1	17
CARB	-	0.00%	12.30	12.30	684,060	55,700	-	306,280	-	3
CGEN	-	0.00%	45.00	45.00	13,500	300	-	-	-	1
CIC	-	0.00%	1.94	1.94	26,035	13,400	-	-	-	62
COOP	-	0.00%	12.30	12.30	22,936,165	1,864,500	1,230	-	-	-
CRWN	-	0.00%	38.00	38.00	-	-	-	-	-	1
EABL	-	0.00%	170.00	170.00	25,587,500	150,500	24,497,000	24,582,000	-	2
EGAD	-	0.00%	11.30	11.30	-	-	-	-	-	64
EQTY	-	0.00%	46.00	46.00	139,320,290	3,028,700	2,686,400	11,477,000	-	17
EVRD	-	0.00%	0.70	0.70	910	1,300	-	-	990,888	350
GLD	-	0.00%	2,165.00	2,165.00	-	-	-	-	-	18
KAPC	-	0.00%	109.00	109.00	-	-	-	-	-	-
KUKZ	-	0.00%	420.00	420.00	-	-	-	-	-	15
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-	-	30
LIMIT	-	0.00%	420.00	420.00	2,100,000	5,000	-	-	-	2
MSC	-	0.00%	0.28	0.28	-	-	-	-	27,177,600	-
PORT	-	0.00%	6.92	6.92	-	-	-	-	-	205
SASN	-	0.00%	20.30	20.30	-	-	-	-	-	34
SGL	-	0.00%	9.96	9.96	-	-	-	-	-	10
SLAM	-	0.00%	8.30	8.30	-	-	-	-	-	-
TCL	-	0.00%	1.20	1.20	963	800	-	-	-	8
TPSE	-	0.00%	12.45	12.45	-	-	-	-	-	3
UCHM	-	0.00%	0.23	0.23	2,484	10,800	-	-	-	49
UNGA	-	0.00%	31.00	31.00	-	-	-	-	-	64
XPRS	-	0.00%	5.00	5.00	-	-	-	-	-	13
JUB	(0.25)	-0.13%	199.50	199.75	19,950	100	-	-	-	27
BAMB	(0.05)	-0.16%	30.40	30.45	36,480	1,200	-	-	-	-
LBTY	(0.01)	-0.20%	4.99	5.00	2,995	600	-	-	-	5
SBIC	(0.25)	-0.23%	110.25	110.50	33,100	300	-	-	-	112
CTUM	(0.02)	-0.24%	8.32	8.34	470,860	56,600	-	-	-	30
SCBK	(0.50)	-0.32%	154.75	155.25	603,300	3,900	-	-	61,924,830	26
IMH	(0.10)	-0.58%	17.00	17.10	2,568,970	151,100	-	-	-	17
UMME	(0.08)	-0.97%	8.18	8.26	25,380	3,100	-	-	-	36
BRIT	(0.06)	-1.11%	5.36	5.42	109,804	20,500	-	-	-	3
NCBA	(0.45)	-1.16%	38.40	38.85	307,270	8,000	-	-	-	6
SCAN	(0.04)	-1.32%	3.00	3.04	612,407	203,800	-	-	-	6
KPLC	(0.03)	-1.96%	1.50	1.53	1,038,655	690,300	-	-	-	-
FAHR	(0.14)	-2.24%	6.10	6.24	62,210	10,200	-	650	-	55
DTK	(1.50)	-2.75%	53.00	54.50	5,592,550	105,600	-	128,250	-	-
NBV	(0.12)	-2.76%	4.23	4.35	8,456	2,000	-	-	-	353
OCH	(0.21)	-7.22%	2.70	2.91	2,700	1,000	-	-	-	500
SGL	(1.03)	-9.86%	9.42	10.45	1,884	200	-	-	-	10
TCL	(0.09)	-10.00%	0.81	0.90	8,141,819	10,047,600	8,322	8,133,113	-	8

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