



## Daily Market Report 22<sup>nd</sup> November 2022

### Top Gainers

Company	(%)	Vol.
FTGH	7.34%	200
CGEN	6.54%	6,900
GLD	5.00%	15,000
SASN	4.76%	100
UCHM	3.70%	1,100

(Source: NSE, AIB-AXYS)

### Top Losers

Company	(%)	Vol.
LKL	-8.08%	7,700
TPSE	-7.14%	2,400
DTK	-4.02%	18,000
CTUM	-3.81%	26,800
SCAN	-3.02%	28,600

(Source: NSE, AIB-AXYS)

### Top Movers

Company	Vol.
SCOM	1,515,000
KPLC	1,393,800
EABL	630,900
KNRE	308,000
KEGN	276,800

(Source: NSE, AIB-AXYS)

### Market Index Movement



(Source: NSE, AIB-AXYS)

### Currency

Currency	Today	Previous	% Δ
USD/KES	122.13	122.08	-0.04%
EUR/KES	125.32	126.67	1.08%
GBP/KES	144.30	145.48	0.82%
JPY(100)/KES	86.09	86.94	0.99%
YUAN/KES	17.07	17.05	-0.11%
RUPEE/KES	1.49	1.49	-0.10%
KES/UGS	30.67	30.62	-0.15%
KES/TZS	19.10	19.10	0.04%
RAND/KES	7.05	7.05	-0.07%

(Source: NSE, AIB-AXYS)

## Dear Investor,

The following are today's highlights:

### EQUITIES

The benchmark indices recorded downward trends with the NASI down **1.04%** and NSE 20 down **1.14%** to close at **KES 127.55** and **KES 1,640.56** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(23.57%)** and **(13.77%)** respectively.

Equities market turnover at the NSE decreased by **52.04%** to **KES 177.22Mn** from **KES 369.47Mn** recorded in the previous session. The top traders were **EABL, SCOM,** and **GLD**. The counters' turnover stood at **KES 105Mn, KES 38Mn** and **KES 32Mn**, respectively. The largest stock gainers were **FTGH** with an increase of **7.34%** while the largest loser was **LKL** with a decrease of **8.08%**.

Foreign investors were net sellers recording net outflows of **KES 19Mn** as compared to net outflows of **KES 132Mn** in the previous session. In terms of company-specific foreign activity, **EABL** was net buyer, **SCOM** was a net seller, and **GLD** was neutral.

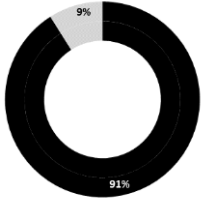
## SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	177,216,347	369,470,242	(52.04)	↓	(48.59)
Total Volume Traded	5,698,400	11,733,400	(51.43)	↓	(44.06)
Market Cap (Bn)	1,987.28	2,008.20	(1.04)	↓	(23.36)
Bond Turnover (Bn)	3.49	3.14	11.29	↑	153.08
NSE 20 Share Index	1,640.56	1,659.51	(1.14)	↓	(13.77)
NSE All Share Index	127.55	128.89	(1.04)	↓	(23.37)
Foreign buys	151.95	148,492,717	2.33	↑	(10.29)
Foreign Sales	170.66	280,921,196	(39.25)	↓	(42.54)

(Source: NSE, AIB-AXYS)



### Foreign and Local Participation



(Source: NSE, AIB-AXYS)

### Top Foreign Buys

Company	Vol.
EABL	103,090,050
GLD	31,500,000
SCOM	16,957,500
EQTY	180,000
NBV	150,450

(Source: NSE, AIB-AXYS)

### Top Foreign Sales

Company	Vol.
EABL	103,084,500
SCOM	32,666,200
GLD	31,500,000
KCB	1,583,420
DTK	549,740

(Source: NSE, AIB-AXYS)

### Top Traders (Ksh)

Top Traders (Ksh)	
EABL	105,007,075
SCOM	37,900,130
GLD	31,500,000
EQTY	9,696,445
KCB	6,429,385
COOP	2,857,445
KPLC	2,174,649
ABSA	1,987,195
NCBA	1,807,735
BAT	1,159,900
JUB	1,059,800
CARB	916,375
SCBK	906,450
KEGN	904,738
DTK	838,340

(Source: NSE, AIB-AXYS)

### 4-Day Key Market Indicators

Indicator	22-Nov-22	21-Nov-22	18-Nov-22	17-Nov-22
NSE 20	1640.56	1659.51	1664.20	1659.26
NASI	127.55	128.89	129.02	128.77
Market Cap (KES Bn)	1,987.28	2008.20	2010.25	2006.36
Equity + I Reit turnover (KES Bn)	1.77	3.69	3.71	2.89
Bond Turnover (KES Bn)	3.49	3.14	3.30	2.23

(Source: NSE, AIB-AXYS)

### FIXED INCOME MARKET

Secondary bond market turnover was up, increasing by **11.29%** to **KES 3.49Bn** from **KES 3.14Bn** worth of bonds traded previously. The **IFBI/2021/16YR** was the day's most traded bond.

### DERIVATIVES

Total volume contracts traded down at **10** with a value of **KES 260,000** from **40** with a value of **KES 1,055,840** in the previous session. Total open interest contracts increased at **371**.

### CURRENCY

The currency depreciated against the greenback to trade at **KES 122.13** from **KES 122.08** in the previous session. On a year-to-date basis, the shilling has depreciated by **7.94%** as compared to a **3.64%** depreciation in 2021. We expect the local currency to continue under pressure due to the increased dollar demand from energy importers on the back of the prevailing high global oil prices, and reduced dollar inflows from key export-earning sectors. Additionally, the depreciation is driven by the continued strengthening of the dollar against other currencies.

As of September 30<sup>th</sup>, CBK's usable foreign exchange reserves stood at **USD 7,424 Million (4.19 months of import cover)**.

### MONEY MARKET

Liquidity in the money markets tightened with the interbank rate increasing to **4.47%**, compared to **4.37%** recorded the previous day.

### MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (Q2'22 Compared to Q1'21)	5.20%	6.80%
Inflation (Oct 22)	9.60%	9.20%
Stanbic Kenya PMI (Oct 22)	50.20	51.70
Private Sector Credit Growth (Mar 22)	10.9%	9.10%
Forex Reserves(USD M)	7,424	7,448
Public Debt (Tn) (Jun '22 Compared to June '21)	8.58	7.70

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.										
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales	Closing Demand	Closing Supply
FTGH	0.08	7.34%	1.17	1.09	234	200	-	-	-	9
CGEN	2.55	6.54%	41.55	39.00	29,100	700	-	-	-	1
GLD	100.00	5.00%	2,100.00	2,000.00	31,500,000	15,000	31,500,000	31,500,000	-	18
SASN	1.00	4.76%	22.00	21.00	2,200	100	-	-	-	34
UCHM	0.01	3.70%	0.28	0.27	308	1,100	-	-	-	49
CIC	0.03	1.52%	2.00	1.97	306,780	153,400	-	-	-	62
NCBA	0.45	1.48%	30.85	30.40	1,807,735	58,600	-	-	-	6
PORT	0.08	1.03%	7.88	7.80	19,700	2,500	-	-	-	205
NMG	0.15	0.94%	16.10	15.95	128,690	8,000	-	123,740	-	22
CARB	0.10	0.72%	13.90	13.80	916,375	65,900	-	-	-	3
NSE	0.04	0.58%	6.90	6.86	82,860	12,000	-	-	-	-
COOP	0.05	0.42%	12.05	12.00	2,857,445	237,600	-	438,880	-	-
SMER	0.01	0.41%	2.46	2.45	3,440	1,400	-	-	-	2
SCBK	0.50	0.36%	139.50	139.00	906,450	6,500	-	-	61,924,830	26
KEGN	0.01	0.31%	3.27	3.26	904,738	276,800	-	-	-	9
ARM	-	0.00%	5.55	5.55	-	-	-	-	344,050	2
BKG	-	0.00%	27.00	27.00	-	-	-	-	1	17
CABL	-	0.00%	0.92	0.92	16,192	17,600	-	-	-	11
CRWN	-	0.00%	39.15	39.15	-	-	-	-	-	1
DCON	-	0.00%	0.45	0.45	-	-	-	-	-	3
EGAD	-	0.00%	11.50	11.50	-	-	-	-	-	64
FAHR	-	0.00%	6.14	6.14	66,368	10,800	-	-	-	55
JUB	-	0.00%	200.00	200.00	1,059,800	5,300	-	-	-	27
KAPC	-	0.00%	105.00	105.00	-	-	-	-	-	-
KQ	-	0.00%	3.83	3.83	-	-	-	-	-	28
KUKZ	-	0.00%	380.00	380.00	-	-	-	-	-	15
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-	-	30
LBTY	-	0.00%	4.98	4.98	9,464	1,900	-	-	-	5
LIMIT	-	0.00%	420.00	420.00	-	-	-	-	-	2
MSC	-	0.00%	0.28	0.28	-	-	-	-	27,177,600	-
OCH	-	0.00%	2.78	2.78	175,974	63,300	-	-	-	500
ORCH	-	0.00%	10.40	10.40	-	-	-	-	267,586,890	124
SBIC	-	0.00%	97.50	97.50	-	-	-	-	-	112
SGL	-	0.00%	10.95	10.95	5,475	500	-	-	-	10
SLAM	-	0.00%	8.50	8.50	850	100	-	-	-	-
TCL	-	0.00%	1.00	1.00	35,150	35,100	-	-	-	8
TOTL	-	0.00%	23.60	23.60	2,360	100	-	2,360	-	49
UMME	-	0.00%	6.62	6.62	-	-	-	-	-	36
UNGA	-	0.00%	29.00	29.00	194,300	6,700	-	194,300	-	64
WTK	-	0.00%	150.00	150.00	30,000	200	-	-	-	0
XPRS	-	0.00%	3.28	3.28	-	-	-	-	-	13
IMH	(0.05)	-0.29%	16.90	16.95	172,430	10,200	-	-	-	17
EABL	(0.50)	-0.30%	166.50	167.00	105,007,075	630,900	103,090,050	103,084,500	-	2
HFCK	(0.02)	-0.67%	2.96	2.98	35,801	12,100	-	-	-	3
NBV	(0.03)	-0.84%	3.54	3.57	150,450	42,500	150,450	-	-	353
BAMB	(0.40)	-1.17%	33.90	34.30	620,100	18,300	74,140	-	-	-
BAT	(5.50)	-1.26%	429.50	435.00	1,159,900	2,700	-	-	72,500	25
ABSA	(0.15)	-1.28%	11.60	11.75	1,987,195	171,200	-	119,340	713,850	-
SCOM	(0.35)	-1.38%	25.00	25.35	37,900,130	1,515,000	16,957,500	32,666,200	-	83
KNRE	(0.03)	-1.63%	1.81	1.84	558,236	308,000	-	-	-	0
EQTY	(0.75)	-1.64%	45.05	45.80	9,696,445	215,300	180,000	-	-	17
KCB	(0.70)	-1.84%	37.30	38.00	6,429,385	172,300	-	1,583,420	713,733,775	112
KPLC	(0.04)	-2.50%	1.56	1.60	2,174,649	1,393,800	-	343,586	-	-
HAFR	(0.01)	-2.56%	0.38	0.39	22,181	58,200	-	-	-	-
BOC	(2.00)	-2.78%	70.00	72.00	7,000	100	-	7,000	-	-
EVRD	(0.02)	-2.78%	0.70	0.72	17,240	24,600	-	-	990,888	350
BRIT	(0.16)	-2.84%	5.48	5.64	460,760	84,100	-	-	-	3
SCAN	(0.09)	-3.02%	2.89	2.98	82,529	28,600	-	17,759	-	6
CTUM	(0.32)	-3.81%	8.08	8.40	216,784	26,800	-	-	-	30
DTK	(1.95)	-4.02%	46.55	48.50	838,340	18,000	-	549,740	-	-
TPSE	(1.00)	-7.14%	13.00	14.00	31,200	2,400	-	31,200	-	3
LKL	(0.29)	-8.08%	3.30	3.59	25,445	7,700	-	-	-	5

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