



## Daily Market Report 09<sup>th</sup> May 2022

### Top Gainers

Company	(%)	Vol.
SLAM	7.75%	400
UCHM	5.26%	6,900
SMER	4.24%	7,700
UNGA	3.64%	200
HAFR	2.86%	24,300

(Source: NSE, AIB-AXYS)

### Top Losers

Company	(%)	Vol.
SASN	-7.67%	2,000
CRWN	-6.02%	2,200
TPSE	-5.62%	1,000
LBTY	-5.52%	1,100
SBIC	-5.21%	800

(Source: NSE, AIB-AXYS)

### Top Movers

Company	Vol.
SCOM	22,141,100
KCB	1,060,600
EQTY	839,900
EABL	548,900
COOP	408,100

(Source: NSE, AIB-AXYS)

### Market Index Movement



(Source: NSE, AIB-AXYS)

### Currency

	Today	Previous	% Δ
USD/KES	115.95	115.90	-0.04%
EUR/KES	122.36	122.53	0.14%
GBP/KES	143.97	144.92	0.66%
JPY(100)/KES	89.06	89.03	-0.04%
YUAN/KES	17.26	17.36	0.60%
RUPEE/KES	1.52	1.52	-0.03%
KES/UGS	30.73	30.90	0.56%
KES/TZS	20.05	20.05	-0.01%
RAND/KES	7.29	7.29	-0.04%

(Source: NSE, AIB-AXYS)

## Dear client,

The following are today's highlights:

### EQUITIES

The benchmark indices recorded mixed trends with the NASI **0.17%** and NSE 20 (**0.09%**) to close at KES **144.98** and KES **1,754.02** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to (**12.90%**) and (**7.81%**) respectively.

Equities market turnover at the NSE increased by **5.96%** to KES **0.91Bn** from KES **0.86Bn** recorded in the previous session. The top traders were **SCOM**, **EABL** and **KCB**. The counters' turnover stood at KES **713Mn**, KES **76Mn** and KES **38Mn**, respectively. The largest stock gainers were **SLAM** with an increase of **7.75%** while the largest loser was **SASN** with a decrease of **7.67%**.

Foreign investors were net sellers recording net outflows of KES **318Mn** as compared to net outflows of KES **552Mn** in the previous session. In terms of company-specific foreign activity, **SCOM** and **EABL** were net sellers and **KCB** was a net buyer.

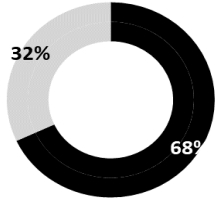
## SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	909,812,671	858,615,083	5.96	↑	163.91
Total Volume Traded	26,884,700	23,309,700	15.34	↑	163.91
Market Cap (Bn)	2,259.64	2,255.7	0.17	↑	(12.85)
Bond Turnover (Bn)	4.45	2.1	107.99	↑	222.22
NSE 20 Share Index	1,754.02	1,755.6	(0.09)	↓	(7.81)
NSE All Share Index	144.98	144.7	0.17	↑	(12.90)
FTSE NSE KENYA 15 Index	181.91	184.6	(1.4)	↓	(12.84)
FTSE NSE Kenya 25 Index	192.03	195.8	(1.95)	↓	(14.20)
FTSE NSE KENYA Gov't bond index	95.03	94.8	0.25	↑	(1.07)
Foreign buys	460,066,800	208,235,509	120.94	↑	171.63
Foreign Sales	778,922,855	761,222,320	2.33	↑	162.25

(Source: NSE, AIB-AXYS)



### Foreign and Local Participation



■ Foreign Investors ■ Local Investors

(Source: NSE, AIB-AXYS)

### Top Foreign Buys

Company	Vol.
SCOM	409,306,385
EABL	31,332,000
EQTY	10,011,210
KCB	9,410,725
KEGN	6,480

(Source: NSE, AIB-AXYS)

### Top Foreign Sales

Company	Vol.
SCOM	707,491,630
EABL	56,214,675
EQTY	9,857,800
COOP	4,773,750
BKG	585,000

(Source: NSE, AIB-AXYS)

### Top Traders (Ksh)

Top Traders (Ksh)	
SCOM	713,456,030
EABL	76,764,475
KCB	38,700,660
EQTY	38,660,790
SCBK	23,222,000
NCBA	5,374,030
COOP	5,099,790
UMME	2,429,312
ABSA	1,315,846
HFCK	701,629
BKG	588,000
BAMB	574,895
KEGN	338,324
CARB	320,130
CIC	303,068

(Source: NSE, AIB-AXYS)

### 4-Day Key Market Indicators

Indicator	06-May-22	06-May-22	05-May-22	04-May-22
NSE 20	1754.02	1755.57	1766.12	1781.32
NASI	144.98	144.73	147.58	149.30
Market Cap (KES Bn)	2,259.64	2,255.74	2,300.22	2,327.09
Equity + I Reit turnover (KES Bn)	0.91	0.86	0.04	0.48
Bond Turnover (KES Bn)	4.45	2.14	4.33	1.42

(Source: NSE, AIB-AXYS)

### FIXED INCOME MARKET

Secondary bond market turnover was down, increasing **107.99%** to KES **4.45Bn** from KES **2.14Bn** worth of bonds traded previously. The **FXDI/2022/15Yr** was the day's most traded bond. The **FTSE Bond index maintained at 95.03**

### DERIVATIVES

Total volume contracts traded down at **12** with a value of KES **452,260** from **29** with a value of **KES 1,381,180** in the previous session. Total open interest contracts increased to **306**.

### CURRENCY

The currency depreciated against the greenback to trade at KES **115.95** from KES **115.90** in the previous session. On a year-to-date basis, the shilling has depreciated by **2.48%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of May 5<sup>th</sup>, CBK's usable foreign exchange reserves stood at **USD 8,401 Million (4.99 months of import cover)**

### MONEY MARKET

Liquidity in the money markets eased with the interbank rate decreasing to **4.67%**, compared to **4.76%** recorded the previous day.

### MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (3Q2021 vs 2Q2020)	7.50%	(0.30%)
Inflation (April)	6.47%	5.56%
Private Sector Credit Growth (Feb)	9.10%	8.80%
Money Supply Growth (Feb)	4.40%	4.70%
Forex Reserves(USD M)	8,401	8,427
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (April)	49.50	50.50

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.								
A Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
SLAM	1.00	7.75%	13.90	12.90	5,560	400	-	-
UCHM	0.01	5.26%	0.20	0.19	11,740	58,900	-	-
SMER	0.12	4.24%	2.95	2.83	22,745	7,700	-	-
UNGA	1.00	3.64%	28.50	27.50	5,700	200	-	-
HAFR	0.01	2.86%	0.36	0.35	8,711	24,300	-	-
BRIT	0.18	2.69%	6.88	6.70	178,760	26,000	-	-
HFCK	0.06	1.98%	3.09	3.03	701,629	227,200	-	-
WTK	1.75	1.41%	126.25	124.50	151,500	1,200	-	-
COOP	0.15	1.21%	12.50	12.35	5,099,790	408,100	-	4,773,750
NCBA	0.30	1.20%	25.25	24.95	5,374,030	212,900	-	-
FAHR	0.06	1.04%	5.82	5.76	2,908	500	-	-
CARB	0.10	0.88%	11.50	11.40	320,130	27,800	-	-
FTGH	0.01	0.79%	1.28	1.27	640	500	-	-
KCB	0.25	0.69%	36.50	36.25	38,700,660	1,060,600	9,410,725	-
SCOM	0.20	0.63%	32.20	32.00	713,456,030	22,141,100	409,306,385	707,491,630
ABSA	0.06	0.60%	10.00	9.94	1,315,846	131,600	-	-
EABL	0.75	0.54%	139.75	139.00	76,764,475	548,900	31,332,000	56,214,675
NSE	0.04	0.50%	8.04	8.00	53,918	6,700	-	-
KNRE	0.01	0.46%	2.19	2.18	180,646	82,500	-	-
DTK	0.25	0.45%	55.25	55.00	38,675	700	-	-
CTUM	0.05	0.42%	12.00	11.95	81,610	6,800	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BAT	-	0.00%	417.50	417.50	-	-	-	-
BKG	-	0.00%	30.00	30.00	588,000	19,600	-	585,000
BOC	-	0.00%	75.00	75.00	-	-	-	-
CGEN	-	0.00%	30.00	30.00	24,000	800	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
EGAD	-	0.00%	11.50	11.50	-	-	-	-
EVRD	-	0.00%	0.82	0.82	14,460	17,600	-	-
GLD	-	0.00%	2,135.00	2,135.00	-	-	-	-
IMH	-	0.00%	18.00	18.00	230,180	12,800	-	-
JUB	-	0.00%	265.00	265.00	-	-	-	-
KAPC	-	0.00%	98.75	98.75	-	-	-	-
KEGN	-	0.00%	3.59	3.59	338,324	94,300	6,480	-
KQ	-	0.00%	3.83	3.83	-	-	-	-
KUKZ	-	0.00%	400.00	400.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMT	-	0.00%	320.00	320.00	-	-	-	-
MSC	-	0.00%	0.28	0.28	-	-	-	-
OCH	-	0.00%	2.24	2.24	54,432	24,300	-	-
ORCH	-	0.00%	10.40	10.40	-	-	-	-
PORT	-	0.00%	6.94	6.94	694	100	-	-
SCBK	-	0.00%	124.75	124.75	23,222,000	186,000	-	-
SGL	-	0.00%	13.00	13.00	2,595	200	-	-
BAMB	(0.15)	-0.41%	36.85	37.00	574,895	15,600	-	-
NMG	(0.10)	-0.49%	20.30	20.40	70,995	3,500	-	-
CABL	(0.01)	-0.91%	1.09	1.10	27,400	25,200	-	-
SCAN	(0.04)	-1.10%	3.60	3.64	63,663	17,700	-	-
LKL	(0.04)	-1.18%	3.36	3.40	8,747	2,600	-	-
KPLC	(0.02)	-1.37%	1.44	1.46	213,968	148,600	-	-
XPRS	(0.07)	-1.79%	3.83	3.90	1,148	300	-	-
NBV	(0.09)	-2.07%	4.26	4.35	16,170	3,800	-	-
UMME	(0.18)	-2.28%	7.72	7.90	2,429,312	314,900	-	-
CIC	(0.05)	-2.29%	2.13	2.18	303,068	142,100	-	-
EQTY	(1.10)	-2.33%	46.05	47.15	38,660,790	839,900	10,011,210	9,857,800
TOTL	(0.60)	-2.51%	23.35	23.95	189,255	8,100	-	-
TCL	(0.04)	-3.64%	1.06	1.10	27,050	25,500	-	-
SBIC	(5.50)	-5.21%	100.00	105.50	79,900	800	-	-
LBTY	(0.32)	-5.52%	5.48	5.80	6,024	1,100	-	-
TPSE	(0.70)	-5.62%	11.75	12.45	11,750	1,000	-	-
CRWN	(2.45)	-6.02%	38.25	40.70	84,100	2,200	-	-
SASN	(1.60)	-7.67%	19.25	20.85	38,530	2,000	-	-

**CONTACTS****Research Desk**  
**Solomon Kariuki**  
Research Analyst**Kalaba Mukupo****Equities Dealing**  
**Bernard Kung'u****Benard Gichuru****Brian Tanui****Samuel Githinji****Sheema Shah****Samuel Wachira****Bond Dealing**  
**Crispus Otieno****Titus Marenye****Email:** [research@aib-axysafrica.com](mailto:research@aib-axysafrica.com)**Email:** [trading@aib-axysafrica.com](mailto:trading@aib-axysafrica.com)**Email:** [trading@aib-axysafrica.com](mailto:trading@aib-axysafrica.com)**Disclaimer**

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