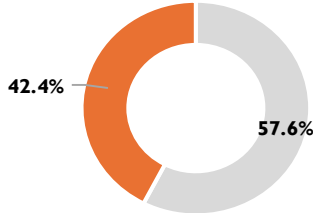


Top Traded

Company	Closing Price	Turnover (KES Mn)
Equity Group	46.50	188.17
East African Breweries	171.50	179.25
KCB Group	38.50	45.01
Safaricom	18.35	30.68
ABSA Kenya PLC	16.35	8.79

Source: NSE, AIB-AXYS Research

Participation Mix



Foreign Participation Local Participation

Source: NSE, AIB-AXYS Research

Top Gainers

Company	Closing Price	% Change
Car & General	21.50	▲ 7.5%
Flame Tree Group	1.15	▲ 7.5%
BK Group Plc	33.00	▲ 4.8%
Unga Group	23.45	▲ 4.7%
TransCentury	1.26	▲ 4.1%

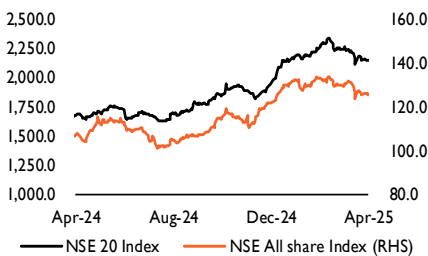
Source: NSE, AIB-AXYS Research

Top Losers

Company	Closing Price	% Change
Eveready Plc.	0.83	▼ (8.8%)
Standard Group	5.62	▼ (7.3%)
Longhorn Publishers	2.50	▼ (6.0%)
East African Cables	1.90	▼ (5.9%)
Sanlam Kenya	7.02	▼ (5.6%)

Source: NSE, AIB-AXYS Research

Equities Indices Trend



Source: CBK, NSE, AIB-AXYS Research

Market Summary

Statistic	Today	Previous	% change
Equity Turnover (KES, Mn)	497.51	258.98	▲ 92.1%
Market Cap (KES Bn)	1,976.50	1,976.74	▼ (0.0%)
Nairobi All-Share Index	125.94	125.76	▲ 0.1%
NSE-10 Index	1,269.66	1,268.27	▲ 0.1%
NSE-20 Index	2,099.22	2,099.56	▼ (0.0%)
NSE-25 Index	3,365.92	3,365.95	▼ (0.0%)
Foreigner buys (KES Mn)	388.16	140.43	▲ 176.4%
Foreigner sales (KES Mn)	184.50	190.62	▼ (3.2%)
Net foreign flows (KES, Mn)	203.66	(50.19)	▼ (505.8%)

Source: NSE, AIB-AXYS Research

Top Foreigner Buys

Company	Closing Price	Turnover (KES Mn)
Equity Group	46.50	185.51
East African Breweries	171.50	171.50
Safaricom	18.35	23.32
Co-operative Bank	13.95	4.420
ABSA Kenya PLC	16.35	2.771

Source: NSE, AIB-AXYS Research

Top Foreigner Sales

Company	Closing Price	Turnover (KES Mn)
East African Breweries	171.50	173.18
BAT Kenya	369.50	5.95
Co-operative Bank	13.95	1.73
Equity Group	46.50	1.29
Safaricom	18.35	1.12

Equities Highlights

- ❖ The market registered **mixed performance**, with **NASI and NSE 10** gaining 0.18 points and 1.39 points to close at 125.94 points and 1269.66 points, respectively, while **NSE 20 and NSE 25** declined by 0.34 points and 0.02 points, respectively. The performance was bolstered by gains in **Safaricom and Equity Group**, which rose by **1.9% and 1.0%**, respectively. However, losses in **Co-operative Bank and Stanbic Holdings**, which fell by 3.1% and 2.4%, respectively, weighed down the overall market
- ❖ Trading activity increased by **92.1%** in the day to **KES 497.51 Mn up** from **KES 258.98 Mn** in the previous session.
- ❖ Foreign investors were net buyers, recording net inflows totaling **KES 203.66Mn** compared to net outflows totaling **KES 50.19 Mn** recorded in the previous session.
- ❖ **Equity Group** was the most traded counter of the day with aggregate turnover clocking **KES 188.17 Mn**, with **EABL** coming in as the second most traded counter with the cumulative turnover coming in at **KES 179.25 Mn**.

Capital News Update

- ❖ Limuru Tea Plc- Notice of AGM 2025 ([here](#))
- ❖ Liberty Kenya Holdings Plc - AGM Notice ([here](#))
- ❖ Standard Group PLC - Public Announcement ([here](#))
- ❖ HF Group Plc -Notice of AGM ([here](#))
- ❖ TransCentury - Public Announcement ([here](#))

Daily Market Watch

Fixed Income Stats

Statistic	Today	Previous	Δ
Bond Turnover (Bns)	6.94	9.02	▼ (23.1%)
No. of trades	140	145	▼ (3.4%)
Bond Index	1,144.86	1,149.59	▼ (0.4%)
91-day rate	8.41%	8.44%	▼ (4 bps)
182-day rate	8.62%	8.62%	-
364-day rate	10.01%	10.02%	▼ (2 bps)
Interbank Rate	9.93%	9.92%	▲ 0 bps

Source: CBK, NSE, AIB-AXYS Research

Exchange Rates

Currency	Today	Previous	% Change
US Dollar	129.28	129.31	▲ 3 bps
Euro	146.42	146.70	▲ 19 bps
Sterling Pound	171.98	172.02	▲ 2 bps
Japanese Yen	89.97	89.76	▼ (23 bps)
Chinese Yuan	17.90	17.78	▼ (68 bps)
Indian Rupee	1.53	1.53	▲ 20 bps
S. Africa Rand	7.08	7.04	▼ (60 bps)
KES/UG Shilling	28.29	28.30	▼ (5 bps)
KES/TZ Shilling	20.78	20.73	▲ 25 bps

Source: CBK, AIB-AXYS Research

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Summary Macroeconomic Stats

Statistic	Updated as of:	Current	Previous	Δ
GDP Growth	Q3 2024	4.0%	4.6%	▼ (60 bps)
Headline Inflation	April-25	4.1%	3.6%	▲ 50 bps
Central Bank Rate	April-25	10.0%	10.8%	▼ (75 bps)
Stanbic Kenya PMI	March-25	52	51.7	▲ 30 bps
Private Sector Credit Growth	March-25	0.2%	-1.4%	▲ 160 bps
Forex Reserves (USD M)	March-25	9,956	9,057	▼ (99.9%)
Public Debt (KES Tn)	June-24	10.56	10.44	▲ 1.2%

Source: CBK, KNBS, Stanbic Bank Kenya, AIB-AXYS Research

Fixed Income Highlights

- ❖ Secondary bond market turnover decreased by **23.1%** to **KES 6.94 Bn** from **KES 9.02 Bn** worth of bonds traded previously.
- ❖ The highest-grossing bond of the day was the **FXD1/2022/25Yr**, while the most frequently traded bond of the day was **IFB1/2023/17Yr**.

Derivatives Highlights

- ❖ Total value of contracts traded remained constant at **0**, while the volume of traded contracts remained constant at **0**.
- ❖ The number of open interest contracts remained unchanged at **9**.

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