



Daily Market Report 02nd August 2022

Top Gainers

Company	(%)	Vol.
LKL	9.42%	700
BAMB	5.99%	6,900
KPLC	5.88%	233,700
UCHM	4.76%	3,300
BKG	3.45%	300

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
KAPC	-6.31%	5,200
BRIT	-4.46%	9,000
HAFR	-2.86%	489,500
SLAM	-2.50%	200
SBIC	-2.05%	1,200

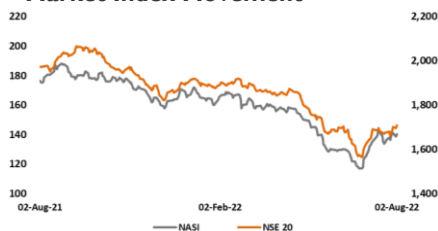
(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
SCOM	8,482,600
ABSA	961,100
EQTY	835,100
KEGN	565,400
HAFR	489,500

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

	Today	Previous	% Δ
USD/KES	118.91	118.85	-0.05%
EUR/KES	121.87	121.22	-0.53%
GBP/KES	145.40	144.43	-0.67%
JPY(100)/KES	91.01	88.68	-2.57%
YUAN/KES	17.56	17.63	0.40%
RUPEE/KES	1.51	1.50	-1.12%
KES/UGS	32.50	32.48	-0.08%
KES/TZS	19.61	19.62	0.05%
RAND/KES	7.18	7.19	0.10%

(Source: NSE, AIB-AXYS)

Dear client,

The following are today's highlights:

EQUITIES

The benchmark indices recorded bullish trends with the NASI up **1.00%** and NSE 20 up **0.67%** to close at **KES 140.26** and **KES 1,708.36** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(15.74%)** and **(10.21%)** respectively.

Equities market turnover at the NSE increased by **57.80%** to **KES 0.37Bn** from **KES 0.24Bn** recorded in the previous session. The top traders were **SCOM**, **EABL** and **EQTY**. The counters' turnover stood at **KES 99Mn**, **KES 25Mn** and **KES 24Mn**, respectively. The largest stock gainers were **LKL** with an increase of **9.42%** while the largest loser was **KAPC** with a decrease of **6.31%**.

Foreign investors were net sellers recording net outflows of **KES 86Mn** as compared to net outflows of **KES 53Mn** in the previous session. In terms of company-specific foreign activity, **SCOM** and **EQTY** were net sellers while **EABL** was a net buyer.

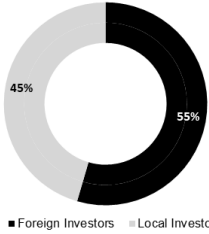
SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	374,268,628	237,186,158	57.80	↑	8.57
Total Volume Traded	12,895,300	13,012,100	(0.90)	↓	26.59
Market Cap (Bn)	2,185.89	2,164.26	1.00	↑	(15.70)
Bond Turnover (Bn)	2.31	5.40	(57.16)	↓	67.59
NSE 20 Share Index	1,708.36	1,697.03	0.67	↑	(10.21)
NSE All Share Index	140.26	138.87	1.00	↑	(15.74)
FTSE NSE KENYA 15 Index	170.14	170.14	-	-	(18.48)
FTSE NSE Kenya 25 Index	170.32	170.32	-	-	(23.90)
FTSE NSE KENYA Gov't bond index	94.70	94.70	-	-	(1.42)
Foreign buys	161,003,450	125,138,020	28.66	↑	(4.94)
Foreign Sales	247,039,180	178,114,598	38.70	↑	(16.82)

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



■ Foreign Investors ■ Local Investors

(Source: NSE, AIB-AXYS)

Top Foreign Buys

Company	Vol.
SCOM	99,164,880
EABL	25,440,000
EQTY	24,635,800
BAT	6,600,000
KCB	2,354,560

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
SCOM	200,500,550
EQTY	26,541,480
KCB	7,931,870
BAT	6,996,000
KEGN	1,853,600

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Top Traders (Ksh)	
SCOM	252,326,095
EQTY	39,834,745
EABL	29,328,000
ABSA	10,718,625
KCB	10,140,925
BAT	7,167,650
WTK	5,294,250
SCBK	3,704,250
DTK	3,597,155
COOP	3,051,635
IMH	2,142,335
NCBA	2,121,970
KEGN	1,978,426
KAPC	521,300
FAHR	445,556

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

Indicator	02-Aug-22	01-Aug-22	29-July-22	28-July-22
NSE 20	1708.36	1697.03	1,701.31	1,675.02
NASI	140.26	138.87	141.05	140.48
Market Cap (KES Bn)	2185.89	2164.26	2198.26	2169.29
Equity + I Reit turnover (KES Bn)	0.37	0.24	0.53	0.32
Bond Turnover (KES Bn)	2.31	2.31	5.40	5.81

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET

Secondary bond market turnover was up, increasing **96.16%** to **KES 4.56Bn** from **KES 2.31Bn** worth of bonds traded previously. The **IFB1/2020/11** was the day's most traded bonds. The **FTSE Bond index was maintained at 94.70**.

DERIVATIVES

Total volume contracts traded up at **23** with a value of **KES 292,500** from **12** with a value of **KES280,460** in the previous session. Total open interest contracts was up at **267**.

CURRENCY

The currency depreciated against the greenback to trade at **KES 118.91** from **KES 118.85** in the previous session. On a year-to-date basis, the shilling has depreciated by **5.10%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of July 29th, CBK's usable foreign exchange reserves stood at **USD 7,740 Million (4.46 months of import cover)**

MONEY MARKET

Liquidity in the money markets tightened with the interbank rate decreasing to **5.51%**, compared to **5.34%** recorded the previous day.

MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (2022 vs 2021)	6.80%	2.70%
Inflation (July)	8.30%	7.90%
Private Sector Credit Growth (Mar)	10.9%	9.10%
Money Supply Growth (Mar)	4.70%	4.40%
Forex Reserves(USD M)	7,982	8,028
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (Jun)	46.80	48.20

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.								
Symbol	Net Change	Per Diff	Closing Price	Previous Close	Total Turnover	Total Volume	Foreign Buys	Foreign Sells
UCHM	0.03	9.52	0.22	0.21	725	3,300	0.00	0.00
LKL	0	9.42	3.6	3.29	2,520.00	700	0.00	0.00
KPLC	0	6.62	1.44	1.36		233,700	0.00	0.00
BAMB	0.2	5.99	35.4	33.4	38,930.00	1,100	0	0
NBV	0.25	4.96	3.37	3.43	13,820.00	4,100	0.00	0.00
TOTL	0	4.12	23.7	23.05	11,850.00	500	0.00	0.00
CTUM	0.18	3.49	9.22	9.18		26,300	0	0
BKG	0	3.45	30	29	9,000.00	300	0	0
NMG	0	3.13	19.75	19.2	49,315.00	2,500	0.00	0.00
UMME	0.22	3.06	7.4	7.18	1,480.00	200	0.00	0.00
CARB	0.5	2.56	11.5	11.7		21,400		0
KNRE	-0.02	2	2.04	2	82,230.00	40,300	0.00	0.00
NSE	-0.1	1.6	7.7	7.48		24,400	0.00	0.00
SCOM	0.1	1.54	29.75	29.15		8,482,600		
NCBA	0.25	1.42	24.95	24.65		85,100		
EABL	0	1.29	154.25	155		190,000		0
HFCK	0.05	1.19	3.34	3.36	51,389.00	15,400	0.00	0
SCAN	0	1.17	3.43	3.41	27,449.00	8,000	0.00	0.00
COOP	0	0.43	11.55	11.65		264,500		
SCBK	0	0.37	134.75	134.5		27,500		
WTK	0	0.33	151.75	151.5		34,900	0.00	
KEGN	0.01	0.29	3.5	3.49		565,400	0.00	
ARM	0	0	5.55	5.55	0	0	0	0
BOC	0	0	80	80	0.00	0	0	0
CABL	0	0	1.15	1.15	3,450.00	3,000	0	0
CGEN	0	0	42.8	42.8	4,280.00	100	0	0
CRWN	0	0	40	40	0.00	0	0	0
DCON	0	0	0.45	0.45	0.00	0	0	0
EGAD	0	0	13.7	13.7	9,590.00	700	0	0
EVRD	0	0	0.75	0.75	750	1,000	0.00	0
GLD	0	0	2,015.00	2,015.00	0.00	0	0.00	0.00
IMH	0	0	17	17		126,000	0.00	0
JUB	0	0	249	249	0.00	0	0.00	0
KQ	0	0	3.83	3.83	0.00	0	0.00	0.00
KUKZ	0	0	367.5	367.5	0.00	0	0.00	0.00
KURV	0	0	1,500.00	1,500.00	0.00	0	0.00	0.00
LBTY	-0.34	0	5.72	5.6	1,714.00	300	0.00	0.00
LIMT	0	0	462	462	0.00	0	0.00	0.00
MSC	0	0	0.28	0.28	0.00	0	0.00	0.00
OCH	0	0	2.3	2.3	0.00	0	0.00	0.00
ORCH	0	0	10.4	10.4	0.00	0	0.00	0.00
PORT	0	0	7.7	7.7	0.00	0	0.00	0.00
SASN	0	0	21	21	2,100.00	100	0.00	0.00
SGL	0	0	12.5	12.5	0.00	0	0.00	0.00
TCL	0	0	1.2	1.2	0.00	0	0.00	0.00
TPSE	0	0	17	17	1,700.00	100	0.00	0.00
UNGA	0	0	29.5	29.5	0.00	0	0.00	0.00
XPRS	0	0	3.55	3.55	0.00	0	0.00	0.00
FAHR	0	-0.3	6.6	6.62		67,500	0.00	0
EQTY	-0.2	-0.42	47.7	47.7		835,100		
CIC	0	-0.5	2	2.01		80,500	0	0
DTK	-0.3	-0.61	49	49		73,400		
FTGH	0	-0.76	1.3	1.31	780	600	0.00	0
ABSA	-0.05	-1.33	11.15	11.25		961,100	0	53,280.00
SMER	0	-1.76	3.9	3.97	25,740.00	6,600	0.00	0.00
KCB	-0.05	-1.96	40.05	40.75		253,100		
SLAM	0	-2.5	11.7	12	2,340.00	200	0.00	0.00
SBIC	0	-2.56	95.5	97.5		1,200	0.00	0.00
BAT	-12.5	-3.18	439.75	440		16,300		
BRIT	0	-4.46	6	6.28	54,000.00	9,000	0	0
HAFR	0	-5.71	0.34	0.35		489,500	0.00	0
KAPC	-6.75	-6.31	100.25	107		5,200		



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CONTACTS

Research Desk
Solomon Kariuki
Research Analyst

Denis Munene

Equities Dealing
Bernard Kung'u

Benard Gichuru

Brian Tanui

Samuel Githinji

Sheema Shah

Samuel Wachira

Bond Dealing
Crispus Otieno

Titus Marenye

Email: research@aib-axysafrica.com

Email: trading@aib-axysafrica.com

Email: trading@aib-axysafrica.com

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