



Daily Market Report 04th August 2022

Top Gainers

Company	(%)	Vol.
NBV	9.71%	20,200
SASN	7.69%	6,900
BKG	5.34%	3,000
FAHR	4.80%	27,000
BAMB	3.06%	7,500

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
LKL	-9.72%	10,700
KAPC	-5.65%	14,000
SLAM	-4.70%	200
LBTY	-3.70%	6,800
FTGH	-3.08%	38,200

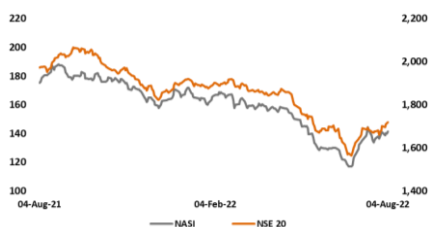
(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
SCOM	4,305,000
EQTY	2,186,800
KCB	1,819,200
EABL	674,300
KEGN	541,700

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

Currency	Today	Previous	% Δ
USD/KES	119.03	118.99	-0.03%
EUR/KES	121.21	121.68	0.39%
GBP/KES	144.93	145.36	0.29%
JPY(100)/KES	89.01	90.46	1.62%
YUAN/KES	17.62	17.61	-0.05%
RUPEE/KES	1.50	1.52	1.15%
KES/UGS	32.60	32.61	0.02%
KES/TZS	19.59	19.60	0.03%
RAND/KES	7.10	7.15	0.73%

(Source: NSE, AIB-AXYS)

Dear client,

The following are today's highlights:

EQUITIES

The benchmark indices recorded bullish trends with the NASI up **0.96%** and NSE 20 up **0.26%** to close at **KES 141.28** and **KES 1,719.40** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(15.13%)** and **(9.93%)** respectively.

Equities market turnover at the NSE increased by **5.33%** to **KES 453.16Mn** from **KES 430.27Mn** recorded in the previous session. The top traders were **SCOM**, **EQTY** and **EABL**. The counters' turnover stood at **KES 129Mn**, **KES 105Mn** and **KES 104Mn**, respectively. The largest stock gainers were **NBV** with an increase of **9.71%** while the largest loser was **LKL** with a decrease of **9.72%**.

Foreign investors were net sellers recording net outflows of **KES 51Mn** as compared to net outflows of **KES 279Mn** in the previous session. In terms of company-specific foreign activity, **EQTY** was a net seller while **SCOM** and **EABL** were net buyers..

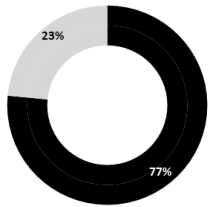
SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	453,162,252	430,226,170	5.33	↑	31.45
Total Volume Traded	12,568,300	15,454,700	(18.68)	↓	23.38
Market Cap (Bn)	2,201.82	2,180.86	0.96	↑	(15.08)
Bond Turnover (Bn)	3.53	4.95	(28.55)	↓	155.94
NSE 20 Share Index	1,719.40	1,714.97	0.26	↑	(9.63)
NSE All Share Index	141.28	139.94	0.96	↑	(15.13)
FTSE NSE KENYA 15 Index	170.14	170.14	-	-	(18.48)
FTSE NSE Kenya 25 Index	170.32	170.32	-	-	(23.90)
FTSE NSE KENYA Gov't bond index	94.70	94.70	-	-	(1.42)
Foreign buys	321,219,140	91,288,275	251.87	↑	89.65
Foreign Sales	372,317,800	370,608,670	0.46	↑	25.36

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



■ Foreign Investors ■ Local Investors

(Source: NSE, AIB-AXYS)

Top Foreign Buys

Company	Vol.
SCOM	111,547,920
EABL	103,399,000
EQTY	93,345,715
BAT	4,991,000
KCB	2,055,700

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
SCOM	105,447,730
EQTY	100,348,800
EABL	79,746,025
KCB	71,895,210
BAT	6,812,100

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Company	Vol.
SCOM	129,106,980
EQTY	104,968,315
EABL	104,372,300
KCB	73,862,235
BAT	6,812,100
COOP	5,812,020
SCBK	5,713,050
CTUM	3,601,020
BRIT	3,048,052
DTK	2,711,745
WTK	2,282,550
KEGN	1,895,537
KAPC	1,403,500
NCBA	1,338,120
IMH	1,296,225

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

Indicator	04-Aug-22	03-Aug-22	02-Aug-22	01-Aug-22
NSE 20	1719.40	1714.97	1708.36	1697.03
NASI	141.28	139.94	140.26	138.87
Market Cap (KES Bn)	2201.82	2180.86	2185.89	2164.26
Equity + I Reit turnover (KES Bn)	0.45	0.43	0.37	0.24
Bond Turnover (KES Bn)	3.53	4.95	5.56	2.31

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET

Secondary bond market turnover was down, decreasing **28.55%** to **KES 3.53Bn** from **KES 4.95Bn** worth of bonds traded previously. The **IFB1/2017/7**, and **FXD1/2021/20** were the day's most traded bonds. The **FTSE Bond index was maintained at 94.70**.

DERIVATIVES

Total volume contracts traded down at **3** with a value of **KES 33,260** from **10** with a value of **KES 165,940** in the previous session. Total open interest contracts was maintained at **270**.

CURRENCY

The currency depreciated against the greenback to trade at **KES 119.03** from **KES 118.99** in the previous session. On a year-to-date basis, the shilling has depreciated by **5.21%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of July 29th, CBK's usable foreign exchange reserves stood at **USD 7,740 Million (4.46 months of import cover)**

MONEY MARKET

Liquidity in the money markets eased with the interbank rate decreasing to **5.14%**, compared to **5.33%** recorded the previous day.

MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (2022 vs 2021)	6.80%	2.70%
Inflation (July)	8.30%	7.90%
Private Sector Credit Growth (Mar)	10.9%	9.10%
Money Supply Growth (Mar)	4.70%	4.40%
Forex Reserves(USD M)	7,982	8,028
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (Jun)	46.80	48.20

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.									
Security ID	Net Change		Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
NBV	0.30		9.71%	3.39	3.09	68,470	20,200	-	-
SASN	1.50		7.69%	21.00	19.50	10,500	500	-	-
BKG	1.55		5.34%	30.55	29.00	91,650	3,000	-	-
FAHR	0.32		4.80%	6.98	6.66	188,242	27,000	-	-
BAMB	1.10		3.06%	37.05	35.95	277,950	7,500	-	150,000
CABL	0.02		1.74%	1.17	1.15	22,963	19,600	-	-
CARB	0.20		1.69%	12.00	11.80	256,750	21,400	-	-
SBIC	1.50		1.56%	97.50	96.00	146,250	1,500	-	-
SCAN	0.05		1.42%	3.56	3.51	256,175	71,900	-	-
SCOM	0.40		1.35%	30.00	29.60	129,106,980	4,305,000	111,547,920	105,447,730
ABSA	0.15		1.34%	11.35	11.20	1,245,375	109,700	497,130	497,130
EQTY	0.50		1.05%	48.00	47.50	104,968,315	2,186,800	93,345,715	100,348,800
TCL	0.01		0.84%	1.20	1.19	240	200	-	-
SCBK	1.00		0.74%	136.00	135.00	5,713,050	42,000	1,355,000	2,365,100
NCBA	0.15		0.59%	25.40	25.25	1,338,120	52,700	-	-
HFCK	0.02		0.59%	3.40	3.38	91,734	27,000	-	9,180
OCH	0.01		0.43%	2.31	2.30	4,150	1,800	-	-
EABL	0.50		0.32%	154.75	154.25	104,372,300	674,300	103,399,000	79,746,025
ARM	-		0.00%	5.55	5.55	-	-	-	-
BAT	-		0.00%	434.00	434.00	6,812,100	15,700	4,991,000	6,812,100
CGEN	-		0.00%	42.80	42.80	-	-	-	-
CRWN	-		0.00%	39.00	39.00	-	-	-	-
DCON	-		0.00%	0.45	0.45	-	-	-	-
DTK	-		0.00%	48.95	48.95	2,711,745	55,400	-	671,300
EGAD	-		0.00%	13.70	13.70	9,590	700	-	-
EVRD	-		0.00%	0.74	0.74	3,863	5,200	-	-
GLD	-		0.00%	2,015.00	2,015.00	-	-	-	-
HAFR	-		0.00%	0.33	0.33	124,356	380,000	-	-
IMH	-		0.00%	17.00	17.00	1,296,225	76,200	-	-
KEGN	-		0.00%	3.50	3.50	1,895,537	541,700	2,450	350,000
KQ	-		0.00%	3.83	3.83	-	-	-	-
KUKZ	-		0.00%	368.25	368.25	-	-	-	-
KURV	-		0.00%	1,500.00	1,500.00	-	-	-	-
LIMT	-		0.00%	462.00	462.00	-	-	-	-
MSC	-		0.00%	0.28	0.28	-	-	-	-
NMG	-		0.00%	19.80	19.80	154,420	7,800	-	-
ORCH	-		0.00%	10.40	10.40	-	-	-	-
PORT	-		0.00%	7.70	7.70	-	-	-	-
SGL	-		0.00%	12.50	12.50	-	-	-	-
SMER	-		0.00%	3.52	3.52	1,056	300	-	-
TOTL	-		0.00%	24.00	24.00	38,400	1,600	-	-
TPSE	-		0.00%	17.00	17.00	25,500	1,500	-	-
UCHM	-		0.00%	0.22	0.22	4,111	18,500	-	-
UNGA	-		0.00%	29.50	29.50	-	-	-	-
WTK	-	0.25	-0.17%	151.25	151.50	2,282,550	15,100	1,240,250	1,240,250
BOC	-	0.25	-0.34%	73.25	73.50	468,675	6,400	461,475	461,475
KCB	-	0.15	-0.37%	40.60	40.75	73,862,235	1,819,200	2,055,700	71,895,210
COOP	-	0.05	-0.43%	11.55	11.60	5,812,020	504,100	920,000	920,000
CTUM	-	0.06	-0.64%	9.30	9.36	3,601,020	386,800	-	-
KPLC	-	0.01	-0.69%	1.44	1.45	521,858	361,900	-	-
KNRE	-	0.02	-0.98%	2.03	2.05	256,713	126,700	-	-
CIC	-	0.02	-1.00%	1.98	2.00	197,039	99,600	-	-
NSE	-	0.08	-1.06%	7.50	7.58	66,830	8,900	-	-
UMME	-	0.08	-1.08%	7.32	7.40	13,176	1,800	-	-
JUB	-	3.50	-1.41%	245.50	249.00	220,875	900	-	-
XPRS	-	0.05	-1.41%	3.50	3.55	3,150	900	-	-
BRIT	-	0.12	-1.99%	5.90	6.02	3,048,052	516,400	-	-
FTGH	-	0.04	-3.08%	1.26	1.30	48,269	38,200	-	-
LBTY	-	0.22	-3.70%	5.72	5.94	38,896	6,800	-	-
SLAM	-	0.55	-4.70%	11.15	11.70	2,230	200	-	-
KAPC	-	6.00	-5.65%	100.25	106.25	1,403,500	14,000	1,403,500	1,403,500
LKL	-	0.35	-9.72%	3.25	3.60	34,747	10,700	-	-



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