



Daily Market Report 05th August 2022

Top Gainers

Company	(%)	Vol.
CRWN	9.62%	3,100
UCHM	9.09%	6,900
EVRD	8.11%	2,900
HAFR	6.06%	47,100
SGL	5.20%	300

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
TPSE	-10.00%	500
KPLC	-2.78%	4,722,200
TOTL	-2.08%	1,000
SBIC	-1.54%	23,900
CARB	-1.25%	95,900

(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
KPLC	4,722,200
KEGN	2,018,800
SCOM	1,242,900
EQTY	360,100
ABSA	249,800

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

Currency	Today	Previous	% Δ
USD/KES	119.09	119.03	-0.05%
EUR/KES	121.31	121.21	-0.08%
GBP/KES	144.51	144.93	0.29%
JPY(100)/KES	89.28	89.01	-0.30%
YUAN/KES	17.64	17.62	-0.10%
RUPEE/KES	1.50	1.50	-0.29%
KES/UGS	32.58	32.60	0.06%
KES/TZS	19.58	19.59	0.05%
RAND/KES	7.12	7.10	-0.21%

(Source: NSE, AIB-AXYS)

Dear client,

The following are today's highlights:

EQUITIES

The benchmark indices recorded bullish trends with the NASI up **0.96%** and NSE 20 up **0.42%** to close at **KES 142.01** and **KES 1,726.62** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(14.69%)** and **(9.25%)** respectively.

Equities market turnover at the NSE decreased by **72.67%** to **KES 123.86Mn** from **KES 453.16Mn** recorded in the previous session. The top traders were **SCOM**, **EABL** and **EQTY**. The counters' turnover stood at **KES 37Mn**, **KES 20Mn** and **KES 17Mn**, respectively. The largest stock gainers were **CRWN** with an increase of **9.62%** while the largest loser was **TPSE** with a decrease of **10.00%**.

Foreign investors were net sellers recording net outflows of **KES 45Mn** as compared to net outflows of **KES 51Mn** in the previous session. In terms of company-specific foreign activity, **SCOM** and **EABL** were net sellers while **EQTY** was neutral.

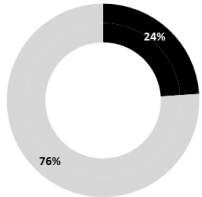
SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	123,856,258	453,162,252	(72.67)	↓	(64.07)
Total Volume Traded	9,912,700	12,568,300	(21.13)	↓	(2.69)
Market Cap (Bn)	2,213.26	2,201.82	0.52	↑	(14.64)
Bond Turnover (Bn)	3.67	3.53	3.87	↑	165.84
NSE 20 Share Index	1,726.62	1,719.40	0.42	↑	(9.25)
NSE All Share Index	142.01	141.28	0.52	↑	(14.69)
FTSE NSE KENYA 15 Index	170.14	170.14	-	-	(18.48)
FTSE NSE Kenya 25 Index	170.32	170.32	-	-	(23.90)
FTSE NSE KENYA Gov't bond index	94.70	94.70	-	-	(1.42)
Foreign buys	7,284,783	321,219,140	(97.73)	↓	(95.70)
Foreign Sales	51,947,008	372,317,800	(86.05)	↓	(82.51)

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



■ Foreign Investors ■ Local Investors

(Source: NSE, AIB-AXYS)

Top Foreign Buys

Company	Vol.
SCBK	3,962,825
NCBA	1,275,000
KEGN	730,906
SCOM	633,215
EABL	293,000

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
SCOM	32,741,460
KEGN	6,307,450
EABL	5,425,000
SCBK	4,179,750
DTK	1,470,000

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Company	Vol.
SCOM	37,422,105
EABL	20,802,575
EQTY	17,382,460
SCBK	12,339,050
KEGN	7,062,936
KPLC	6,624,855
KCB	5,149,265
NCBA	4,032,025
ABSA	2,846,735
DTK	2,607,710
SBIC	2,294,400
IMH	1,195,250
CARB	1,135,275
COOP	676,975
BAMB	399,150

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

Indicator	04-Aug-22	03-Aug-22	03-Aug-22	02-Aug-22
NSE 20	1726.60	1719.40	1714.97	1708.36
NASI	142.01	141.28	139.94	140.26
Market Cap (KES Bn)	2213.26	2201.82	2180.86	2185.89
Equity + I Reit turnover (KES Bn)	0.12	0.43	0.43	0.37
Bond Turnover (KES Bn)	3.67	3.53	4.95	5.56

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET

Secondary bond market turnover was up, increasing **3.87%** to **KES 3.67Bn** from **KES 4.53Bn** worth of bonds traded previously. The **IFB1/2017/7** was the day's most traded bonds. The **FTSE Bond index was maintained at 94.70.**

DERIVATIVES

Total volume contracts traded up at **19** with a value of **KES 410,170** from **3** with a value of **KES 33,260** in the previous session. Total open interest contracts was up at **274.**

CURRENCY

The currency depreciated against the greenback to trade at **KES 119.09** from **KES 119.03** in the previous session. On a year-to-date basis, the shilling has depreciated by **5.26%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of July 29th, CBK's usable foreign exchange reserves stood at **USD 7,740 Million (4.46 months of import cover)**

MONEY MARKET

Liquidity in the money markets tightened with the interbank rate decreasing to **5.24%**, compared to **5.14%** recorded the previous day.

MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (2022 vs 2021)	6.80%	2.70%
Inflation (July)	8.30%	7.90%
Private Sector Credit Growth (Mar)	10.9%	9.10%
Money Supply Growth (Mar)	4.70%	4.40%
Forex Reserves(USD M)	7,982	8,028
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (Jun)	46.80	48.20

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.									
Security ID	Net Change		Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
CRWN		3.75	9.62%	42.75	39.00	132,550	3,100	-	-
UCHM		0.02	9.09%	0.24	0.22	4,401	18,700	-	-
EVRD		0.06	8.11%	0.80	0.74	2,323	2,900	-	-
HAFR		0.02	6.06%	0.35	0.33	16,485	47,100	-	-
SGL		0.65	5.20%	13.15	12.50	3,945	300	-	-
FTGH		0.06	4.76%	1.32	1.26	14,520	11,000	-	-
SLAM		0.45	4.04%	11.60	11.15	1,160	100	-	-
LBTY		0.18	3.15%	5.90	5.72	4,720	800	-	-
COOP		0.35	3.03%	11.90	11.55	676,975	56,800	-	-
HFCK		0.10	2.94%	3.50	3.40	18,200	5,200	-	-
KCB		1.15	2.83%	41.75	40.60	5,149,265	123,400	-	-
OCH		0.06	2.60%	2.37	2.31	474	200	-	-
CABL		0.03	2.56%	1.20	1.17	14,156	11,800	-	-
BRIT		0.10	1.69%	6.00	5.90	72,696	12,100	-	-
CTUM		0.14	1.51%	9.44	9.30	118,046	12,500	-	-
NSE		0.08	1.07%	7.58	7.50	15,920	2,100	-	-
KNRE		0.02	0.99%	2.05	2.03	143,908	70,200	8,405	-
SMER		0.03	0.85%	3.55	3.52	17,750	5,000	-	-
BAMB		0.25	0.67%	37.30	37.05	399,150	10,700	37,500	225,025
NCBA		0.15	0.59%	25.55	25.40	4,032,025	157,700	1,275,000	1,275,000
UMME		0.04	0.55%	7.36	7.32	81,786	11,100	28,782	-
EQTY		0.25	0.52%	48.25	48.00	17,382,460	360,100	-	-
CIC		0.01	0.51%	1.99	1.98	252,388	126,600	-	-
ABSA		0.05	0.44%	11.40	11.35	2,846,735	249,800	1,140	-
SCOM		0.10	0.33%	30.10	30.00	37,422,105	1,242,900	633,215	32,741,460
FAHR		0.02	0.29%	7.00	6.98	2,800	400	-	-
EABL		0.25	0.16%	155.00	154.75	20,802,575	134,300	293,000	5,425,000
DTK		0.05	0.10%	49.00	48.95	2,607,710	53,200	259,710	1,470,000
ARM		-	0.00%	5.55	5.55	-	-	-	-
BAT		-	0.00%	434.00	434.00	-	-	-	-
BKG		-	0.00%	30.55	30.55	15,275	500	-	-
BOC		-	0.00%	73.25	73.25	-	-	-	-
CGEN		-	0.00%	42.80	42.80	-	-	-	-
DCON		-	0.00%	0.45	0.45	-	-	-	-
EGAD		-	0.00%	13.70	13.70	-	-	-	-
GLD		-	0.00%	2,015.00	2,015.00	-	-	-	-
IMH		-	0.00%	17.00	17.00	1,195,250	70,300	34,000	-
JUB		-	0.00%	245.50	245.50	-	-	-	-
KAPC		-	0.00%	100.25	100.25	-	-	-	-
KEGN		-	0.00%	3.50	3.50	7,062,936	2,018,800	730,906	6,307,450
KQ		-	0.00%	3.83	3.83	-	-	-	-
KUKZ		-	0.00%	368.25	368.25	-	-	-	-
KURV		-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMT		-	0.00%	462.00	462.00	-	-	-	-
LKL		-	0.00%	3.25	3.25	161,993	49,800	-	83,323
MSC		-	0.00%	0.28	0.28	-	-	-	-
ORCH		-	0.00%	10.40	10.40	-	-	-	-
SASN		-	0.00%	21.00	21.00	10,500	500	10,500	-
SCAN		-	0.00%	3.56	3.56	312,294	87,800	-	-
TCL		-	0.00%	1.20	1.20	13,200	11,000	-	-
UNGA		-	0.00%	29.50	29.50	-	-	-	-
XPRS		-	0.00%	3.50	3.50	-	-	-	-
WTK	-	0.25	-0.17%	151.00	151.25	332,225	2,200	-	-
NBV	-	0.01	-0.29%	3.38	3.39	12,517	3,700	-	-
NMG	-	0.10	-0.51%	19.70	19.80	19,680	1,000	-	-
SCBK	-	0.75	-0.55%	135.25	136.00	12,339,050	91,200	3,962,825	4,179,750
PORT	-	0.06	-0.78%	7.64	7.70	20,628	2,700	-	-
CARB	-	0.15	-1.25%	11.85	12.00	1,135,275	95,900	-	240,000
SBIC	-	1.50	-1.54%	96.00	97.50	2,294,400	23,900	-	-
TOTL	-	0.50	-2.08%	23.50	24.00	23,500	1,000	-	-
KPLC	-	0.04	-2.78%	1.40	1.44	6,624,855	4,722,200	9,800	-
TPSE	-	1.70	-10.00%	15.30	17.00	7,650	500	-	-



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