



## Daily Market Report 24<sup>th</sup> January 2023

### Top Gainers

Company	(%)	Vol.
EGAD	8.65%	200
GLD	8.55%	6,900
SGL	7.29%	500
EVRD	6.06%	3,100
OCH	3.70%	2,100

(Source: NSE, AIB-AXYS)

### Top Losers

Company	(%)	Vol.
NBV	-9.97%	319,000
KAPC	-8.26%	100
NCBA	-5.63%	39,500
FTGH	-4.76%	10,800
SCAN	-4.46%	35,200

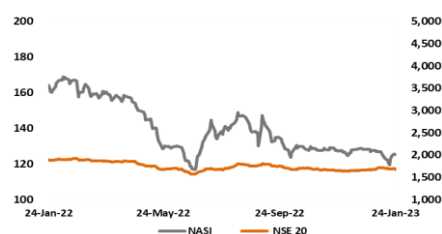
(Source: NSE, AIB-AXYS)

### Top Movers

Company	Vol.
SCOM	8,077,900
EQTY	1,729,900
KPLC	1,687,900
NBV	319,000
COOP	242,600

(Source: NSE, AIB-AXYS)

### Market Index Movement



(Source: NSE, AIB-AXYS)

### Currency

Currency	Today	Previous	% Δ
USD/KES	124.17	124.13	-0.04%
EUR/KES	135.00	134.34	-0.49%
GBP/KES	153.64	153.36	-0.19%
JPY(100)/KES	95.14	18.30	-80.76%
YUAN/KES	18.30	18.30	0.00%
RUPEE/KES	1.52	1.53	0.33%
KES/UGS	29.61	29.61	-0.02%
KES/TZS	18.82	18.84	0.08%
RAND/KES	7.22	7.23	0.17%

(Source: NSE, AIB-AXYS)

## Dear Investor,

The following are today's highlights:

### EQUITIES

The benchmark indices recorded downward trends with the **NASI** down **0.29%** and **NSE 20** down **1.03%** to close at **KES 125.31** and **KES 1675.49**, respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(1.69%)** and **(0.04%)** respectively.

Equities market turnover at the NSE increased by **279.86%** to **KES 325.20Mn** from **KES 85.61Mn** recorded in the previous session. The top traders were **SCOM, EQTY** and **SCBK**. The counters' turnover stood at **KES 186Mn**, **KES 79Mn** and **KES 29Mn**, respectively. The largest stock gainers were **EGAD** with an increase of **8.65%** while the largest loser was **NBV** with a decrease of **9.97%**.

Foreign investors were net buyers recording net inflows of **KES 60Mn** as compared to net inflows of **KES 16Mn** in the previous session. In terms of company-specific foreign activity, **EQTY** was a net seller and **SCOM** was a net buyer.

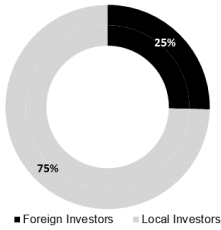
## SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend
Equity Turnover	325,198,501	85,609,786	279.86	↑
Total Volume Traded	13,200,600	3,894,300	238.97	↑
Market Cap (Bn)	1,952.30	1,957.98	(0.29)	↓
Bond Turnover (Bn)	3.18	1.56	104.18	↑
NSE 20 Share Index	1,675.49	1,692.91	(1.03)	↓
NSE All Share Index	125.31	125.67	(0.29)	↓
Foreign buys	112.30	42.93	161.56	↑
Foreign Sales	52.72	27.07	94.70	↑

(Source: NSE, AIB-AXYS)



### Foreign and Local Participation



(Source: NSE, AIB-AXYS)

### Top Foreign Buys

Company	Vol.
SCOM	99,014,170
GLD	11,985,000
EQTY	745,120
NCBA	307,600
BAT	225,000

(Source: NSE, AIB-AXYS)

### Top Foreign Sales

Company	Vol.
SCOM	24,656,185
GLD	11,985,000
BAT	11,970,000
EQTY	1,452,660
DTK	1,213,500

(Source: NSE, AIB-AXYS)

### Top Traders (Ksh)

Company	Vol.
SCOM	186,138,620
EQTY	79,150,020
SCBK	28,861,400
BAT	12,329,600
GLD	11,985,000
COOP	3,020,095
KPLC	2,550,571
EABL	1,950,725
KCB	1,795,555
DTK	1,607,225
ABSA	1,566,165
NCBA	1,423,715
NBV	1,038,213
KEGN	437,340
BRIT	426,162

(Source: NSE, AIB-AXYS)

### 4-Day Key Market Indicators

Indicator	24-Jan-23	23-Jan-23	20-Jan-23	19-Jan-23
NSE 20	1675.49	1692.91	1683.55	1682.59
NASI	125.31	125.67	124.27	122.20
Market Cap (KES Bn)	1952.30	1957.98	1936.36	1903.76
Equity + I Reit turnover (KES Bn)	3.25	0.85	0.19	2.60
Bond Turnover (KES Bn)	3.18	1.56	1.68	2.81

(Source: NSE, AIB-AXYS)

### FIXED INCOME MARKET

Secondary bond market turnover was up, increasing by **104.18%** to **KES 3.18Bn** from **KES 1.56Bn** worth of bonds traded previously. The **IFB1/2022/14Yr** was the day's most traded bond.

### DERIVATIVES

Total volume contracts increased to **40** with a value of **KES 1,572,780** from **7** with a value of **KES 144,380** in the previous session. Total open interest contracts increased to **305**.

### CURRENCY

The currency depreciated against the greenback to trade at **KES 124.17** from **KES 124.13** in the previous session. On a year-to-date basis, the shilling has depreciated by **9.75%** as compared to a **0.32%** depreciation in 2022. We expect the local currency to continue under pressure due to the increased dollar demand from energy importers on the back of the prevailing high global oil prices, and reduced dollar inflows from key export-earning sectors. Additionally, the depreciation is driven by the continued strengthening of the dollar against other currencies.

As of January 20th, 2023, CBK's usable foreign exchange reserves stood at **USD 7,382 Million (4.13 months of import cover)**.

### MONEY MARKET

Liquidity in the money markets eased with the interbank rate decreasing to **6.08%**, compared to **6.12%** recorded the previous day.

### MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (Q3'22 Compared to Q3'21)	4.7%	9.70%
Inflation (Dec 22)	9.06%	9.60%
Stanbic Kenya PMI (Dec 22)	51.90	50.60
Private Sector Credit Growth (Oct 22)	11.2%	10.9%
Forex Reserves(USD M)	7,382	7,415
Public Debt (Tn) (Sept 22)	8.70	8.59

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.											
A Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales	Closing Demand	Closing Supply	
EGAD	0.90	8.65%	11.30	10.40	2,260	200	-	-	-	64	
GLD	185.00	8.55%	2,350.00	2,165.00	11,985,000	5,100	11,985,000	11,985,000	-	18	
SGL	0.70	7.29%	10.30	9.60	5,150	500	-	-	-	10	
EVRD	0.04	6.06%	0.70	0.66	2,166	3,100	-	-	990,888	350	
OCH	0.10	3.70%	2.80	2.70	5,870	2,100	-	-	-	500	
TPSE	0.40	3.33%	12.40	12.00	3,720	300	-	-	-	3	
BOC	1.50	2.19%	70.00	68.50	35,000	500	-	35,000	-	-	
BKG	0.40	1.27%	32.00	31.60	3,200	100	-	-	1	17	
CARB	0.15	1.24%	12.25	12.10	251,365	20,500	-	32,240	-	3	
LBTY	0.05	1.01%	5.00	4.95	20,000	4,000	-	-	-	5	
CTUM	0.08	0.95%	8.52	8.44	97,200	11,400	-	-	-	30	
KEGN	0.02	0.64%	3.15	3.13	437,340	138,700	-	-	-	9	
CIC	0.01	0.51%	1.96	1.95	26,406	13,500	-	-	-	62	
SCBK	0.75	0.49%	155.00	154.25	28,861,400	186,200	-	341,000	61,924,830	26	
KCB	0.15	0.39%	38.55	38.40	1,795,555	46,600	-	-	713,733,775	112	
NSE	0.02	0.30%	6.68	6.66	215,864	32,300	-	-	-	-	
SCOM	0.05	0.22%	23.05	23.00	186,138,620	8,077,900	99,014,170	24,656,185	-	83	
TOTL	0.05	0.21%	23.85	23.80	174,200	7,300	-	-	-	49	
ARM	-	0.00%	5.55	5.55	-	-	-	-	344,050	2	
BAT	-	0.00%	450.00	450.00	12,329,600	27,400	225,000	11,970,000	72,500	25	
CGEN	-	0.00%	45.00	45.00	-	-	-	-	-	1	
HAFR	-	0.00%	0.33	0.33	924	2,800	-	-	-	-	
IMH	-	0.00%	17.00	17.00	418,210	24,600	-	-	-	17	
KNRE	-	0.00%	1.80	1.80	260,460	144,700	-	-	-	0	
KUKZ	-	0.00%	418.25	418.25	-	-	-	-	-	15	
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-	-	30	
LIMIT	-	0.00%	420.00	420.00	-	-	-	-	-	2	
MSC	-	0.00%	0.28	0.28	-	-	-	-	27,177,600	-	
ORCH	-	0.00%	12.50	12.50	-	-	-	-	267,586,890	124	
PORT	-	0.00%	6.94	6.94	-	-	-	-	-	205	
SBIC	-	0.00%	114.00	114.00	-	-	-	-	-	112	
SLAM	-	0.00%	8.34	8.34	12,510	1,500	-	-	-	-	
SMER	-	0.00%	2.12	2.12	76,108	35,900	-	-	-	2	
UNGA	-	0.00%	31.00	31.00	-	-	-	-	-	64	
WTK	-	0.00%	155.00	155.00	263,500	1,700	-	-	-	0	
XPRS	-	0.00%	4.53	4.53	453	100	-	453	-	13	
LKL	-	0.01	-0.31%	3.25	3.26	16,890	5,200	-	-	-	5
FAHR	-	0.02	-0.32%	6.32	6.34	16,420	2,600	-	-	-	55
HFCK	-	0.01	-0.32%	3.14	3.15	87,266	27,800	-	-	-	3
BAMB	-	0.10	-0.33%	30.00	30.10	192,115	6,400	-	-	-	-
EQTY	-	0.20	-0.44%	45.75	45.95	79,150,020	1,729,900	745,120	1,452,660	-	17
EABL	-	1.25	-0.74%	168.25	169.50	1,950,725	11,600	-	-	-	2
ABSA	-	0.10	-0.80%	12.40	12.50	1,566,165	126,200	-	-	713,850	-
CABL	-	0.01	-1.00%	0.99	1.00	4,442	4,500	-	-	-	11
KPLC	-	0.02	-1.31%	1.51	1.53	2,550,571	1,687,900	19,370	-	-	-
UMME	-	0.12	-1.37%	8.62	8.74	290,346	33,700	-	5,136	-	36
SASN	-	0.30	-1.41%	21.00	21.30	44,100	2,100	-	-	-	34
COOP	-	0.20	-1.58%	12.45	12.65	3,020,095	242,600	-	-	-	-
DTK	-	1.00	-1.92%	51.00	52.00	1,607,225	31,500	-	1,213,500	-	-
TCL	-	0.03	-2.31%	1.27	1.30	1,900	1,500	-	-	-	8
JUB	-	5.25	-2.63%	194.25	199.50	38,850	200	-	-	-	27
CRWN	-	1.00	-2.70%	36.00	37.00	3,600	100	-	-	-	1
BRIT	-	0.16	-2.99%	5.20	5.36	426,162	81,800	-	-	-	3
NMG	-	0.50	-3.07%	15.80	16.30	94,940	6,000	-	-	-	22
UCHM	-	0.01	-4.35%	0.22	0.23	2,882	13,100	-	-	-	49
SCAN	-	0.14	-4.46%	3.00	3.14	105,628	35,200	-	-	-	6
FTGH	-	0.05	-4.76%	1.00	1.05	10,805	10,800	-	-	-	9
NCBA	-	2.15	-5.63%	36.05	38.20	1,423,715	39,500	307,600	-	-	6
KAPC	-	9.00	-8.26%	100.00	109.00	10,000	100	-	-	-	-
NBV	-	0.36	-9.97%	3.25	3.61	1,038,213	319,000	-	1,030,653	-	353
SGL	(1.03)	-9.86%	9.42	10.45	1,884	200	-	-	-	10	
TCL	(0.09)	-10.00%	0.81	0.90	8,141,819	10,047,600	8,322	8,133,113	-	8	

**CONTACTS****Research Desk**  
**Solomon Kariuki**  
Research Analyst**Faith Sang**  
Research Analyst**Lisa Koome****Equities Dealing**  
**Nina Goswami****Bernard Kung'u****Benard Gichuru****Brian Tanui****Samuel Githinji****Sheema Shah****Samuel Wachira****Benson Ngugi****Bond Dealing**  
**Crispus Otieno****Titus Marenye****Aundrina Musyoka****Kenneth Minjire****Email:** [research@aib-axysafrica.com](mailto:research@aib-axysafrica.com)**Email:** [trading@aib-axysafrica.com](mailto:trading@aib-axysafrica.com)**Email:** [trading@aib-axysafrica.com](mailto:trading@aib-axysafrica.com)**Disclaimer**

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