



## Daily Market Report 15<sup>th</sup> March 2023

### Top Gainers

Company	(%)	Vol.
KPLC	5.71%	2,819,200
LBTY	5.33%	6,900
KNRE	4.29%	51,100
NSE	2.64%	10,600
KEGN	2.27%	134,000

(Source: NSE, AIB-AXYS)

### Top Losers

Company	(%)	Vol.
NBV	-9.43%	24,600
TOTL	-6.39%	2,700
SCOM	-5.76%	16,825,500
EVRD	-2.99%	4,800
CIC	-2.51%	4,100

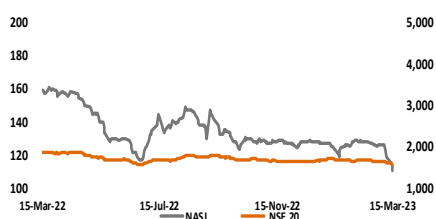
(Source: NSE, AIB-AXYS)

### Top Movers

Company	Vol.
SCOM	16,825,500
KPLC	2,819,200
HFCK	676,300
TPSE	651,100
COOP	600,200

(Source: NSE, AIB-AXYS)

### Market Index Movement



(Source: NSE, AIB-AXYS)

### Currency

Currency	Today	Previous	% Δ
USD/KES	129.59	129.45	0.10
EUR/KES	138.86	138.58	0.21
GBP/KES	157.64	156.71	0.60
JPY(100)/KES	96.14	97.58	-1.48
YUAN/KES	18.83	18.86	-0.14
RUPEE/KES	1.57	1.57	-0.05
KES/UGS	28.86	28.74	0.43
KES/TZS	18.06	18.08	-0.10
RAND/KES	7.15	7.12	0.42

(Source: NSE, AIB-AXYS)

## Dear Investor,

The following are today's highlights:

### EQUITIES

The benchmark indices recorded mixed trends with the **NASI** down **2.75%** and **NSE 20** up **0.07%** to close at **KES 110.62** and **KES 1,590.60** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(13.22)%** and **(5.10)%** respectively.

Equities market turnover at the NSE increased by **177.57%** to **KES 393.06Mn** from **KES 141.61Mn** recorded in the previous session. The top traders were **SCOM**, **SCBK** and **TPSE**. The counters' turnover stood at **KES 302.88Mn**, **KES 46.19Mn** and **KES 8.85Mn**, respectively. The largest stock gainer was **KPLC** with an increase of **5.71%** while the largest loser was **NBV** with a decrease of **9.43%**.

Foreign investors were net sellers recording net outflows of **KES 265Mn** as compared to net outflows of **KES 66Mn** in the previous session. In terms of company-specific foreign activity, **SCOM** and **TPSE** were net sellers.

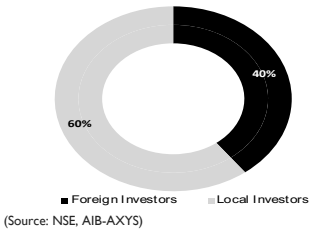
## SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend
Equity Turnover	393,061,623	141,609,461	177.57	↑
Total Volume Traded	22,851,900	5,900,300	287.30	↑
Market Cap (Bn)	1,722.77	1,771.69	(2.76)	↓
Bond Turnover (Bn)	3.49	4.86	(28.09)	↓
NSE 20 Share Index	1,590.60	1,589.52	0.07	↑
NSE All Share Index	110.62	113.75	(2.75)	↓
Foreign buys (Mn)	46.34	20.69	123.95	↑
Foreign Sales (Mn)	265.20	66.23	300.40	↑

(Source: NSE, AIB-AXYS)



## Foreign and Local Participation



### Top Foreign Buys

Company	Vol.
SCOM	39,822,750
EQTY	2,541,440
EABL	1,558,050
KPLC	1,456,720
JUB	462,700

(Source: NSE, AIB-AXYS)

### Top Foreign Sales

SCOM	245,174,065
TPSE	8,827,760
BAT	5,438,100
EQTY	3,091,980
CTUM	1,412,532

(Source: NSE, AIB-AXYS)

### Top Traders (Ksh)

Top Traders (Ksh)	Turnover
SCOM	302,877,685
SCBK	46,189,575
TPSE	8,854,960
COOP	7,207,320
BAT	5,796,300
KPLC	4,170,451
EQTY	3,305,765
KCB	2,999,230
HFCK	2,461,617
CTUM	1,933,048
EABL	1,742,350
SBIC	1,088,800
JUB	1,023,700
ABSA	574,655
NMG	509,355

(Source: NSE, AIB-AXYS)

## 4-Day Key Market Indicators

Indicator	15-Mar-23	14-Mar-23	13-Mar-23	10-Mar-23
NSE 20	1,590.60	1,589.52	1,598.03	1,608.44
NASI	110.62	113.75	115.03	117.89
Market Cap (KES Bn)	1722.77	1771.69	1791.78	1836.34
Equity + I Reit turnover (KES Mn)	393.06	141.61	127.68	92.20
Bond Turnover (KES Bn)	3.49	4.86	3.71	0.55

(Source: NSE, AIB-AXYS)

## FIXED INCOME MARKET

Secondary bond market turnover was down, decreasing by **28.09%** to **KES 3.49Bn** from **KES 4.86Bn** worth of bonds traded previously. The **FXDI/2017/10Yr** was the day's most traded bond.

## DERIVATIVES

Total volume contracts decreased to **6** with a value of **KES 161,000** from **42** with a value of **KES 844,490** recorded in the previous session. Total open contracts increased to **384**.

## CURRENCY

The currency depreciated against the greenback to trade at **KES 129.59** from **KES 129.45** in the previous session. On a year-to-date basis, the shilling has depreciated by **5.04%** as compared to a **9.04%** depreciation for the year ended December 2022. We expect the local currency to continue under pressure due to the increased dollar demand from energy importers on the back of the prevailing high global oil prices, and reduced dollar inflows from key export-earning sectors. Additionally, the depreciation is driven by the continued strengthening of the dollar against other currencies.

As of March 10<sup>th</sup>, 2023, CBK's usable foreign exchange reserves stood at **USD 6,566 Million (3.67 months of import cover)**.

## MONEY MARKET

Liquidity in the money markets eased with the interbank rate decreasing to **6.76%**, compared to **6.99%** recorded previously.

## MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (Q3'22 Compared to Q3'21)	4.70%	9.70%
Inflation (Feb 23)	9.20%	9.00%
Stanbic Kenya PMI (Feb 23)	46.60	52.00
Private Sector Credit Growth (Dec 22)	12.50%	8.60%
Forex Reserves(USD M)	6,566	6,605
Public Debt (Tn) Dec (22)	9.15	8.90

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.											
A Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales	Closing Demand	Closing Supply	
KPLC	0.08	5.71%	1.48	1.40	4,170,451	2,819,200	1,456,720	-	-	-	
LBTY	0.24	5.33%	4.74	4.50	1,896	400	-	-	-	5	
KNRE	0.07	4.29%	1.70	1.63	86,975	51,100	-	-	-	0	
NSE	0.16	2.64%	6.22	6.06	65,958	10,600	-	-	-	-	
KEGN	0.05	2.27%	2.25	2.20	300,949	134,000	-	-	-	9	
SLAM	0.20	2.25%	9.08	8.88	908	100	-	-	-	-	
OCH	0.05	1.87%	2.73	2.68	546	200	-	-	-	500	
FTGH	0.02	1.49%	1.36	1.34	65,270	47,900	63,560	-	-	9	
HFCK	0.05	1.39%	3.64	3.59	2,461,617	676,300	-	-	-	3	
TPSE	0.15	1.12%	13.60	13.45	8,854,960	651,100	-	8,827,760	-	3	
DTK	0.45	0.92%	49.45	49.00	267,150	5,400	252,450	252,450	-	-	
ABSA	0.10	0.80%	12.65	12.55	574,655	45,500	-	-	713,850	-	
NMG	0.10	0.68%	14.90	14.80	509,355	34,200	-	-	-	22	
SCAN	0.02	0.67%	3.00	2.98	170,092	56,700	-	-	-	6	
CTUM	0.02	0.22%	9.02	9.00	1,933,048	214,500	-	1,412,532	-	30	
KCB	0.05	0.14%	37.05	37.00	2,999,230	81,000	48,100	-	713,733,775	112	
ARM	-	0.00%	5.55	5.55	-	-	-	-	344,050	2	
BKG	-	0.00%	31.00	31.00	-	-	-	-	1	17	
BOC	-	0.00%	77.00	77.00	-	-	-	-	-	-	
CABL	-	0.00%	0.84	0.84	5,540	6,600	-	-	-	11	
CARB	-	0.00%	12.75	12.75	72,665	5,700	-	-	-	3	
CGEN	-	0.00%	30.00	30.00	48,000	1,600	-	-	-	1	
CRWN	-	0.00%	35.00	35.00	56,000	1,600	56,000	-	-	1	
EGAD	-	0.00%	11.50	11.50	2,300	200	-	-	-	64	
GLD	-	0.00%	2,325.00	2,325.00	-	-	-	-	-	18	
HAFR	-	0.00%	0.30	0.30	12,300	41,000	-	-	-	-	
JUB	-	0.00%	165.00	165.00	1,023,700	6,200	462,700	462,700	-	27	
KUKZ	-	0.00%	385.50	385.50	-	-	-	-	-	15	
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-	-	30	
LIMT	-	0.00%	400.00	400.00	-	-	-	-	-	2	
LKL	-	0.00%	2.82	2.82	-	-	-	-	-	5	
MSC	-	0.00%	0.28	0.28	-	-	-	-	27,177,600	-	
ORCH	-	0.00%	15.00	15.00	-	-	-	-	267,586,890	124	
PORT	-	0.00%	6.30	6.30	1,260	200	-	-	-	205	
SASN	-	0.00%	25.45	25.45	7,635	300	-	-	-	34	
SCBK	-	0.00%	167.00	167.00	46,189,575	276,600	-	-	61,924,830	26	
SGL	-	0.00%	9.50	9.50	3,800	400	-	-	-	10	
SMER	-	0.00%	2.19	2.19	-	-	-	-	-	2	
TCL	-	0.00%	1.00	1.00	1,500	1,500	-	-	-	8	
UCHM	-	0.00%	0.20	0.20	14,729	72,500	-	-	-	49	
UMME	-	0.00%	9.98	9.98	71,880	7,200	-	-	-	36	
WTK	-	0.00%	160.00	160.00	128,000	800	-	-	-	0	
XPRS	-	0.00%	4.98	4.98	-	-	-	-	-	13	
UNGA	(0.05)	-0.26%	18.95	19.00	117,345	6,200	-	106,400	-	64	
EABL	(0.75)	-0.44%	170.75	171.50	1,742,350	10,200	1,558,050	385,000	-	2	
NCBA	(0.20)	-0.55%	36.25	36.45	249,990	6,900	-	-	-	6	
BAT	(4.25)	-0.94%	445.75	450.00	5,796,300	13,000	44,400	5,438,100	72,500	25	
EQTY	(0.45)	-1.07%	41.80	42.25	3,305,765	79,100	2,541,440	3,091,980	-	17	
IMH	(0.20)	-1.12%	17.65	17.85	121,735	6,900	-	-	-	17	
KAPC	(2.00)	-1.52%	130.00	132.00	52,000	400	-	-	-	-	
COOP	(0.20)	-1.64%	12.00	12.20	7,207,320	600,200	-	-	-	-	
SBIC	(2.00)	-1.80%	109.00	111.00	1,088,800	10,000	-	-	-	112	
BAMB	(0.55)	-1.90%	28.40	28.95	88,040	3,100	-	-	-	-	
FAHR	(0.14)	-2.03%	6.74	6.88	4,724	700	-	-	-	55	
BRIT	(0.11)	-2.32%	4.64	4.75	16,694	3,600	-	-	-	3	
CIC	(0.05)	-2.51%	1.94	1.99	7,964	4,100	-	-	-	62	
EVRD	(0.02)	-2.99%	0.65	0.67	3,123	4,800	-	-	990,888	350	
SCOM	(1.10)	-5.76%	18.00	19.10	302,877,685	16,825,500	39,822,750	245,174,065	-	83	
TOTL	(1.30)	-6.39%	19.05	20.35	51,475	2,700	-	-	-	49	
NBV	(0.33)	-9.43%	3.17	3.50	77,918	24,600	29,574	47,370	-	353	



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