



Daily Market Report | 1th May 2022

Top Gainers

Company	(%)	Vol.
TPSE	9.17%	100
LKL	7.14%	6,900
SBIC	6.06%	83,900
HAFR	5.88%	18,600
LBTY	5.47%	8,100

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
KAPC	-9.85%	100
NBV	-9.55%	165,000
XPRS	-9.14%	1,100
CIC	-3.23%	32,000
NSE	-3.15%	75,400

(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
SCOM	9,180,000
EQTY	958,300
KCB	708,800
KPLC	327,300
UCHM	174,900

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

	Today	Previous	% Δ
USD/KES	116.07	116.00	-0.06%
EUR/KES	122.52	122.24	-0.23%
GBP/KES	143.75	143.90	0.11%
JPY(100)/KES	89.16	88.92	-0.27%
YUAN/KES	17.26	17.34	0.44%
RUPEE/KES	1.52	1.50	-1.15%
KES/UGS	30.89	30.91	0.06%
KES/TZS	20.03	20.04	0.06%
RAND/KES	7.30	7.20	-1.28%

(Source: NSE, AIB-AXYS)

Dear client,

The following are today's highlights:

EQUITIES

The benchmark indices recorded upward trends with the NASI **0.40%** and NSE 20 **0.33%** to close at KES **145.18** and KES **1,754.47** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(12.78%)** and **(7.78%)** respectively.

Equities market turnover at the NSE decreased by **36.41%** to KES **0.39Bn** from KES **0.62Bn** recorded in the previous session. The top traders were **SCOM**, **EQTY** and **KCB**. The counters' turnover stood at KES **297Mn**, KES **43Mn** and KES **25Mn**, respectively. The largest stock gainers were **TPSE** with an increase of **9.17%** while the largest loser was **KAPC** with a decrease of **9.85%**.

Foreign investors were net sellers recording net outflows of KES **153Mn** as compared to net outflows of KES **513Mn** in the previous session. In terms of company-specific foreign activity, **SCOM**, **EQTY** and **KCB** were net sellers.

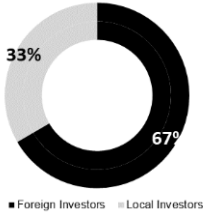
SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	394,719,386	620,687,317	(36.41)	↓	14.50
Total Volume Traded	12,578,900	18,223,900	(30.98)	↓	23.48
Market Cap (Bn)	2,262.85	2,254	0.41	↑	(12.73)
Bond Turnover (Bn)	3.51	3.73	(6.06)	↓	154.00
NSE 20 Share Index	1,754.47	1,748.62	0.33	↑	(7.78)
NSE All Share Index	145.18	144.60	0.40	↑	(12.78)
FTSE NSE KENYA 15 Index	179.83	179.83	-	-	(13.84)
FTSE NSE Kenya 25 Index	191.05	191.05	-	-	(14.63)
FTSE NSE KENYA Gov't bond index	94.99	94.99	-	-	(1.11)
Foreign buys	186,368,770	63,206,410	194.86	↑	10.03
Foreign Sales	339,662,504	576,647,559	(41.10)	↓	14.36

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



(Source: NSE, AIB-AXYS)

Top Foreign Buys

Company	Vol.
SCOM	175,454,270
SBIC	8,620,500
KCB	1,795,000
EQTY	472,500
JUB	26,500

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
SCOM	284,250,365
EQTY	26,753,750
KCB	17,892,175
SBIC	7,119,000
EABL	2,584,900

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Top Traders (Ksh)	
SCOM	297,452,925
EQTY	43,056,670
KCB	25,294,285
SBIC	8,810,800
SCBK	5,268,100
EABL	3,062,000
NCBA	2,463,185
BAMB	2,328,420
COOP	1,675,395
DTK	714,900
NSE	602,884
NBV	593,301
KPLC	483,100
KEGN	424,659
ABSA	405,974

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

Indicator	11-May-22	10-May-22	09-May-22	06-May-22
NSE 20	1754.47	1748.62	1754.02	1755.57
NASI	145.18	144.60	144.98	144.73
Market Cap (KES Bn)	2,262.85	2,253.70	2,259.64	2,255.74
Equity + I Reit turnover (KES Bn)	0.39	0.62	0.91	0.86
Bond Turnover (KES Bn)	3.51	3.73	4.45	2.14

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET

Secondary bond market turnover was down, decreasing **6.06%** to KES **3.51Bn** from KES **3.73Bn** worth of bonds traded previously. The **FXD3/2007/15** was the day's most traded bond. The **FTSE Bond index was maintained at 94.99**

DERIVATIVES

Total volume contracts traded down at **4** with a value of KES **132,000** from **17** with a value of **KES 774,000** in the previous session. Total open interest contracts remained at **289**.

CURRENCY

The currency depreciated against the greenback to trade at KES **116.07** from KES **116.00** in the previous session. On a year-to-date basis, the shilling has depreciated by **2.59%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of May 5th, CBK's usable foreign exchange reserves stood at **USD 8,401 Million (4.99 months of import cover)**

MONEY MARKET

Liquidity in the money markets eased with the interbank rate decreasing to **4.66%**, compared to **4.67%** recorded the previous day.

MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (2021 vs 2020)	7.50%	(0.30%)
Inflation (April)	6.47%	5.56%
Private Sector Credit Growth (Feb)	9.10%	8.80%
Money Supply Growth (Feb)	4.40%	4.70%
Forex Reserves(USD M)	8,401	8,427
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (April)	49.50	50.50

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.								
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
TPSE	1.10	9.17%	13.10	12.00	1,310	100	-	-
LKL	0.24	7.14%	3.60	3.36	720	200	-	-
SBIC	6.00	6.06%	105.00	99.00	8,810,800	83,900	8,620,500	7,119,000
LBTY	0.30	5.47%	5.78	5.48	46,840	8,100	-	-
TCL	0.05	4.39%	1.19	1.14	65,067	54,600	-	-
SLAM	0.65	4.56%	14.90	14.25	4,470	300	-	-
SASN	1.00	5.19%	20.25	19.25	6,070	300	-	-
CABL	0.02	1.90%	1.07	1.05	4,167	3,900	-	-
HAFR	0.02	5.88%	0.36	0.34	6,641	18,600	-	-
DTK	(0.25)	-0.47%	53.25	53.50	714,900	13,400	-	-
BAT	5.25	1.30%	409.25	404.00	122,800	300	-	-
SCAN	0.07	1.99%	3.59	3.52	35,193	9,800	-	-
BRIT	0.04	0.58%	6.90	6.86	234,060	33,900	-	-
NCBA	0.35	1.37%	25.95	25.60	2,463,185	94,900	-	15,360
CIC	(0.07)	-3.23%	2.10	2.17	67,244	32,000	-	-
SCOM	0.15	0.47%	32.40	32.25	297,452,925	9,180,000	175,454,270	284,250,365
KEGN	(0.01)	-0.28%	3.56	3.57	424,659	119,200	-	-
IMH	0.30	1.68%	18.20	17.90	74,720	4,100	-	-
NBV	(0.38)	-9.55%	3.60	3.98	593,301	165,000	-	-
KNRE	0.01	0.45%	2.25	2.24	242,577	107,900	-	188,314
KCB	(0.15)	-0.42%	35.70	35.85	25,294,285	708,800	1,795,000	17,892,175
ABSA	0.10	1.01%	9.96	9.86	405,974	40,800	-	59,760
ARM	-	0.00%	5.55	5.55	-	-	-	-
BAMB	(0.10)	-0.27%	36.90	37.00	2,328,420	63,100	-	-
BKG	-	0.00%	30.00	30.00	189,000	6,300	-	-
BOC	-	0.00%	75.00	75.00	7,500	100	-	-
CGEN	-	0.00%	30.00	30.00	3,000	100	-	-
CRWN	-	0.00%	37.50	37.50	-	-	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
EABL	0.50	0.36%	140.50	140.00	3,062,000	21,800	-	2,584,900
EGAD	-	0.00%	12.00	12.00	-	-	-	-
EQTY	(0.05)	-0.11%	44.95	45.00	43,056,670	958,300	472,500	26,753,750
EVRD	-	0.00%	0.85	0.85	-	-	-	-
FAHR	-	0.00%	5.74	5.74	16,072	2,800	-	-
FTGH	-	0.00%	1.28	1.28	-	-	-	-
GLD	-	0.00%	2,135.00	2,135.00	-	-	-	-
JUB	-	0.00%	265.00	265.00	159,000	600	26,500	159,000
KQ	-	0.00%	3.83	3.83	-	-	-	-
KUKZ	-	0.00%	400.00	400.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMT	-	0.00%	320.00	320.00	-	-	-	-
MSC	-	0.00%	0.28	0.28	-	-	-	-
OCH	-	0.00%	2.28	2.28	-	-	-	-
ORCH	-	0.00%	10.40	10.40	-	-	-	-
PORT	-	0.00%	6.94	6.94	694	100	-	-
SGL	-	0.00%	13.00	13.00	3,900	300	-	-
TOTL	-	0.00%	23.20	23.20	162,480	7,000	-	-
UCHM	0.01	5.00%	0.21	0.20	36,780	174,900	-	-
UNGA	-	0.00%	28.50	28.50	-	-	-	-
WTK	-	0.00%	129.00	129.00	-	-	-	-
SCBK	(0.50)	-0.40%	124.75	125.25	5,268,100	42,200	-	-
CTUM	(0.05)	-0.41%	12.00	12.05	35,940	3,000	-	-
COOP	(0.10)	-0.80%	12.40	12.50	1,675,395	135,000	-	94,280
NMG	(0.20)	-0.99%	20.10	20.30	96,400	4,800	-	-
HFCK	0.08	2.61%	3.14	3.06	190,884	60,700	-	-
CARB	(0.20)	-1.72%	11.40	11.60	85,390	7,500	-	-
UMME	(0.10)	-1.25%	7.88	7.98	66,132	8,400	-	-
NSE	(0.26)	-3.15%	8.00	8.26	602,884	75,400	-	545,600
SMER	(0.02)	-0.70%	2.83	2.85	1,978	700	-	-
KPLC	0.01	0.68%	1.48	1.47	483,100	327,300	-	-
KAPC	(9.75)	-9.85%	89.25	99.00	8,925	100	-	-
XPRS	(0.35)	-9.14%	3.48	3.83	3,830	1,100	-	-

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