



Daily Market Report 22nd September 2022

Top Gainers

Company	(%)	Vol.
BKG	9.86%	100
SGL	9.61%	6,900
TOTL	7.87%	700
XPRS	7.03%	3,200
TCL	6.14%	5,200

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
NMG	-3.91%	6,700
UNGA	-3.23%	100
UMME	-3.12%	3,700
SLAM	-2.88%	1,700
HAFR	-2.63%	26,000

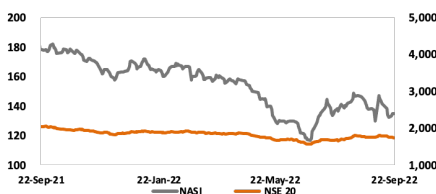
(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
SCOM	9,561,000
KCB	3,003,100
KPLC	1,450,200
COOP	828,800
EQTY	735,800

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

Currency	Today	Previous	% Δ
USD/KES	120.54	120.50	-0.04%
EUR/KES	119.75	120.44	0.58%
GBP/KES	136.93	137.64	0.52%
JPY(100)/KES	83.20	83.71	0.61%
YUAN/KES	17.01	17.11	0.59%
RUPTEE/KES	1.50	1.51	0.89%
KES/UGS	31.69	31.69	0.01%
KES/TZS	19.35	19.35	0.04%
RAND/KES	6.79	6.81	0.22%

(Source: NSE, AIB-AXYS)

Dear client,

The following are today's highlights:

EQUITIES

The benchmark indices recorded mixed trends with the NASI up **0.16%** and NSE 20 down **0.06%** to close at **KES 134.96** and **KES 1,737.96** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(18.92%)** and **(8.65%)** respectively.

Equities market turnover at the NSE increased by **45.74%** to **KES 496.75Mn** from **KES 340.86Mn** recorded in the previous session. The top traders were **SCOM**, **KCB** and **EABL**. The counters' turnover stood at **KES 263Mn**, **KES 117Mn** and **KES 47Mn**, respectively. The largest stock gainers were **BKG** with an increase of **9.86%** while the largest loser was **NMG** with a decrease of **3.91%**.

Foreign investors were net sellers recording net outflows of **KES 296Mn** as compared to net outflows of **KES 150Mn** in the previous session. In terms of company-specific foreign activity, **SCOM** and **KCB** were net sellers while **EABL** was a net buyer.

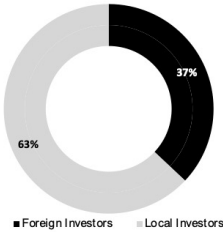
SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	496,747,404	340,856,538	45.74	↑	44.09
Total Volume Traded	17,372,800	12,278,000	41.50	↑	70.54
Market Cap (Bn)	2,103.12	2,099.86	0.16	↑	(18.89)
Bond Turnover (Bn)	3.20	3.44	(7.06)	↓	131.79
NSE 20 Share Index	1,737.96	1,739.08	(0.06)	↓	(8.65)
NSE All Share Index	134.96	134.75	0.16	↑	(18.92)
FTSE NSE KENYA 15 Index	170.14	170.14	-	-	(18.48)
FTSE NSE Kenya 25 Index	170.32	170.32	-	-	(23.90)
FTSE NSE KENYA Gov't bond index	94.70	94.70	-	-	(1.42)
Foreign buys	35,593,900	21,889,985	62.60	↑	(78.98)
Foreign Sales	332,112,750	172,162,522	92.91	↑	11.82

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



(Source: NSE, AIB-AXYS)

Top Foreign Buys

Company	Vol.
EABL	34,144,800
DTK	1,000,000
SCOM	414,000
KCB	35,100
ABSA	0

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
SCOM	226,699,000
KCB	100,865,700
EQTY	3,499,200
NSE	948,000
JUB	73,500

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Top Traders (Ksh)	
SCOM	262,962,415
KCB	117,126,795
EABL	47,218,575
EQTY	34,990,200
COOP	9,947,965
ABSA	6,232,480
BAT	2,829,100
KPLC	2,749,375
SBIC	2,542,175
DTK	2,206,800
SCBK	1,805,625
BOC	1,774,700
NSE	957,714
IMH	356,535
CTUM	297,280

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

Indicator	22-Sept-22	21-Sept-22	20-Sept-22	19-Sept-22
NSE 20	1737.96	1739.08	1748.95	1753.97
NASI	134.96	134.75	134.96	133.04
Market Cap (KES Bn)	2103.12	2099.86	2103.12	2073.14
Equity + I Reit turnover (KES Bn)	0.50	0.34	0.28	0.29
Bond Turnover (KES Bn)	3.20	3.44	2.55	1.68

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET

Secondary bond market turnover was down, decreasing by **7.06%** to **KES 3.20Bn** from **KES 3.44Bn** worth of bonds traded previously. The **FXD/1/2017/10** was the day's most traded bond. The **FTSE Bond index was maintained at 94.70**.

DERIVATIVES

Total volume contracts traded up at **51** with a value of **KES 2,176,840** from **30** with a value of **KES 908,430** in the previous session. Total open interest contracts was up at **236**.

CURRENCY

The currency depreciated against the greenback to trade at **KES 120.54** from **KES 120.50** in the previous session. On a year-to-date basis, the shilling has depreciated by **6.54%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of September 16th, CBK's usable foreign exchange reserves stood at **USD 7,372 Million (4.2 months of import cover)**.

MONEY MARKET

Liquidity in the money markets tightened with the interbank rate increasing to **4.06%**, compared to **4.04%** recorded the previous day.

MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (2022 vs 2021)	6.80%	2.70%
Inflation (August)	8.50%	8.30%
Private Sector Credit Growth (Mar)	10.9%	9.10%
Money Supply Growth (Mar)	4.70%	4.40%
Forex Reserves(USD M)	7,372	7,346
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (Aug)	44.20	46.30

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.								
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
BKG	2.75	9.86%	30.65	27.90	3,065	100	-	-
SGL	1.10	9.61%	12.55	11.45	3,765	300	-	-
TOTL	1.75	7.87%	24.00	22.25	16,800	700	-	-
XPRS	0.23	7.03%	3.50	3.27	11,200	3,200	-	-
TCL	0.07	6.14%	1.21	1.14	6,274	5,200	-	-
CTUM	0.38	4.07%	9.72	9.34	297,280	30,600	-	-
SMER	0.10	3.30%	3.13	3.03	6,269	2,000	-	-
KEGN	0.10	2.85%	3.61	3.51	248,458	68,900	-	-
JUB	5.75	2.35%	250.75	245.00	175,500	700	-	73,500
CGEN	0.95	2.32%	41.85	40.90	12,550	300	-	-
OCH	0.06	2.04%	3.00	2.94	300	100	-	-
KNRE	0.04	1.98%	2.06	2.02	81,560	39,500	-	-
LKL	0.07	1.75%	4.07	4.00	1,220	300	-	-
TPSE	0.20	1.45%	14.00	13.80	19,600	1,400	-	-
KPLC	0.02	1.06%	1.90	1.88	2,749,375	1,450,200	-	-
BRIT	0.06	0.99%	6.14	6.08	121,126	19,700	-	-
EQTY	0.45	0.96%	47.55	47.10	34,990,200	735,800	-	3,499,200
EABL	1.25	0.87%	145.00	143.75	47,218,575	325,700	34,144,800	-
CABL	0.01	0.85%	1.19	1.18	264,687	222,400	-	-
CARB	0.10	0.84%	11.95	11.85	173,260	14,500	-	-
FAHR	0.02	0.29%	7.00	6.98	202,956	29,000	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BAMB	-	0.00%	34.00	34.00	115,590	3,400	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
EGAD	-	0.00%	13.45	13.45	-	-	-	-
GLD	-	0.00%	1,975.00	1,975.00	-	-	-	-
IMH	-	0.00%	17.00	17.00	356,535	21,000	-	-
KAPC	-	0.00%	103.50	103.50	-	-	-	-
KCB	-	0.00%	39.00	39.00	117,126,795	3,003,100	35,100	100,865,700
KQ	-	0.00%	3.83	3.83	-	-	-	-
KUKZ	-	0.00%	390.00	390.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LBTY	-	0.00%	7.00	7.00	700	100	-	-
LIMT	-	0.00%	441.00	441.00	-	-	-	-
MSC	-	0.00%	0.28	0.28	-	-	-	-
ORCH	-	0.00%	10.40	10.40	-	-	-	-
PORT	-	0.00%	6.80	6.80	-	-	-	-
SCBK	-	0.00%	137.75	137.75	1,805,625	13,100	-	27,350
SCOM	-	0.00%	27.50	27.50	262,962,415	9,561,000	414,000	226,699,000
UCHM	-	0.00%	0.25	0.25	2,882	11,500	-	-
NBV	(0.01)	-0.31%	3.20	3.21	232,230	72,500	-	-
BOC	(0.25)	-0.32%	76.75	77.00	1,774,700	23,100	-	-
BAT	(1.50)	-0.34%	442.00	443.50	2,829,100	6,400	-	-
SASN	(0.10)	-0.42%	23.90	24.00	26,300	1,100	-	-
CRWN	(0.20)	-0.47%	42.30	42.50	135,350	3,200	-	-
WTK	(0.75)	-0.47%	158.25	159.00	158,200	1,000	-	-
CIC	(0.01)	-0.48%	2.07	2.08	157,862	76,300	-	-
SCAN	(0.02)	-0.58%	3.44	3.46	6,884	2,000	-	-
HFCK	(0.02)	-0.59%	3.38	3.40	23,985	7,100	-	-
COOP	(0.10)	-0.83%	12.00	12.10	9,947,965	828,800	-	-
DTK	(0.50)	-0.99%	50.00	50.50	2,206,800	44,100	1,000,000	-
ABSA	(0.15)	-1.30%	11.40	11.55	6,232,480	546,800	-	-
EVRD	(0.01)	-1.39%	0.71	0.72	11,898	16,800	-	-
NCBA	(0.45)	-1.47%	30.20	30.65	280,830	9,300	-	-
FTGH	(0.02)	-1.60%	1.23	1.25	9,324	7,600	-	-
NSE	(0.16)	-2.09%	7.50	7.66	957,714	127,700	-	948,000
SBIC	(2.25)	-2.25%	97.75	100.00	2,542,175	26,000	-	-
HAFR	(0.01)	-2.63%	0.37	0.38	9,711	26,000	-	-
SLAM	(0.30)	-2.88%	10.10	10.40	17,160	1,700	-	-
UMME	(0.24)	-3.12%	7.46	7.70	27,582	3,700	-	-
UNGA	(1.00)	-3.23%	30.00	31.00	3,000	100	-	-
NMG	(0.70)	-3.91%	17.20	17.90	115,180	6,700	-	-



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