



Daily Market Report 10th August, 2020.

Top Gainers

Company	(%)	Vol.
BAMB	7.03%	400
HFCK	5.65%	800
SCBK	5.44%	1,900
OCH	4.80%	4,100
ABSA	4.41%	164,400

(Source: NSE, AIB-AXYS)

Top Losers

Company	(%)	Vol.
SCAN	-8.67%	49,000
CABL	-8.10%	1,600
SMER	-6.61%	3,300
UCHM	-6.25%	15,700
UMME	-5.71%	300

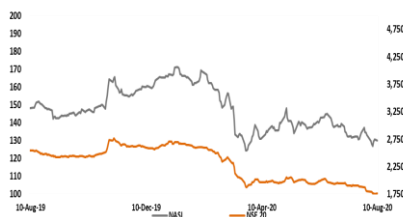
(Source: NSE, AIB-AXYS)

Top Movers

Company	Vol.
SCOM	16,156,200
KPLC	570,700
KNRE	391,900
COOP	326,700
KCB	235,400

(Source: NSE, AIB-AXYS)

Market Index Movement



(Source: NSE, AIB-AXYS)

Currency

	Today	Previous	% A
USD/KES	108.03	108.00	-0.02%
EUR/KES	127.64	128.09	0.356%
GBP/KES	141.33	142.10	0.55%
JPY(100)/KES	102.26	102.32	0.06%
YUAN/KES	15.52	15.51	-0.10%
RUPEE/KES	1.44	1.44	-0.04%
KES/UGS	34.08	34.13	0.13%
KES/TZS	21.52	21.53	0.03%
RAND/KES	6.17	6.16	-0.07%

(Source: NSE, AIB-AXYS)

Dear client,

Below are today highlights:

CURRENCY:

The shilling depreciated against the greenback to trade at **KES108.03/\$** in contrast to the **KES 108.00/\$** during the previous session. The shilling has remained under pressure since the mid-March, when the country reported its first case of COVID-19. Foreign investor outflows have increased and CBK has used its forex reserves in a bid to support the shilling. As at August 6th, CBK's usable foreign exchange reserves stood at **USD 9,290 million (5.64months of import cover)**.

MONEY MARKET:

The interbank rate remained at **2.34%**.

EQUITIES:

Equity turnover at the NSE increased by **128.31%** to **KES 0.48Bn** from **KES 0.211Bn** recorded in the previous session. The top traders today were Safaricom, EABL and KCB. The counters' turnover stood at **KES 444Mn**, **KES 16Mn** and **KES8Mn** respectively. Foreign investors were net-sellers recording net outflows of **KES 0.046Bn** as compared to net inflows of **KES 0.072Bn** in the previous session. In terms of company specific foreign activity, foreigners were net-buyers on EABL and Safaricom and net-sellers on KCB.

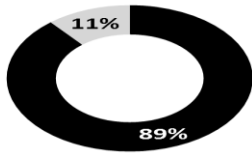
SUMMARY OF MARKET STATISTICS:

KES	Today	Previous	%	Trend	YTD
Equity Turnover	482,247,179	211,228,898	128.31	↑	58.75
Total Volume Traded	18,565,500	10,359,700	79.21	↑	73.99
Market Cap (Bn KES)	1,998.72	2,004.50	(0.29)	↓	(21.31)
Bond Turnover (Bn KES)	2.67	4.01	(33.38)	↓	5,419.99
NSE 20 Share Index	1,761.43	1,758.08	0.19	↑	(33.64)
NSE All Share Index	130.21	130.58	(0.28)	↓	(21.75)
FTSE NSE KENYA 15 Index	158.24	158.62	(0.24)	↓	(28.50)
FTSE NSE Kenya 25 Index	171.18	171.72	(0.31)	↓	(25.41)
FTSE NSE KENYA Gov't bond index	97.60	97.71	(0.11)	↓	0.10
Foreign buys (KES)	451,775,885	30,213,745	1,395.27	↑	83.81
Foreign Sales (KES)	405,759,196	102,203,824	297.01	↑	433.27

(Source: NSE, AIB-AXYS)



Foreign and Local Participation



(Source: NSE, AIB-AXYS)

Top Foreign Buys

Company	Vol.
SCOM	436,192,065
EABL	15,315,500
KCB	131,200
EQTY	86,820
COOP	36,075

(Source: NSE, AIB-AXYS)

Top Foreign Sales

Company	Vol.
SCOM	397,113,840
KCB	6,327,055
EQTY	1,401,385
KNRE	601,616
CTUM	315,300

(Source: NSE, AIB-AXYS)

Top Traders (Ksh)

Top Traders (Ksh)	
SCOM	444,276,800
EABL	15,826,300
KCB	7,755,550
COOP	3,387,605
EQTY	1,713,920
ABSA	1,479,378
KPLC	1,086,381
KNRE	927,448
NMG	876,240
BAT	650,900
WTK	640,225
FAHR	549,458
SCAN	443,822
CIC	442,385
NCBA	405,805

(Source: NSE, AIB-AXYS)

4-Day Key Market Indicators

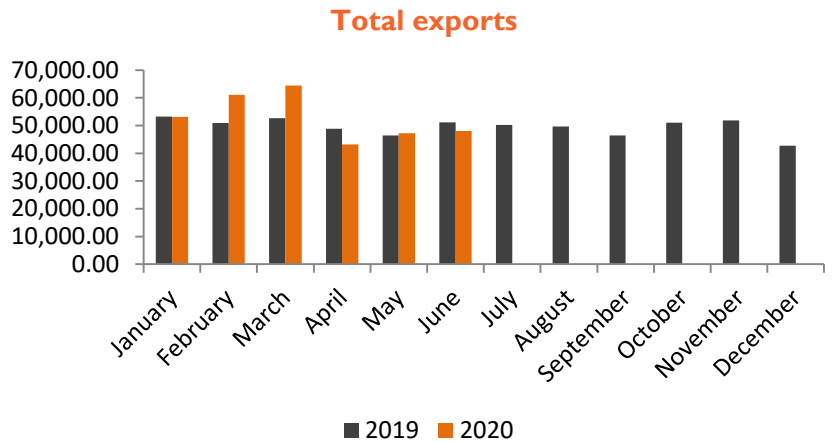
Indicator	08 -Aug-20	07 -Aug-20	06 -Aug-20	05 -Aug-20
NSE 20	1761.43	1758.08	1759.28	1762.28
NASI	130.21	130.58	129.59	127.01
Market Cap (KES Bn)	1998.72	2004.50	1989.16	1945.88
Equity + I Reit turnover (KES Bn)	0.48	0.211	0.21	0.68
Bond Turnover (KES Bn)	2.67	4.01	1.95	1.53

(Source: NSE, AIB-AXYS)

FIXED INCOME MARKET:

Secondary bond market turnover was down, decreasing by **33.38%** to **KES2.67Bn** from **KES4.01Bn** worth of bonds traded previously. The number of deals increased to **94** from **73** in the previous session. The **FXD1/2019/5Yr** was today's most traded bond.

DAY'S FEATURE: Changes in total exports.



Volume of trade rose from **KES155.90 billion** in May 2020 to **KES169.65 billion** in June 2020. The value of total exports increased from **KES47.20 billion** in May 2020 to **KES48.05 billion** in June 2020. Domestic exports by Broad Economic Category (BEC) indicated that food and beverages was the main export category in June 2020 accounting for **49.40%** of exports, while non-food industrial supplies accounted for **26.35%** of the total exports. This increase is due to an increase in production of tea and coffee.

Our view: We expect a continued rise in export earnings mainly driven by an increase in volumes. This is mainly on account of an increased supply due to the favourable weather conditions experienced across the country and a pick-up in demand as economies reopen.

The table below shows summary of trading activity at the Nairobi Stock Exchange at the end of day.

Security ID	Net Change	Per Change	Closing Price	Prev Closing Price	Total Turnover	Total Volume	Foreign Buys	Foreign Sales
BAMB	1.75	7.03%	26.65	24.90	10.660	400	-	-
HFCK	0.21	5.65%	3.93	3.72	3.140	800	-	-
SCBK	8.25	5.44%	160.00	151.75	303.975	1,900	-	-
OCH	0.11	4.80%	2.40	2.29	9.850	4,100	-	-
ABSA	0.38	4.41%	9.00	8.62	1,479,378	164,400	-	-
BOC	2.00	3.70%	56.00	54.00	100.700	1,800	-	-
TCL	0.02	1.05%	1.92	1.90	384	200	-	-
KEGN	0.06	1.04%	5.84	5.78	60.240	10,300	-	-
BAT	3.00	0.93%	325.50	322.50	650.900	2,000	-	-
CARB	0.04	0.50%	8.06	8.02	91.150	11,300	-	-
COOP	0.05	0.49%	10.35	10.30	3,387,605	326,700	36,075	-
NCBA	0.10	0.43%	23.30	23.20	405,805	17,400	-	-
NMG	0.02	0.22%	9.06	9.04	876,240	96,800	-	-
EVRD	-	0.00%	1.08	1.08	864	800	-	-
ARM	-	0.00%	5.55	5.55	-	-	-	-
BKG	-	0.00%	16.65	16.65	-	-	-	-
CGEN	-	0.00%	22.50	22.50	-	-	-	-
CRWN	-	0.00%	46.50	46.50	-	-	-	-
DCON	-	0.00%	0.45	0.45	-	-	-	-
DTK	-	0.00%	69.00	69.00	41,400	600	-	-
EGAD	-	0.00%	10.50	10.50	21,000	2,000	-	-
FTGH	-	0.00%	1.44	1.44	2,452	1,700	-	-
GLD	-	0.00%	2,100.00	2,100.00	-	-	-	-
HAFR	-	0.00%	0.47	0.47	11,446	24,100	-	-
JUB	-	0.00%	215.00	215.00	-	-	-	-
KAPC	-	0.00%	79.50	79.50	-	-	-	-
KCB	-	0.00%	32.95	32.95	7,755,550	235,400	131,200	6,327,055
KQ	-	0.00%	3.83	3.83	-	-	-	-
KUKZ	-	0.00%	375.00	375.00	-	-	-	-
KURV	-	0.00%	1,500.00	1,500.00	-	-	-	-
LBTY	-	0.00%	7.90	7.90	8,690	1,100	-	-
LIMIT	-	0.00%	385.00	385.00	-	-	-	-
MSC	-	0.00%	0.28	0.28	-	-	-	-
NBK	-	0.00%	4.12	4.12	-	-	-	-
NBV	-	0.00%	0.60	0.60	3,751	6,300	-	-
ORCH	-	0.00%	12.25	12.25	-	-	-	-
PORT	-	0.00%	13.85	13.85	-	-	-	-
SGL	-	0.00%	25.00	25.00	-	-	-	-
SLAM	-	0.00%	13.90	13.90	-	-	-	-
UNGA	-	0.00%	30.00	30.00	-	-	-	-
XPRS	-	0.00%	3.80	3.80	-	-	-	-
NSE	-	0.00%	6.74	6.74	37,704	5,600	-	-
TOTL	(0.05)	-0.22%	22.80	22.85	2,280	100	-	-
SASN	(0.05)	-0.29%	16.95	17.00	6,770	400	-	-
KNRE	(0.01)	-0.42%	2.37	2.38	927,448	391,900	-	601,616
CTUM	(0.10)	-0.43%	23.00	23.10	317,470	13,800	-	315,300
WTK	(0.75)	-0.52%	142.25	143.00	640,225	4,500	14,225	-
IMH	(0.25)	-0.54%	46.00	46.25	184,000	4,000	-	-
LKL	(0.03)	-0.65%	4.61	4.64	47,911	10,400	-	-
SBIC	(0.50)	-0.67%	74.00	74.50	14,800	200	-	-
TPSE	(0.10)	-0.69%	14.40	14.50	23,040	1,600	-	-
SCOM	(0.20)	-0.72%	27.50	27.70	444,276,800	16,156,200	436,192,065	397,113,840
EQTY	(0.30)	-0.95%	31.20	31.50	1,713,920	54,900	86,820	1,401,385
KPLC	(0.02)	-1.04%	1.90	1.92	1,086,381	570,700	-	-
EABL	(2.00)	-1.29%	153.00	155.00	15,826,300	103,400	15,315,500	-
BRIT	(0.12)	-1.72%	6.84	6.96	405,780	59,300	-	-
FAHR	(0.10)	-1.81%	5.44	5.54	549,458	100,900	-	-
CIC	(0.05)	-2.30%	2.12	2.17	442,385	208,500	-	-
UMME	(0.40)	-5.71%	6.60	7.00	1,980	300	-	-
UCHM	(0.02)	-6.25%	0.30	0.32	4,744	15,700	-	-
SMER	(0.23)	-6.61%	3.25	3.48	10,725	3,300	-	-
CABL	(0.17)	-8.10%	1.93	2.10	3,082	1,600	-	-
SCAN	(0.86)	-8.67%	9.06	9.92	443,822	49,000	-	-



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