



Daily Market Report 20th June 2022

Top Gainers

Company	(%)	Vol.
FAHR	7.94%	31,800
BRIT	7.53%	6,900
FTGH	7.44%	30,100
LKL	7.12%	800
TCL	7.00%	600

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
OCH	-9.47%	100
NBV	-6.91%	253,500
NMG	-6.00%	3,200
CABL	-4.04%	8,300
WTK	-3.85%	300

(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
SCOM	801,800
KPLC	670,800
IMH	275,500
KEGN	275,400
NBV	253,500

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

	Today	Previous	% Δ
USD/KES	117.40	117.33	-0.06%
EUR/KES	123.20	122.42	-0.63%
GBP/KES	143.82	142.18	-1.14%
JPY(100)/KES	87.24	87.57	0.38%
YUAN/KES	17.51	17.52	0.02%
RUPEE/KES	1.50	1.50	-0.07%
KES/UGS	31.82	32.18	1.13%
KES/TZS	19.85	19.86	0.06%
RAND/KES	7.37	7.34	-0.40%

(Source: NSE, AIB-AXYS)

Dear client,

The following are today's highlights:

EQUITIES

The benchmark indices recorded downward trends with the NASI down **(0.17%)** and NSE 20 down **(0.66%)** to close at **KES 121.60** and **KES 1,616.14** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(26.95%)** and **(15.05%)** respectively.

Equities market turnover at the NSE decreased by **91.45%** to **KES 0.44Bn** from **KES 0.52Bn** recorded in the previous session. The top traders were **SCOM**, **IMH** and **SCBK**. The counters' turnover stood at **KES 19Mn**, **KES 4Mn** and **KES 4Mn**, respectively. The largest stock gainers were **FAHR** with an increase of **7.94%** while the largest loser was **OCH** with a decrease of **9.47%**.

Foreign investors were net sellers recording net outflows of **KES 8Mn** as compared to net outflows of **KES 350Mn** in the previous session. In terms of company-specific foreign activity, **SCOM** was a net seller, **IMH** was a net buyer and **SCBK** was neutral.

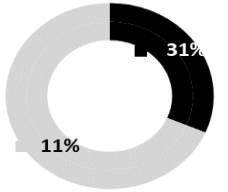
SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	44,699,631	522,789,038	(91.45)	↓	(87.03)
Total Volume Traded	2,959,100	21,083,900	(85.97)	↓	(70.95)
Market Cap (Bn)	1,894.40	1,897.65	(0.17)	↓	(26.94)
Bond Turnover (Bn)	3.06	3.94	(22.52)	↓	121.29
NSE 20 Share Index	1,616.14	1,626.81	(0.66)	↓	(15.05)
NSE All Share Index	121.60	121.81	(0.17)	↓	(26.95)
FTSE NSE KENYA 15 Index	165.46	169.02	(2.1)	↓	(20.73)
FTSE NSE Kenya 25 Index	165.18	170.58	(3.17)	↓	(26.19)
FTSE NSE KENYA Gov't bond index	95.27	95.83	(0.58)	↓	(0.82)
Foreign buys	10,232,115	106,147,385	(90.36)	↓	(93.96)
Foreign Sales	17,841,480	456,822,005	(96.09)	↓	(93.99)

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



■ Foreign Investors ■ Local Investors

(Source: NSE, AIB-AXYS)

Top Foreign Buys

Company	Vol.
SCOM	8,833,560
NBV	803,600
IMH	247,500
EABL	99,400
KCB	90,700

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
SCOM	13,374,055
EQTY	3,096,500
EABL	1,324,425
DTK	25,500
KPLC	21,000

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Company	Vol.
SCOM	19,506,425
IMH	4,549,960
SCBK	4,481,250
EQTY	3,524,995
KCB	2,021,400
EABL	1,983,275
KEGN	946,156
KPLC	943,814
NBV	887,887
COOP	798,985
BAMB	761,990
JUB	670,200
BAT	552,200
NCBA	544,700
UMME	516,000

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

Indicator	20-June-22	17-June-22	16-June-22	15-June-22
NSE 20	1,616.14	1,626.81	1,629.62	1,644.65
NASI	121.60	121.81	123.98	126.15
Market Cap (KES Bn)	1894.40	1897.65	1931.54	1965.41
Equity + I Reit turnover (KES Bn)	0.44	0.52	0.32	0.51
Bond Turnover (KES Bn)	3.06	3.94	4.99	5.10

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET

Secondary bond market turnover was down, decreasing **22.52%** to **KES 3.06Bn** from **KES 3.94Bn** worth of bonds traded previously. The **FXD1/2017/10** were the day's most traded bonds. The **FTSE Bond index was down at 95.27**.

DERIVATIVES

Total volume contracts traded up at **9** with a value of **KES 258,600** from **6** with a value of **KES 159,270** in the previous session. Total open interest contracts was up at **150**.

CURRENCY

The currency depreciated against the greenback to trade at **KES 117.40** from **KES 117.33** in the previous session. On a year-to-date basis, the shilling has depreciated by **3.76%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of June 17th, CBK's usable foreign exchange reserves stood at **USD 8,114 Million (4.82 months of import cover)**

MONEY MARKET

Liquidity in the money markets eased with the interbank rate increasing to **5.22%**, compared to **5.30%** recorded the previous day.

MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (2021 vs 2020)	7.50%	(0.30%)
Inflation (May)	7.10%	6.47%
Private Sector Credit Growth (May)	10.9%	9.10%
Money Supply Growth (May)	4.70%	4.40%
Forex Reserves(USD M)	8,114	8,219
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (May)	48.20	49.50

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.								
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
FAHR	0.44	7.94%	5.98	5.54	189,876	31,800	-	-
BRIT	0.42	7.53%	6.00	5.58	158,260	26,400	-	-
FTGH	0.09	7.44%	1.30	1.21	39,130	30,100	-	-
LKL	0.22	7.12%	3.31	3.09	2,649	800	-	-
TCL	0.07	7.00%	1.07	1.00	640	600	-	-
SGL	0.80	6.93%	12.35	11.55	2,470	200	-	-
SMER	0.22	6.71%	3.50	3.28	18,572	5,300	-	-
LBTY	0.26	5.06%	5.40	5.14	28,074	5,200	-	-
HAFR	0.01	3.23%	0.32	0.31	6,007	19,000	-	-
BKG	0.95	3.17%	30.95	30.00	12,380	400	-	-
SASN	0.50	2.44%	21.00	20.50	20,995	1,000	-	-
NSE	0.12	1.74%	7.00	6.88	84,620	12,100	-	-
EVRD	0.01	1.27%	0.80	0.79	1,040	1,300	-	-
TOTL	0.15	0.63%	23.90	23.75	31,060	1,300	-	-
SCOM	0.05	0.21%	24.35	24.30	19,506,425	801,800	8,833,560	13,374,055
EQTY	0.05	0.13%	39.90	39.85	3,524,995	88,300	79,800	3,096,500
ARM	-	0.00%	5.55	5.55	-	-	-	-
BOC	-	0.00%	73.00	73.00	-	-	-	-
CGEN	-	0.00%	42.00	42.00	8,400	200	-	-
CIC	-	0.00%	1.89	1.89	40,523	21,400	-	-
CRWN	-	0.00%	43.40	43.40	-	-	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
EGAD	-	0.00%	13.45	13.45	-	-	-	-
GLD	-	0.00%	2,120.00	2,120.00	-	-	-	-
KAPC	-	0.00%	89.00	89.00	-	-	-	-
KQ	-	0.00%	3.83	3.83	-	-	-	-
KUKZ	-	0.00%	424.00	424.00	42,400	100	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMT	-	0.00%	355.00	355.00	-	-	-	-
MSC	-	0.00%	0.28	0.28	-	-	-	-
NCBA	-	0.00%	24.45	24.45	544,700	22,300	-	-
ORCH	-	0.00%	10.40	10.40	-	-	-	-
PORT	-	0.00%	7.68	7.68	-	-	-	-
SCAN	-	0.00%	3.43	3.43	5,488	1,600	-	-
SCBK	-	0.00%	123.75	123.75	4,481,250	36,200	-	-
SLAM	-	0.00%	13.00	13.00	-	-	-	-
UCHM	-	0.00%	0.17	0.17	-	-	-	-
UMME	-	0.00%	8.00	8.00	516,000	64,500	-	-
UNGA	-	0.00%	29.50	29.50	-	-	-	-
XPRS	-	0.00%	3.00	3.00	-	-	-	-
SBIC	(0.25)	-0.25%	100.00	100.25	30,000	300	-	-
KEGN	(0.01)	-0.29%	3.44	3.45	946,156	275,400	-	-
EABL	(0.50)	-0.40%	124.00	124.50	1,983,275	16,000	99,400	1,324,425
ABSA	(0.05)	-0.46%	10.75	10.80	479,905	44,600	-	-
KNRE	(0.01)	-0.49%	2.02	2.03	80,055	39,600	-	-
COOP	(0.10)	-0.91%	10.90	11.00	798,985	73,400	-	-
BAT	(4.00)	-0.93%	424.75	428.75	552,200	1,300	-	-
CTUM	(0.10)	-1.08%	9.20	9.30	162,690	17,700	9,200	-
TPSE	(0.15)	-1.15%	12.85	13.00	3,855	300	-	-
IMH	(0.20)	-1.20%	16.50	16.70	4,549,960	275,500	247,500	-
BAMB	(0.70)	-2.09%	32.85	33.55	761,990	23,200	68,355	-
CARB	(0.30)	-2.65%	11.00	11.30	183,900	16,700	-	-
JUB	(7.25)	-2.74%	257.75	265.00	670,200	2,600	-	-
DTK	(1.50)	-2.88%	50.50	52.00	70,575	1,400	-	25,500
KCB	(1.10)	-2.90%	36.80	37.90	2,021,400	54,900	90,700	-
HFCK	(0.09)	-3.00%	2.91	3.00	116,090	39,900	-	-
KPLC	(0.05)	-3.42%	1.41	1.46	943,814	670,800	-	21,000
WTK	(5.00)	-3.85%	125.00	130.00	37,500	300	-	-
CABL	(0.04)	-4.04%	0.95	0.99	7,905	8,300	-	-
NMG	(1.20)	-6.00%	18.80	20.00	60,145	3,200	-	-
NBV	(0.26)	-6.91%	3.50	3.76	887,887	253,500	803,600	-



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