



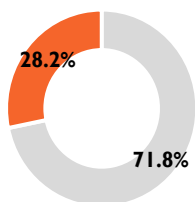
## AIB-AXYS Daily Market Watch – 29<sup>th</sup> November 2024

### Top Traded

Company	Closing Price	Turnover (KES Mn)
Equity Group	45.00	143.09
Safaricom	15.00	97.99
Stanbic Holdings	130.00	39.05
ABSA Kenya PLC	14.95	15.02
Kenya Power	4.53	7.39

Source: NSE, AIB-AXYS Research

### Participation Mix



■ Foreign Participation ■ Local Participation

Source: NSE, AIB-AXYS Research

### Top Gainers

Company	Closing Price	% Change
Nairobi Securities Exchg.	5.96	▲ 4.2%
Safaricom	15.00	▲ 4.2%
Williamson Tea Kenya	220.00	▲ 3.7%
East African Portland Cemei	33.40	▲ 2.6%
Britam Holdings	5.98	▲ 2.4%

Source: NSE, AIB-AXYS Research

### Top Losers

Company	Closing Price	% Change
KenGen Plc	3.46	▼ (13.1%)
WPP Scangroup	2.02	▼ (9.4%)
Standard Group	4.70	▼ (8.2%)
East African Cables	1.01	▼ (8.2%)
Home Afrika	0.35	▼ (5.4%)

Source: NSE, AIB-AXYS Research

### Equities Highlights

- The market registered bullish sentiments as signaled by the **0.8%** rise in the Nairobi All-Share index (NASI) to close at **111.53 points**.
- Trading activity decreased **66.9%** in the day to **KES 336.45 Mn**, down from **KES 1,017.21 Mn** in the previous session.
- Foreign investors were more active in the day accounting for **71.8%** of total market trading activity.
- Foreign investors turned net buyers recording net inflows totaling **KES 21.24 Mn** compared to net outflows totaling **KES 189.00 Mn** recorded in the previous session.
- The top traded counters were **Equity Group, Safaricom and Stanbic Holdings** - with turnovers clocking **KES 143.09 Mn, KES 97.99 Mn and KES 39.05 Mn**, respectively.

### Market Summary

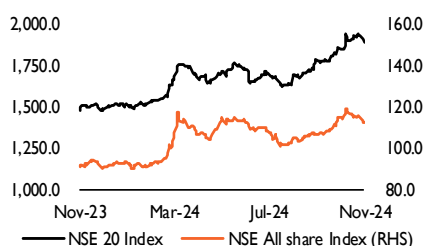
Statistic	Today	Previous	% change
Equity Turnover (KES, Mn)	336.45	1,017.21	▼ (66.9%)
Market Cap (KES Bn)	1,745.88	1,732.07	▲ 0.8%
Nairobi All-Share Index	111.53	110.65	▲ 0.8%
NSE-10 Index	1,170.10	1,173.91	▼ (0.3%)
NSE-20 Index	1,861.35	1,879.72	▼ (1.0%)
NSE-25 Index	3,063.32	3,064.59	▼ (0.04%)
Foreigner buys (KES Mn)	252.09	765.62	▼ (67.1%)
Foreigner sales (KES Mn)	230.84	954.61	▼ (75.8%)
Net foreign flows (KES, Mn)	21.24	(189.00)	▼ (111.2%)

Source: NSE, AIB-AXYS Research



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### Equities Indices Trend



Source: CBK, NSE, AIB-AXYS Research

### Fixed Income Stats

Statistic	Today	Previous	Δ
Bond Turnover (Bns)	2.26	3.56	▼ (36.5%)
No. of trades	96	117	▼ (17.9%)
Bond Index	1,041.36	1,025.53	▲ 1.5%
91-day rate	11.25%	12.03%	▼ (78 bps)
182-day rate	11.34%	12.21%	▼ (87 bps)
364-day rate	12.49%	13.29%	▼ (80 bps)
Interbank Rate	11.93%	11.92%	▲ 1 bps

Source: CBK, NSE, AIB-AXYS Research

### Exchange Rates

Currency	Today	Previous	% Change
US Dollar	129.68	129.64	▼ (3 bps)
Euro	137.09	136.79	▼ (22 bps)
Sterling Pound	164.82	164.20	▼ (38 bps)
Japanese Yen	86.38	85.56	▼ (95 bps)
Chinese Yuan	17.93	17.89	▼ (23 bps)
Indian Rupee	1.53	1.53	▲ 1 bps
S. Africa Rand	7.18	7.12	▼ (95 bps)
KES/UG Shilling	28.46	28.46	▼ (3 bps)
KES/TZ Shilling	20.40	20.40	▼ (3 bps)

Source: CBK, AIB-AXYS Research

### Top Foreigner Buys

Company	Closing Price	Turnover (KES Mn)
Equity Group	45.00	129.33
Safaricom	15.00	69.58
Stanbic Holdings	130.00	39.00
ABSA Kenya PLC	14.95	13.93
Co-operative Bank	13.80	0.10

Source: NSE, AIB-AXYS Research

### Top Foreigner Sales

Company	Closing Price	Turnover (KES Mn)
Equity Group	45.00	135.00
Safaricom	15.00	56.48
Stanbic Holdings	130.00	39.00
Kenya Re-Insurance	1.14	0.29
East African Breweries	165.75	0.07

### Fixed Income

- Secondary bond market turnover decreased **36.5%** to **KES 2.26 Bn** from **KES 3.56 Bn** worth of bonds traded previously.
- The highest grossing bond of the day was the **FXDI/2023/10Yr** while the most frequently traded bond of the day was **IFBI/2023/6.5Yr**.

### Derivatives

- Total value of contracts traded increased to **2,070,600** up from **414,000** as recorded in the previous session. The volume of traded contracts increased to **97** up from **9** as recorded in the previous session.
- The number of open interest contracts increased to **387** up from **330** as recorded in the previous session.

### Summary Macroeconomic Stats

Statistic	Updated as of:	Current	Previous	Δ
GDP Growth	Q2 2024	4.6%	5.0%	▼ (40 bps)
Headline Inflation	October/24	2.7%	3.6%	▼ (90 bps)
Central Bank Rate	October/24	12.0%	12.8%	▼ (80 bps)
Stanbic Kenya PMI	October/24	50.4	49.7	▲ 0.7 pts
Private Sector Credit Growth	October/24	1.3%	3.7%	▼ (240 bps)
Forex Reserves (USD M)	October/24	9,323	8,027	▲ 16.1%
Public Debt (KES Tn)	June/24	10.56	10.44	▲ 1.2%

Source: CBK, KNBS, Stanbic Bank Kenya, AIB-AXYS Research





## CONTACTS

### Research Desk

**Stacy Makau**

Research Analyst

**Sheila Wambui**

Email: [research@aib-axysafrica.com](mailto:research@aib-axysafrica.com)

### Equities Dealing

**Nina Goswami**

**Bernard Kung'u**

**Benard Gichuru**

**Anthony Kiambati**

**Samuel Githinji**

**Sheema Shah**

**Samuel Wachira**

**Benson Ngugi**

Email: [trading@aib-axysafrica.com](mailto:trading@aib-axysafrica.com)

### Bond Dealing

**Crispus Otieno**

**Titus Marenye**

**Aundrina Musyoka**

**Kenneth Minjire**

**Mercy Ombuki**

**Mike Gitonga**

Email: [trading@aib-axysafrica.com](mailto:trading@aib-axysafrica.com)

### Derivatives Trading

**Anthony Kiambati**

Email: [Derivapplications@aib-axysafrica.com](mailto:Derivapplications@aib-axysafrica.com)

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