



Daily Market Report 12th August, 2020.

Top Gainers

Company	(%)	Vol.
TPSE	9.92%	600
UMME	9.88%	100
SMER	9.83%	1,600
BAMB	8.68%	1,000
NMG	8.60%	76,400

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
EVRD	-8.26%	4,600
CABL	-7.57%	8,000
FAHR	-5.35%	34,800
SGL	-4.78%	300
LKL	-4.01%	3,400

(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
SCOM	4,507,100
EQTY	3,073,500
BKG	1,624,500
KPLC	1,318,100
UCHM	313,600

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

	Today	Previous	% A
USD/KES	108.33	108.12	-0.20%
EUR/KES	127.70	127.24	-0.366%
GBP/KES	141.98	141.25	-0.51%
JPY(100)/KES	101.48	102.14	0.65%
YUAN/KES	15.53	15.53	0.00%
RUPEE/KES	1.45	1.44	-0.26%
KES/UGS	33.88	33.99	0.34%
KES/TZS	21.46	21.50	0.20%
RAND/KES	6.17	6.12	-0.74%

(Source: NSE, AIB-AXYS)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the greenback to trade at **KES108.33/\$** in contrast to the **KES 108.12/\$** during the previous session. The shilling has remained under pressure since the mid-March, when the country reported its first case of COVID-19. Foreign investor outflows have increased and CBK has used its forex reserves in a bid to support the shilling. As at August 6th, CBK's usable foreign exchange reserves stood at **USD 9,290 million (5.64months of import cover)**.

MONEY MARKET:

The interbank rate decreased to **2.02%** from **2.17%**.

EQUITIES:

Equity turnover at the NSE decreased by **24.95%** to **KES 0.27Bn** from **KES 0.36Bn** recorded in the previous session. The top traders today were Safaricom, Equity and GLD. The counters' turnover stood at **KES 126Mn**, **KES 90Mn** and **KES 27Mn** respectively. Foreign investors were net-sellers recording net outflows of **KES 0.002Bn** as compared to net inflows of **KES 0.003Bn** in the previous session. In terms of company specific foreign activity, foreigners were net-buyers on Equity and net-sellers on Equity.

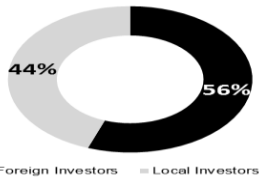
SUMMARY OF MARKET STATISTICS:

KES	Today	Previous	%	Trend	YTD
Equity Turnover	266,538,577	355,154,981	(24.95)	↓	(12.26)
Total Volume Traded	11,849,200	14,075,700	(15.82)	↓	11.05
Market Cap (Bn KES)	2,007.23	1,983.85	1.18	↑	(20.97)
Bond Turnover (Bn KES)	2.07	3.20	(35.19)	↓	4,186.65
NSE 20 Share Index	1,751.39	1,733.14	1.05	↑	(34.02)
NSE All Share Index	130.76	129.24	1.18	↑	(21.42)
FTSE NSE KENYA 15 Index	156.79	155.94	0.55	↑	(29.15)
FTSE NSE Kenya 25 Index	170.72	169.31	0.83	↑	(25.61)
FTSE NSE KENYA Gov't bond index	97.64	97.58	0.06	↑	0.14
Foreign buys (KES)	149,306,425	175,855,740	(15.10)	↓	(39.25)
Foreign Sales (KES)	147,188,780	172,420,739	(14.63)	↓	93.44

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



(Source: NSE, AIB-AXYS)

Top Foreign Buys

Company	Vol.
SCOM	79,020,025
GLD	26,989,000
BKG	26,965,040
EQTY	9,244,310
EABL	6,578,750

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
SCOM	59,999,125
EQTY	29,056,425
GLD	26,989,000
BKG	26,966,705
KCB	1,625,000

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Top Traders (Ksh)	
SCOM	125,979,055
EQTY	90,167,515
GLD	26,989,000
BKG	26,966,705
EABL	6,883,450
KCB	5,128,850
KPLC	2,505,667
SCBK	1,717,000
COOP	1,422,340
WTK	1,008,000
ABSA	861,674
KEGN	856,104
NMG	772,320
JUB	559,000
SCAN	357,158

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

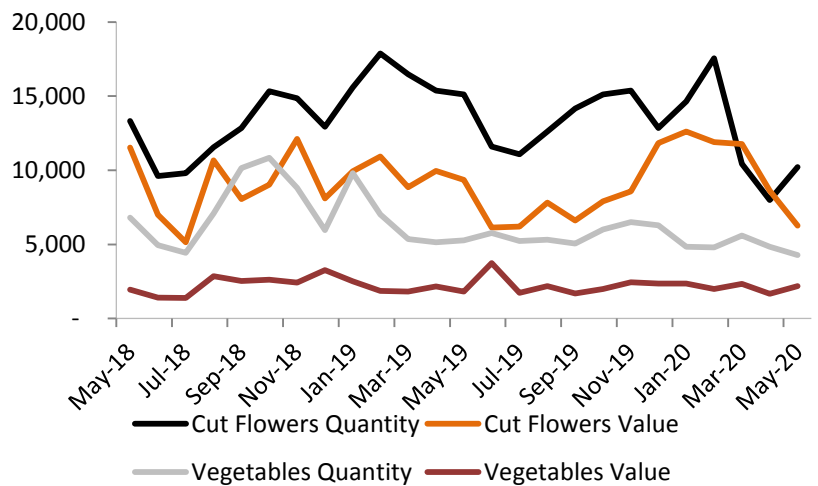
Indicator	12 -Aug-20	11 -Aug-20	10 -Aug-20	07 -Aug-20
NSE 20	1751.39	1733.14	1761.43	1758.08
NASI	130.76	129.24	130.21	130.58
Market Cap (KES Bn)	2007.23	1983.85	1998.72	2004.50
Equity + I Reit turnover (KES Bn)	0.27	0.36	0.48	0.211
Bond Turnover (KES Bn)	2.07	3.20	2.67	4.01

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET:

Secondary bond market turnover was down, decreasing by **35.19%** to **KES2.07Bn** from **KES3.20Bn** worth of bonds traded previously. The number of deals increased to **124** from **121** in the previous session. The **FXD1/2019/5Yr** was today's most traded bond.

DAY'S FEATURE: Value of cut-flowers and vegetables.



The quantity of cut-flower exports in May 2020 was **10,215.07 MT** while its value of exports was **KES 6,254.05 million** during the same period. The volume of vegetable exports decreased from **4,837.69 MT** in April 2020 to **4,281.66 MT** in May 2020. The value of vegetable exports however increased from **KES 1,663.70 million** to **KES 2,176.03 million** during the same period.

Our view: We expect that in the coming months value and quantity of both cut-flowers and vegetables exports to pick up. This is due to the reopening of economies which is likely to drive up demand.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
TPSE	1.30	9.92%	14.40	13.10	8.640	600	-	-
UMME	0.68	9.88%	7.56	6.88	756	100	-	-
SMER	0.29	9.83%	3.24	2.95	5.184	1,600	-	-
BAMB	2.20	8.68%	27.55	25.35	27,550	1,000	-	-
NMG	0.80	8.60%	10.10	9.30	772,320	76,400	-	-
UNGA	2.50	8.33%	32.50	30.00	3,250	100	-	-
ABSA	0.44	5.10%	9.06	8.62	861,674	95,100	195,650	-
HFCK	0.16	4.35%	3.84	3.68	26,095	6,800	-	-
HAFR	0.01	2.17%	0.47	0.46	17,349	36,600	-	-
COOP	0.20	1.91%	10.65	10.45	1,422,340	133,700	-	-
OCH	0.04	1.66%	2.45	2.41	735	300	-	-
SCOM	0.45	1.64%	27.95	27.50	125,979.055	4,507,100	79,020.025	59,999.125
IMH	0.65	1.44%	45.65	45.00	13,700	300	4,500	-
EABL	2.00	1.33%	152.00	150.00	6,883,450	45,300	6,578,750	623,600
XPRS	0.05	1.32%	3.85	3.80	770	200	-	-
WTK	1.75	1.23%	144.00	142.25	1,008,000	7,000	-	-
KAPC	0.75	0.94%	80.25	79.50	88,200	1,100	-	-
NCBA	0.20	0.86%	23.45	23.25	121,950	5,200	-	-
SLAM	0.10	0.72%	14.00	13.90	4,200	300	-	-
FTGH	0.01	0.69%	1.45	1.44	1,881	1,300	-	-
CTUM	0.15	0.65%	23.10	22.95	57,800	2,500	-	-
SASN	0.05	0.29%	17.00	16.95	13,600	800	-	-
BRIT	-	0.00%	6.82	6.82	2,189,900	32,100	-	-
UCHM	-	0.00%	0.32	0.32	101,363	313,600	-	-
LBTY	-	0.00%	7.22	7.22	97,352	13,500	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BAT	-	0.00%	329.00	329.00	-	-	-	-
CGEN	-	0.00%	22.50	22.50	-	-	-	-
CRWN	-	0.00%	42.50	42.50	-	-	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
DTK	-	0.00%	67.50	67.50	6,750	100	-	-
EGAD	-	0.00%	10.50	10.50	-	-	-	-
JUB	-	0.00%	215.00	215.00	559,000	2,600	-	559,000
KPLC	-	0.00%	1.90	1.90	2,505,667	1,318,100	-	-
KQ	-	0.00%	3.83	3.83	-	-	-	-
KUKZ	-	0.00%	397.00	397.00	39,700	100	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LIMIT	-	0.00%	385.00	385.00	-	-	-	-
MSC	-	0.00%	0.28	0.28	-	-	-	-
NBK	-	0.00%	4.12	4.12	-	-	-	-
ORCH	-	0.00%	12.25	12.25	-	-	-	-
PORT	-	0.00%	13.85	13.85	-	-	-	-
SBIC	-	0.00%	75.00	75.00	-	-	-	-
TOTL	-	0.00%	23.10	23.10	-	-	-	-
SCBK	(0.25)	-0.17%	150.50	150.75	1,717,000	11,400	-	1,366,200
CARB	(0.02)	-0.25%	8.00	8.02	82,400	10,300	-	-
BKG	(0.05)	-0.30%	16.60	16.65	26,966,705	1,624,500	26,965,040	26,966,705
NSE	(0.02)	-0.30%	6.58	6.60	22,342	3,400	-	-
KNRE	(0.01)	-0.42%	2.36	2.37	174,559	73,900	-	3,525
BOC	(0.25)	-0.43%	57.75	58.00	5,775	100	-	-
KCB	(0.15)	-0.46%	32.55	32.70	5,128,850	157,500	309,150	1,625,000
CIC	(0.01)	-0.48%	2.08	2.09	127,203	61,200	-	-
TCL	(0.01)	-0.52%	1.91	1.92	2,480	1,300	-	-
KEGN	(0.06)	-1.03%	5.78	5.84	856,104	148,100	-	-
EQTY	(0.55)	-1.84%	29.35	29.90	90,167,515	3,073,500	9,244,310	29,056,425
SCAN	(0.22)	-2.68%	8.00	8.22	357,158	44,700	-	-
NBV	(0.02)	-3.33%	0.58	0.60	11,344	19,500	-	-
GLD	(80.00)	-3.90%	1,970.00	2,050.00	26,989,000	13,700	26,989,000	26,989,000
LKL	(0.19)	-4.01%	4.55	4.74	15,483	3,400	-	-
SGL	(1.10)	-4.78%	21.90	23.00	6,575	300	-	-
FAHR	(0.32)	-5.35%	5.66	5.98	197,020	34,800	-	-
CABL	(0.14)	-7.57%	1.71	1.85	13,699	8,000	-	-
EVRD	(0.09)	-8.26%	1.00	1.09	4,600	4,600	-	200

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