



Daily Market Report 21st November 2022

Top Gainers

Company	(%)	Vol.
HAFR	8.33%	1,100
JUB	6.52%	6,900
CIC	4.23%	31,100
LBTY	3.32%	4,600
EVRD	2.86%	3,800

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
NBV	-7.27%	17,100
BKG	-6.90%	1,200
TCL	-6.54%	41,800
FAHR	-6.40%	24,400
SLAM	-5.56%	1,500

(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
SCOM	5,305,700
EQTY	4,288,700
KPLC	728,700
COOP	343,900
KEGN	141,700

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

Currency	Today	Previous	% Δ
USD/KES	122.08	122.03	-0.04%
EUR/KES	126.67	126.31	-0.28%
GBP/KES	145.48	144.84	-0.44%
JPY(100)/KES	86.94	86.86	-0.08%
YUAN/KES	17.05	17.04	-0.05%
RUPEE/KES	1.49	1.49	0.11%
KES/UGS	30.62	30.65	0.09%
KES/TZS	19.10	19.11	0.04%
RAND/KES	7.05	6.96	-1.19%

(Source: NSE, AIB-AXYS)

Dear Investor,

The following are today's highlights:

EQUITIES

The benchmark indices recorded downward trends with the NASI down **0.10%** and NSE 20 down **0.28%** to close at **KES 128.89** and **KES 1,659.51** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(22.57%)** and **(12.78%)** respectively.

Equities market turnover at the NSE decreased by **0.45%** to **KES 369.47Mn** from **KES 371.15Mn** recorded in the previous session. The top traders were **EQTY, SCOM** and **EABL**. The counters' turnover stood at **KES 196Mn**, **KES 135Mn** and **KES 12Mn**, respectively. The largest stock gainers were **HAFR** with an increase of **8.33%** while the largest loser was **NBV** with a decrease of **7.27%**.

Foreign investors were net sellers recording net outflows of **KES 132Mn** as compared to net outflows of **KES 30Mn** in the previous session. In terms of company-specific foreign activity, **EQTY** and **EABL** were net sellers, **SCOM** was a net buyer.

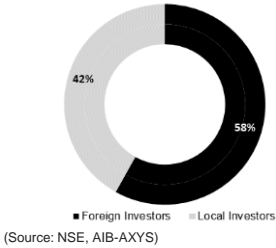
SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	369,470,242	371,147,111	(0.45)	↓	7.17
Total Volume Traded	11,733,400	14,560,000	(19.41)	↓	15.18
Market Cap (Bn)	2,008.20	2,010.25	(0.10)	↓	(22.55)
Bond Turnover (Bn)	3.14	3.30	(4.94)	↓	127.41
NSE 20 Share Index	1,659.51	1,664.20	(0.28)	↓	(12.78)
NSE All Share Index	128.89	129.02	(0.10)	↓	(22.57)
Foreign buys	148.49	189,757,930	(21.75)	↓	(12.33)
Foreign Sales	280.92	219,068,929	28.23	↑	(5.42)

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



Top Foreign Buys

Company	Vol.
SCOM	114,805,185
EQTY	29,773,340
KCB	3,503,600
GLD	200,000
CTUM	168,000

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
EQTY	186,875,160
SCOM	75,241,150
EABL	10,186,300
COOP	3,801,660
KCB	3,409,350

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Company	Vol.
EQTY	196,471,420
SCOM	134,551,615
EABL	11,673,850
JUB	8,279,900
KCB	4,773,730
COOP	4,131,015
SASN	1,935,950
NCBA	1,291,040
KPLC	1,163,123
SCBK	1,057,200
CARB	600,335
BRIT	496,700
ABSA	463,410
KEGN	461,819
HFCK	255,322

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

Indicator	21-Nov-22	18-Nov-22	17-Nov-22	16-Nov-22
NSE 20	1659.51	1664.20	1659.26	1665.46
NASI	128.89	129.02	128.77	129.01
Market Cap (KES Bn)	2008.20	2010.25	2006.36	2010.15
Equity + I Reit turnover (KES Bn)	3.69	3.71	2.89	8.86
Bond Turnover (KES Bn)	3.14	3.30	2.23	5.07

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET

Secondary bond market turnover was down, decreasing by **4.94%** to **KES 3.14Bn** from **KES 3.30Bn** worth of bonds traded previously. The **FXD/2022/3YR** was the day's most traded bond.

DERIVATIVES

Total volume contracts traded up at **40** with a value of **KES 1,055,840** from **3** with a value of **KES 63,800** in the previous session. Total open interest contracts increased at **361**.

CURRENCY

The currency depreciated against the greenback to trade at **KES 122.08** from **KES 122.03** in the previous session. On a year-to-date basis, the shilling has depreciated by **7.90%** as compared to a **3.64%** depreciation in 2021. We expect the local currency to continue under pressure due to the increased dollar demand from energy importers on the back of the prevailing high global oil prices, and reduced dollar inflows from key export-earning sectors. Additionally, the depreciation is driven by the continued strengthening of the dollar against other currencies.

As of September 30th, CBK's usable foreign exchange reserves stood at **USD 7,424 Million (4.19 months of import cover)**.

MONEY MARKET

Liquidity in the money markets eased with the interbank rate decreasing to **4.37%**, compared to **4.49%** recorded the previous day.

MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (Q2'22 Compared to Q1'21)	5.20%	6.80%
Inflation (Oct 22)	9.60%	9.20%
Stanbic Kenya PMI (Oct 22)	50.20	51.70
Private Sector Credit Growth (Mar 22)	10.9%	9.10%
Forex Reserves(USD M)	7,424	7,448
Public Debt (Tn) (Jun '22 Compared to June '21)	8.58	7.70

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.										
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales	Closing Demand	Closing Supply
HAFR	0.03	8.33%	0.39	0.36	429	1,100	-	-	-	-
JUB	12.25	6.52%	200.00	187.75	8,279,900	41,400	-	-	-	27
CIC	0.08	4.23%	1.97	1.89	61,185	31,100	-	-	-	62
LBTY	0.16	3.32%	4.98	4.82	22,924	4,600	-	-	-	5
EVRD	0.02	2.86%	0.72	0.70	2,737	3,800	-	-	990,888	350
DTK	1.10	2.32%	48.50	47.40	48,500	1,000	-	48,500	-	-
SMER	0.05	2.08%	2.45	2.40	2,208	900	-	-	-	2
BAT	7.00	1.64%	435.00	428.00	130,500	300	-	130,500	72,500	25
SASN	0.30	1.45%	21.00	20.70	1,935,950	92,200	-	-	-	34
LKL	0.04	1.13%	3.59	3.55	5,736	1,600	-	-	-	5
TPSE	0.15	1.08%	14.00	13.85	4,200	300	-	-	-	3
EABL	1.75	1.06%	167.00	165.25	11,673,850	69,900	-	10,186,300	-	2
KNRE	0.01	0.55%	1.84	1.83	22,593	12,300	-	-	-	0
ABSA	0.05	0.43%	11.75	11.70	463,410	39,500	-	136,880	713,850	-
SCOM	0.10	0.40%	25.35	25.25	134,551,615	5,305,700	114,805,185	75,241,150	-	83
SCBK	0.25	0.18%	139.00	138.75	1,057,200	7,600	-	-	61,924,830	26
ARM	-	0.00%	5.55	5.55	-	-	-	-	344,050	2
BAMB	-	0.00%	34.30	34.30	-	-	-	-	-	-
BOC	-	0.00%	72.00	72.00	115,200	1,600	-	-	-	-
CGEN	-	0.00%	39.00	39.00	11,700	300	-	-	-	1
COOP	-	0.00%	12.00	12.00	4,131,015	343,900	-	3,801,660	-	-
CRWN	-	0.00%	39.15	39.15	-	-	-	-	-	1
DCON	-	0.00%	0.45	0.45	-	-	-	-	-	3
EGAD	-	0.00%	11.50	11.50	-	-	-	-	-	64
KAPC	-	0.00%	105.00	105.00	10,500	100	-	-	-	-
KQ	-	0.00%	3.83	3.83	-	-	-	-	-	28
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-	-	30
LIMIT	-	0.00%	420.00	420.00	-	-	-	-	-	2
MSC	-	0.00%	0.28	0.28	-	-	-	-	27,177,600	-
OCH	-	0.00%	2.78	2.78	-	-	-	-	-	500
ORCH	-	0.00%	10.40	10.40	-	-	-	-	267,586,890	124
PORT	-	0.00%	7.80	7.80	-	-	-	-	-	205
SBIC	-	0.00%	97.50	97.50	-	-	-	-	-	112
SGL	-	0.00%	10.95	10.95	-	-	-	-	-	10
TOTL	-	0.00%	23.60	23.60	219,480	9,300	-	219,480	-	49
UCHM	-	0.00%	0.27	0.27	13,821	51,900	-	-	-	49
UNGA	-	0.00%	29.00	29.00	5,800	200	-	5,800	-	64
WTK	-	0.00%	150.00	150.00	-	-	-	-	-	0
XPRS	-	0.00%	3.28	3.28	328	100	-	-	-	13
IMH	(0.05)	-0.29%	16.95	17.00	135,485	8,000	-	-	-	17
KEGN	(0.01)	-0.31%	3.26	3.27	461,819	141,700	-	163,500	-	9
NMG	(0.05)	-0.31%	15.95	16.00	223,050	14,000	-	196,800	-	22
NCBA	(0.20)	-0.65%	30.40	30.60	1,291,040	42,500	-	-	-	6
HFCK	(0.02)	-0.67%	2.98	3.00	255,322	85,600	-	-	-	3
GLD	(15.00)	-0.74%	2,000.00	2,015.00	200,000	100	200,000	-	-	18
SCAN	(0.03)	-1.00%	2.98	3.01	58,492	19,600	-	11,137	-	6
CARB	(0.15)	-1.08%	13.80	13.95	600,335	43,500	-	11,200	-	3
NSE	(0.08)	-1.15%	6.86	6.94	78,794	11,500	-	-	-	-
CTUM	(0.10)	-1.18%	8.40	8.50	193,330	23,000	168,000	-	-	30
KPLC	(0.02)	-1.23%	1.60	1.62	1,163,123	728,700	-	481,029	-	-
KCB	(0.80)	-2.06%	38.00	38.80	4,773,730	125,600	3,503,600	3,409,350	713,733,775	112
CABL	(0.02)	-2.13%	0.92	0.94	10,491	11,400	-	-	-	11
EQTY	(1.00)	-2.14%	45.80	46.80	196,471,420	4,288,700	29,773,340	186,875,160	-	17
UMME	(0.16)	-2.36%	6.62	6.78	108,494	16,400	-	-	-	36
KUKZ	(10.00)	-2.56%	380.00	390.00	38,000	100	-	-	-	15
BRIT	(0.16)	-2.76%	5.64	5.80	496,700	88,200	-	2,750	-	3
FTGH	(0.06)	-5.22%	1.09	1.15	2,846	2,600	-	-	-	9
SLAM	(0.50)	-5.56%	8.50	9.00	12,750	1,500	-	-	-	-
FAHR	(0.42)	-6.40%	6.14	6.56	149,840	24,400	-	-	-	55
TCL	(0.07)	-6.54%	1.00	1.07	41,880	41,800	-	-	-	8
BKG	(2.00)	-6.90%	27.00	29.00	32,400	1,200	-	-	1	17
NBV	(0.28)	-7.27%	3.57	3.85	61,092	17,100	42,592	-	-	353

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