



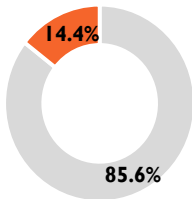
AIB-AXYS Daily Market Watch – 25th November 2024

Top Traded

Company	Closing Price	Turnover (KES Mn)
Safaricom	14.85	255.94
Equity Group	45.55	48.97
KCB Group	39.20	11.54
KenGen Plc	4.03	6.66
NCBA Group	40.45	5.47

Source: NSE, AIB-AXYS Research

Participation Mix



■ Foreign Participation ■ Local Participation

Source: NSE, AIB-AXYS Research

Top Gainers

Company	Closing Price	% Change
Liberty Kenya	7.70	▲ 8.8%
TransCentury	0.42	▲ 5.0%
BK Group Plc	33.90	▲ 3.7%
Sasini	15.60	▲ 3.7%
Kenya Re-Insurance	1.15	▲ 3.6%

Source: NSE, AIB-AXYS Research

Top Losers

Company	Closing Price	% Change
Sanlam Kenya	4.51	▼ (9.8%)
WPP Scangroup	2.05	▼ (8.5%)
NCBA Group	40.45	▼ (8.2%)
Longhorn Publishers	2.10	▼ (7.9%)
TPS Eastern Africa	13.80	▼ (7.4%)

Source: NSE, AIB-AXYS Research

Equities Highlights

- The market registered bullish sentiments as signaled by the **3.1%** rise in the Nairobi All-Share index (NASI) to close at **116.26 points**.
- Trading activity increased **46.0%** in the day to **KES 351.40 Mn**, up from **KES 240.74 Mn** in the previous session.
- Foreign investors were more active in the day accounting for **85.6%** of total market trading activity.
- Foreign investors remained net sellers recording net outflows totaling **KES 10.14 Mn** compared to net outflows totaling **KES 29.70 Mn** recorded in the previous session.
- The top traded counters were **Safaricom, Equity Group and KCB Group** - with turnovers clocking **KES 255.94 Mn, KES 48.97 Mn and KES 11.54 Mn**, respectively.

Market Summary

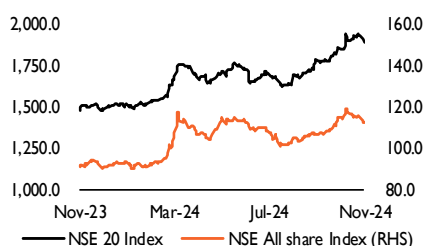
Statistic	Today	Previous	% change
Equity Turnover (KES, Mn)	351.40	240.74	▲ 46.0%
Market Cap (KES Bn)	1,757.25	1,764.87	▼ (0.4%)
Nairobi All-Share Index	116.26	112.74	▲ 3.1%
NSE-10 Index	1,190.55	1,201.57	▼ (0.9%)
NSE-20 Index	1,884.30	1,891.18	▼ (0.4%)
NSE-25 Index	3,094.61	3,118.32	▼ (0.8%)
Foreigner buys (KES Mn)	295.50	137.97	▲ 114.2%
Foreigner sales (KES Mn)	305.64	167.67	▲ 82.3%
Net foreign flows (KES, Mn)	(10.14)	(29.70)	▼ (65.9%)

Source: NSE, AIB-AXYS Research



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Equities Indices Trend



Source: CBK, NSE, AIB-AXYS Research

Fixed Income Stats

Statistic	Today	Previous	Δ
Bond Turnover (Bns)	8.68	4.46	▲ 94.7%
No. of trades	170	138	▲ 23.2%
Bond Index	1,041.36	1,025.53	▲ 1.5%
91-day rate	12.03%	12.79%	▼ (76 bps)
182-day rate	12.21%	13.06%	▼ (85 bps)
364-day rate	13.29%	13.90%	▼ (60 bps)
Interbank Rate	11.82%	11.87%	▼ (6 bps)

Source: CBK, NSE, AIB-AXYS Research

Exchange Rates

Currency	Today	Previous	% Change
US Dollar	129.56	129.58	▲ 2 bps
Euro	135.74	136.49	▲ 55 bps
Sterling Pound	163.13	163.91	▲ 48 bps
Japanese Yen	83.98	84.06	▲ 10 bps
Chinese Yuan	17.88	17.90	▲ 9 bps
Indian Rupee	1.54	1.53	▼ (17 bps)
S. Africa Rand	7.17	7.20	▲ 36 bps
KES/UG Shilling	28.60	28.52	▲ 29 bps
KES/TZ Shilling	20.53	20.45	▲ 40 bps

Source: CBK, AIB-AXYS Research

Top Foreigner Buys

Company	Closing Price	Turnover (KES Mn)
Safaricom	14.85	249.33
Equity Group	45.55	45.60
KenGen Plc	4.03	0.40
Liberty Kenya	7.70	0.06
KCB Group	39.20	0.04

Source: NSE, AIB-AXYS Research

Top Foreigner Sales

Company	Closing Price	Turnover (KES Mn)
Safaricom	14.85	253.18
Equity Group	45.55	48.66
Kenya Re-Insurance	1.15	1.65
Kakuzi Plc	397.00	1.43
KCB Group	39.20	0.29

Fixed Income

- Secondary bond market turnover increased **94.7%** to **KES 8.68 Bn** from **KES 4.46 Bn** worth of bonds traded previously.
- The highest grossing bond of the day was the **FXD1/2023/2Yr** while the most frequently traded bond of the day was the **IFB1/2023/6.5Yr**.

Derivatives

- Total value of contracts traded increased to **46,500** up from **0** as recorded in the previous session. The volume of traded contracts increased to **1** up from **0** as recorded in the previous session.
- The number of open interest contracts decreased to **334** down from **335** as recorded in the previous session.

Summary Macroeconomic Stats

Statistic	Updated as of:	Current	Previous	Δ
GDP Growth	Q2 2024	4.6%	5.0%	▼ (40 bps)
Headline Inflation	October/24	2.7%	3.6%	▼ (90 bps)
Central Bank Rate	October/24	12.0%	12.8%	▼ (80 bps)
Stanbic Kenya PMI	October/24	50.4	49.7	▲ 0.7 pts
Private Sector Credit Growth	October/24	1.3%	3.7%	▼ (240 bps)
Forex Reserves (USD M)	October/24	9,323	8,027	▲ 16.1%
Public Debt (KES Tn)	June/24	10.56	10.44	▲ 1.2%

Source: CBK, KNBS, Stanbic Bank Kenya, AIB-AXYS Research



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