

AIB-AXYS AFRICA LIMITED		
UNAUDITED FINANCIAL STATEMENTS AND OTHER DISCLOSURES AS AT 30TH JUNE 2025.		
STATEMENT OF FINANCIAL PERFORMANCE		
	30-Jun-25	30-Jun-24
	Kshs	Kshs
Income		
Brokerage Commissions	88,450,690	63,504,950
Interest Income	4,091,475	5,774,236
Dividend Income	468,392	495,550
Unrealized profit on investments	4,539,786	38,775
Other Income	7,894,925	7,941,412
Total Income	105,445,267	77,754,923
Expenses		
Direct expenses	39,645,076	29,038,477
Legal & Professional fees	2,414,870	2,275,951
Employee costs	22,210,839	22,438,245
Directors Emoluments	1,272,000	1,162,000
Operational and Administrative expenses	13,859,259	16,343,450
Interest on lease Expenses	2,156,410	534,363
Depreciation expense	12,246	2,681,697
Amortization on the right of use of asset	4,091,251	3,472,434
Total Expenses	85,661,951	77,946,618
Profit/Loss before tax	19,783,317	(191,695)
Tax expense/Credit	81,529	(88,966)
Profit/Loss after tax	19,864,845	(102,729)

STATEMENT OF FINANCIAL POSITION		
	30-Jun-25	30-Jun-24
Non Current Assets	Kshs	Kshs
Property, Plant & Equipment	270,146	2,442,547
Deferred Tax	50,016,289	50,016,289
Investments or deposits in CDSC/NSE	-	-
Investments or deposits in CDSC	24,453,055	23,923,209
Investments in quoted securities	17,763,211	11,744,430
Investments in government securities	19,817,550	28,875,005
Intangible assets	25,000,484	25,357,902
Right of use asset	30,610,687	4,051,173
Total Non Current Assets	167,931,422	146,410,555
Current Assets		
Clients debtors	37,718,206	27,496,928
Trade receivable	33,245,598	34,167,325
Amount receivable from stockbrokers	19,568,193	12,429,706
Prepayments	6,264,739	2,485,781
Total Clients cash and bank balances	350,908,016	201,923,999
Total Office cash and bank balances	8,359,500	2,572,716
Other current assets (tax recoverable)	14,053,222	9,945,198
Total Current Assets	470,117,474	291,021,652
TOTAL ASSETS	638,048,896	437,432,208
Share capital and reserves		
Paid Up Ordinary Share Capital	224,000,000	224,000,000
Accumulated Losses	(52,291,735)	(70,474,769)
Revaluation reserves	24,999,900	24,999,900
Others (Fair value reserve)	9,491,672	8,743,803
Others (Funds awaiting allotment of shares)	9,024,900	9,024,900
Total Shareholders funds	215,224,737	196,293,834
Current Liabilities		
Clients creditors	369,476,209	213,637,548
Trade and other payables	23,579,283	22,463,722
lease liabilities	29,768,667	5,037,104
Total Current Liabilities	422,824,159	241,138,373
TOTAL EQUITY AND LIABILITIES	638,048,896	437,432,208

OTHER DISCLOSURES		
	30-Jun-25	30-Jun-24
Capital Strength	Kshs	Kshs
a. Paid up Capital	224,000,000	224,000,000
b. Minimum capital required	50,000,000	50,000,000
(a-b) Excess/ deficiency	174,000,000	174,000,000
Shareholders funds		
a. Total shareholders funds	215,224,737	196,293,834
b. Minimum shareholders' funds required	50,000,000	50,000,000
(a-b) Excess/deficiency	165,224,737	146,293,834
Liquidity		
a. Liquid Capital	66,897,068	34,037,850
b. Minimum Liquid Capital (the higher of Kshs 30 M and 8% of	30,000,000	30,000,000
(a-b) Excess/Deficiency	36,897,068	4,037,850
Clients Funds		
a. Total clients creditors	(349,908,016)	(201,207,842)
b. Total clients' cash and bank balances	350,908,016	201,923,999
(b-a) Excess/Deficiency	1,000,000	716,157

The above statement of financial performance and financial position are extracts from the company's unaudited financial statements for the period ended 30 June 2025 and have not received an audit opinion.

Bansri Pattni
Chief Executive

Charles Omanga
Chairman