



## Daily Market Report 13<sup>th</sup> May 2022

### Top Gainers

Company	(%)	Vol.
EVRD	8.64%	8,300
CGEN	6.67%	6,900
SCAN	5.28%	25,300
XPRS	5.18%	500
DTK	3.86%	1,700

(Source: NSE, AIB-AXYS)

### Top Losers

Company	(%)	Vol.
SCOM	-5.18%	2,640,500
UCHM	-5.00%	900
CARB	-5.00%	100
CABL	-4.63%	24,500
CIC	-3.23%	40,900

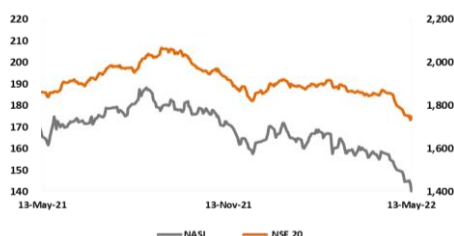
(Source: NSE, AIB-AXYS)

### Top Movers

Company	Vol.
KCB	2,725,800
SCOM	2,640,500
EQTY	2,371,500
CTUM	501,100
NCBA	411,600

(Source: NSE, AIB-AXYS)

### Market Index Movement



(Source: NSE, AIB-AXYS)

### Currency

	Today	Previous	% Δ
USD/KES	116.12	116.10	-0.02%
EUR/KES	121.77	122.36	0.48%
GBP/KES	142.97	143.66	0.48%
JPY(100)/KES	90.14	89.05	-1.21%
YUAN/KES	17.09	17.26	0.96%
RUPEE/KES	1.50	1.50	0.01%
KES/UGS	31.04	30.97	-0.25%
KES/TZS	20.02	20.03	0.02%
RAND/KES	7.26	7.21	-0.66%

(Source: NSE, AIB-AXYS)

## Dear client,

The following are today's highlights:

### EQUITIES

The benchmark indices recorded mixed trends with the NASI down **(2.75)** and NSE 20 up **0.77%** to close at KES **139.65** and KES **1,747.22** respectively. The movement took the YTD performance for the **NASI** and **NSE 20** to **(16.11%)** and **(8.17%)** respectively.

Equities market turnover at the NSE increased by **33.56%** to KES **0.34Bn** from KES **0.23Bn** recorded in the previous session. The top traders were **EQTY**, **KCB** and **SCOM**. The counters' turnover stood at KES **104Mn**, KES **67Mn** and KES **31Mn**, respectively. The largest stock gainers were **EVRD** with an increase of **8.64%** while the largest loser was **SCOM** with a decrease of **5.18%**.

Foreign investors were net sellers recording net outflows of KES **177Mn** as compared to net outflows of KES **45Mn** in the previous session. In terms of company-specific foreign activity, **EQTY**, **KCB** and **SCOM** were net sellers.

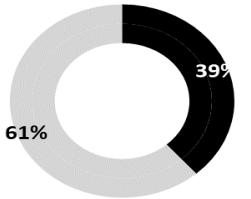
## SUMMARY OF MARKET STATISTICS

	Today	Previous	%	Trend	YTD
Equity Turnover	314,948,352	235,817,313	33.56	↑	(8.64)
Total Volume Traded	9,883,800	10,308,100	(4.12)	↓	(2.98)
Market Cap (Bn)	2,176.36	2,238.05	(2.76)	↓	(16.07)
Bond Turnover (Bn)	2.64	2.32	13.45	↑	90.89
NSE 20 Share Index	1,747.22	1,733.89	0.77	↑	(8.17)
NSE All Share Index	139.65	143.60	(2.75)	↓	(16.11)
FTSE NSE KENYA 15 Index	178.93	179.87	(0.5)	↓	(14.27)
FTSE NSE Kenya 25 Index	189.66	191.41	(0.91)	↓	(15.25)
FTSE NSE KENYA Gov't bond index	95.00	94.99	0.01	↑	(1.10)
Foreign buys	32,758,111	36,014,142	(9.04)	↓	(80.66)
Foreign Sales	209,867,565	81,923,370	156.18	↑	(29.34)

(Source: NSE, AIB-AXYS)



### Foreign and Local Participation



■ Foreign Investors ■ Local Investors

(Source: NSE, AIB-AXYS)

### Top Foreign Buys

Company	Vol.
SCOM	20,880,685
KCB	11,420,200
IMH	359,000
KAPC	27,000
FAHR	25,256

(Source: NSE, AIB-AXYS)

### Top Foreign Sales

Company	Vol.
EQTY	104,353,020
KCB	67,418,615
SCOM	31,721,485
CTUM	5,800,140
COOP	574,305

(Source: NSE, AIB-AXYS)

### Top Traders (Ksh)

Top Traders (Ksh)	
EQTY	107,943,940
KCB	97,401,775
SCOM	79,761,995
NCBA	10,908,715
CTUM	5,813,280
SCBK	2,818,025
ABSA	2,259,160
EABL	2,036,450
BRIT	1,471,634
COOP	821,910
BAMB	654,500
KPLC	417,899
UMME	403,776
IMH	387,780
KEGN	299,604

(Source: NSE, AIB-AXYS)

### 4-Day Key Market Indicators

Indicator	13-May-22	12-May-22	11-May-22	10-May-22
NSE 20	1747.22	1733.89	1754.47	1748.62
NASI	139.65	143.60	145.18	144.60
Market Cap (KES Bn)	2,176.36	2238.05	2,262.85	2,253.70
Equity + I Reit turnover (KES Bn)	0.31	0.23	0.39	0.62
Bond Turnover (KES Bn)	2.64	2.32	3.51	3.73

(Source: NSE, AIB-AXYS)

### FIXED INCOME MARKET

Secondary bond market turnover was up, increasing **13.45%** to KES **2.64Bn** from KES **2.32Bn** worth of bonds traded previously. The **IFB1/2021/21** was the day's most traded bond. The **FTSE Bond index was maintained at 95.00.**

### DERIVATIVES

Total volume contracts traded down at **1** with a value of KES **45,500** from **6** with a value of **KES 195,500** in the previous session. Total open interest contracts remained at **289.**

### CURRENCY

The currency depreciated against the greenback to trade at KES **116.12** from KES **116.10** in the previous session. On a year-to-date basis, the shilling has depreciated by **2.64%** as compared to a **3.64%** depreciation in 2021. We anticipate that diesel and petrol prices will continue to increase as they trail global crude oil prices that have been rising due to geopolitical tensions in Eastern Europe. This will exert more pressure on the shilling, which will likely lead to further depreciation.

As of May 5<sup>th</sup>, CBK's usable foreign exchange reserves stood at **USD 8,401 Million (4.99 months of import cover)**

### MONEY MARKET

Liquidity in the money markets eased with the interbank rate decreasing to **4.64%**, compared to **4.73%** recorded the previous day.

### MACRO-ECONOMIC DATA

Macroeconomic data	Current	Previous
GDP (2021 vs 2020)	7.50%	(0.30%)
Inflation (April)	6.47%	5.56%
Private Sector Credit Growth (Feb)	9.10%	8.80%
Money Supply Growth (Feb)	4.40%	4.70%
Forex Reserves(USD M)	8,401	8,427
Public Debt (Bn) (Dec)	8206.74	8117.36
Stanbic Kenya PMI (April)	49.50	50.50

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.								
Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
EVRD	0.07	8.64%	0.88	0.81	7,279	8,300	-	-
CGEN	2.00	6.67%	32.00	30.00	38,375	1,200	-	-
SCAN	0.18	5.28%	3.59	3.41	90,871	25,300	-	-
XPRS	0.19	5.18%	3.86	3.67	1,930	500	-	-
DTK	2.00	3.86%	53.75	51.75	91,300	1,700	-	-
KPLC	0.05	3.55%	1.46	1.41	417,899	286,800	-	-
CRWN	1.30	3.47%	38.80	37.50	15,510	400	-	-
KNRE	0.07	3.26%	2.22	2.15	10,202	4,600	-	-
FAHR	0.18	3.25%	5.72	5.54	38,258	6,700	25,256	-
NSE	0.24	2.95%	8.38	8.14	37,690	4,500	-	-
UMME	0.18	2.30%	8.00	7.82	403,776	50,500	-	-
EQTY	0.90	2.02%	45.50	44.60	107,943,940	2,371,500	-	104,353,020
NCBA	0.45	1.73%	26.50	26.05	10,908,715	411,600	16,170	-
TCL	0.02	1.72%	1.18	1.16	590	500	-	-
FTGH	0.02	1.71%	1.19	1.17	5,950	5,000	-	-
HFCK	0.05	1.70%	2.99	2.94	43,986	14,700	-	-
NBV	0.06	1.67%	3.66	3.60	36,937	10,100	-	-
EABL	1.25	0.89%	141.50	140.25	2,036,450	14,400	-	-
KAPC	0.75	0.84%	90.00	89.25	27,000	300	27,000	-
NMG	0.15	0.75%	20.10	19.95	28,120	1,400	-	-
BAT	2.00	0.48%	423.00	421.00	126,900	300	-	-
CTUM	0.05	0.43%	11.60	11.55	5,813,280	501,100	-	5,800,140
BAMB	0.05	0.14%	37.00	36.95	654,500	17,700	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BKG	-	0.00%	30.00	30.00	137,900	4,600	-	-
BOC	-	0.00%	78.50	78.50	-	-	-	-
BRIT	-	0.00%	6.72	6.72	1,471,634	219,000	-	-
COOP	-	0.00%	12.25	12.25	821,910	67,000	-	574,305
DCON	-	0.00%	0.45	0.45	-	-	-	-
EGAD	-	0.00%	13.10	13.10	3,930	300	-	-
GLD	-	0.00%	2,135.00	2,135.00	-	-	-	-
HAFR	-	0.00%	0.34	0.34	5,619	16,400	-	-
JUB	-	0.00%	265.00	265.00	-	-	-	-
KQ	-	0.00%	3.83	3.83	-	-	-	-
KUKZ	-	0.00%	400.00	400.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMT	-	0.00%	320.00	320.00	-	-	-	-
MSC	-	0.00%	0.28	0.28	-	-	-	-
OCH	-	0.00%	2.28	2.28	-	-	-	-
ORCH	-	0.00%	10.40	10.40	-	-	-	-
PORT	-	0.00%	6.94	6.94	-	-	-	-
SCBK	-	0.00%	124.75	124.75	2,818,025	22,600	-	-
SGL	-	0.00%	13.00	13.00	13,000	1,000	-	-
SMER	-	0.00%	2.75	2.75	58,565	21,300	-	-
TPSE	-	0.00%	12.00	12.00	-	-	-	-
UNGA	-	0.00%	28.50	28.50	34,200	1,200	-	-
IMH	(0.05)	-0.28%	17.95	18.00	387,780	21,600	359,000	-
KCB	(0.10)	-0.28%	35.75	35.85	97,401,775	2,725,800	11,420,200	67,418,615
SLAM	(0.05)	-0.34%	14.85	14.90	59,460	4,000	-	-
TOTL	(0.15)	-0.65%	23.05	23.20	147,450	6,400	4,600	-
SBIC	(0.75)	-0.72%	103.25	104.00	31,000	300	-	-
KEGN	(0.03)	-0.84%	3.55	3.58	299,604	84,300	-	-
LBTY	(0.08)	-1.38%	5.70	5.78	1,140	200	-	-
SASN	(0.30)	-1.43%	20.75	21.05	234,300	11,300	25,200	-
LKL	(0.06)	-1.71%	3.44	3.50	13,746	4,000	-	-
WTK	(2.25)	-1.74%	126.75	129.00	38,000	300	-	-
ABSA	(0.24)	-2.41%	9.70	9.94	2,259,160	232,900	-	-
CIC	(0.07)	-3.23%	2.10	2.17	85,905	40,900	-	-
CABL	(0.05)	-4.63%	1.03	1.08	25,291	24,500	-	-
CARB	(0.60)	-5.00%	11.40	12.00	1,140	100	-	-
UCHM	(0.01)	-5.00%	0.19	0.20	171	900	-	-
SCOM	(1.65)	-5.18%	30.20	31.85	79,761,995	2,640,500	20,880,685	31,721,485

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